

## HIM TEKNOFORGE LIMITED

CIN: L29130HP1971PLC000904

Registered Office : Vill Billanwali, Baddi - 173205, Distt: Solan (H.P)

Ph. No. +91(1795)654026 Fax No. +91(1795)245467 Email: gujarat.gears@gmail.com

Fax No.:+91(1795)245467 Website-www.himteknoforge.com.

## UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED ON 30.09.2024

(Rs. in Lacs) Except EPS

S. No.	Particulars	Quarter ended on 30.09.2024 (Unaudited)	Quarter ended on 30.06.2024 (Unaudited)	Quarter ended on 30.09.2023 (Unaudited)	Half Year ended on 30.09.2024 (Unaudited)	Half Year ended on 30.09.2023 (Unaudited)	Year ended on 31.03.2024 (Audited)
1.	Total Income from operations (net)	10490.21	10560.45	9574.98	21050.66	19486.22	37592.12
2.	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	310.69	332.37	207.70	643.06	410.11	970.46
3.	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items)	310.69	332.37	207.70	643.06	410.11	970.46
4.	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	211.35	216.71	145.07	428.06	287.54	711.17
5.	Total Comprehensive Income for the period [Comprehensive Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	221.77	226.96	145.77	448.73	289.00	751.59
6.	Paid up Equity Share Capital (face value of Rs. 2/- per equity share)	173.84	157.32	157.32	173.84	157.32	157.32
7.	Reserves excluding Revaluation Reserve	-	-	-	-	-	17844.00
8.	Earnings Per Share (of Rs. 2/- each) (for continuing and discontinued operations) - Basic:	2.55	2.75	1.84	5.16	3.66	9.04
	Diluted:	2.55	2.75	1.84	5.16	3.66	9.04

Notes:-

1. The above unaudited financial results were reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on November 7, 2024. These Financial Results for the Quarter and Half Year Ended September 30, 2024 are available on the Bombay Stock Exchange Website-www.bseindia.com and on the Company's Website www.himteknoforge.com.

2. The company is engaged in a single business segment "Manufacturing of Auto Components".

3. The financial results have been prepared in accordance with the Indian Accounting Standards (Ind AS), in pursuance to the provisions of section 133 of the Companies Act, 2013 and other accounting principles generally accepted in India.

4. The Company has allotted 825800 Equity Shares of Rs. 2/- each at Rs. 175/- per share (including Share Premium Rs. 173/- per share) on Preferential basis, during the period.

5. During the period, the Company issued 1,639,200 share warrants, each convertible into equity shares with a face value of Rs. 2 at a price of Rs. 175 per share (including a share premium of Rs. 173 per share). The Company has received Rs. 717.15 lakhs (25% of the total issue price) as application money for the subscription of these share warrants. The equity shares will be allotted to eligible warrant holders upon receipt of the full payment.

6. EPS for the Quarter/Half year ended September 30, 2024 is not comparable with that of the other periods as the EPS of the current Qtr / HY appears on the Increased Capital.

7. The Asstt. Commissioner of Central Goods & Service Tax, Baddi has preferred an appeal against the Order-in-Original dated 26/03/2024 of the Additional Commissioner of CGST Commissionerate, Shimla with respect to dropping of demand amounting to Rs. 863.30 lacs

8. Corresponding figures of the previous quarter / period have been regrouped and reclassified to make the same comparable with the current period figures, wherever considered necessary.

For Him Teknoforge Limited

Sd/-

Rajiv Aggarwal

Joint. Managing Director

(DIN No. 00094198)

PLACE: Chandigarh

DATED: 07.11.2024

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(Please scan this QR code to view the DRHP)



**Sai**  
Make it better together

## SAI LIFE SCIENCES LIMITED

Our Company was originally incorporated as 'Sai Dru Syn Laboratories Limited' at Hyderabad, Telangana (erstwhile Andhra Pradesh) as a public limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated January 25, 1999, issued by the Registrar of Companies, Andhra Pradesh at Hyderabad. Our Company received the certificate of commencement of business from Registrar of Companies, Andhra Pradesh at Hyderabad on February 17, 1999. Subsequently, the name of our Company was changed from 'Sai Dru Syn Laboratories Limited' to 'Sai Life Sciences Limited' pursuant to a Shareholders' resolution in an extraordinary general meeting held on December 11, 2003 and a fresh certificate of incorporation dated December 16, 2003 consequent to change of name was issued by the Registrar of Companies, Andhra Pradesh at Hyderabad. Thereafter, the name of the Company was changed from 'Sai Life Sciences Limited' to 'Sai Advantium Pharma Limited' pursuant to a Shareholders' resolution in an extraordinary general meeting held on August 16, 2006 and a fresh certificate of incorporation dated August 30, 2006 consequent to change of name was issued by the Registrar of Companies, Andhra Pradesh at Hyderabad. Subsequently, the name of our Company was changed from 'Sai Advantium Pharma Limited' to its present name, 'Sai Life Sciences Limited' pursuant to a Shareholders' resolution in an extraordinary general meeting held on April 20, 2012 and a fresh certificate of incorporation dated May 28, 2012 consequent to change of name was issued by the Registrar of Companies, Andhra Pradesh at Hyderabad. For further details, see "History and Certain Corporate Matters - Brief History of our Company" on page 183 of the Draft Red Herring Prospectus dated July 29, 2024 ("DRHP").

Registered Office: Plot No. DS- 7, IKP Knowledge Park, Turkapally Village, Shameerpet Mandal, Medchal - Malkajgiri District, Hyderabad 500 078, Telangana, India

Corporate Office: L4- 01 &amp; 02, SLN Terminis Survey, Survey No. 133, Gachibowli Miyapur Road, Gachibowli, Hyderabad 500 032, Telangana, India

Tel: +91 40 6815 6000; Website: www.sailife.com; Contact person: Runa Karan, Company Secretary, Compliance Officer and Legal Head

E-mail: investors@sailife.com; Corporate Identity Number: U24110TG1999PLC030970

## OUR PROMOTERS: KANUMURI RANGA RAJU, KRISHNAM RAJU KANUMURI, KANUMURI MYTREYI, SAI QUEST SYN PRIVATE LIMITED, MARIGOLD PARTNERS, SUNFLOWER PARTNERS, TULIP PARTNERS AND LILY PARTNERS

INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹1 EACH ("EQUITY SHARES") OF SAI LIFE SCIENCES LIMITED (OUR "COMPANY" OR THE "COMPANY") FOR CASH AT A PRICE OF ₹[●] PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹[●] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹[●] MILLION (THE "OFFER") COMPRISING A FRESH ISSUE OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹8,000.00 MILLION (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 61,573,120 EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹[●] MILLION (THE "OFFER FOR SALE"), CONSISTING OF UP TO 6,454,780 EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹[●] MILLION BY SAI QUEST SYN PRIVATE LIMITED ("PROMOTER SELLING SHAREHOLDER"), UP TO 45,721,080 EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹[●] MILLION BY TPG ASIA VII SF PTE LTD ("TPG"), UP TO 6,862,260 EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹[●] MILLION BY HBM PRIVATE EQUITY INDIA (COLLECTIVELY WITH TPG, "INVESTOR SELLING SHAREHOLDERS") AND UP TO 2,535,000 EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹[●] MILLION BY CERTAIN PERSONS LISTED IN THE DRAFT RED HERRING PROSPECTUS (THE "OTHER SELLING SHAREHOLDERS") (THE PROMOTER SELLING SHAREHOLDER, INVESTOR SELLING SHAREHOLDERS AND OTHER SELLING SHAREHOLDERS, THE "SELLING SHAREHOLDERS" AND SUCH EQUITY SHARES, THE "OFFERED SHARES").

THE OFFER INCLUDES A RESERVATION OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹1 EACH, AGGREGATING UP TO ₹[●] MILLION (CONSTITUTING UP TO [●] % OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL, FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES ("EMPLOYEE RESERVATION PORTION"). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER SHALL CONSTITUTE [●] % AND [●] % OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY, RESPECTIVELY. THE PRICE BAND AND THE MINIMUM BID LOT SHALL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLMS AND WILL BE ADVERTISED IN ALL EDITIONS OF [●], AN ENGLISH NATIONAL DAILY NEWSPAPER, ALL EDITIONS OF [●], A HINDI NATIONAL DAILY NEWSPAPER AND THE [●] EDITION OF [●], A TELUGU DAILY NEWSPAPER (TELGU) BEING THE REGIONAL LANGUAGE OF TELANGANA, WHERE OUR REGISTERED OFFICE IS LOCATED), EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE STOCK EXCHANGES FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS.

## NOTICE TO INVESTORS

With reference to the draft red herring prospectus dated July 29, 2024 (the "DRHP") filed with SEBI and the Stock Exchanges, the potential Bidder may note:

1. Subsequent to the filing of the DRHP and pursuant to the deed of gift dated July 10, 2024 ("Gift Deed") entered into by and among TPG Asia VII SF Pte Ltd, HBM Private Equity India, Kanumuri Ranga Raju, Kanumuri Mytreiyi, Krishnam Raju Kanumuri, Sai Quest Syn Private Limited and certain other parties, certain shareholders of the Company ("Donors") have gifted some of their Equity Shares to the Promoters and certain members of the Promoter Group, ("Donees") (such transactions, the "Transactions").

Set forth hereunder are the details of the Transactions:

S. No.	Date of Transfer	Donor	Donee	Number of Equity Shares transferred	Percentage of total pre-Offer paid up Equity Share capital of the Company (on a fully diluted basis) (%)	Price per Equity Share (in ₹)
1.	November 4, 2024	Jagdish Viswanath Dore	Gokaraju Lakshmi Tanuja	4,900	Negligible	Nil
2.	November 5, 2024	HBM Private Equity India	Ranga Raju Kanumuri (a Partner of Lily Partners)	177,050	0.09%	Nil
3.	November 5, 2024	HBM Private Equity India	Kanumuri Mytreiyi (a Partner of Tulip Partners)	29,960	0.02%	Nil
4.	November 5, 2024	TPG Asia VII SF Pte Ltd	Kanumuri Mytreiyi (a Partner of Tulip Partners)	208,180	0.11%	Nil
5.	November 5, 2024	TPG Asia VII SF Pte Ltd	Ranga Raju Kanumuri (a Partner of Sunflower Partners)	399,830	0.21%	Nil
6.	November 5, 2024	TPG Asia VII SF Pte Ltd	Kanumuri Mytreiyi (a Partner of Marigold Partners)	568,950	0.30%	Nil
7.	November 5, 2024	TPG Asia VII SF Pte Ltd	Sai Quest Syn Private Limited	283,400	0.15%	Nil
8.	November 5, 2024	TPG Asia VII SF Pte Ltd	Gokaraju Subba Raju	9,370	Negligible	Nil
9.	November 5, 2024	TPG Asia VII SF Pte Ltd	Kanumuri Ranga Raju	4,340	Negligible	Nil
10.	November 5, 2024	Marcel Johannes Vetterop	Kanumuri Krishnam Raju	5,960	Negligible	Nil
11.	November 5, 2024	Fred Cohen	Kanumuri Krishnam Raju	9,800	0.01%	Nil
12.	November 6, 2024	Dinesh Patel	Kanumuri Krishnam Raju	7,840	Negligible	Nil
13.	November 6, 2024	Sameer Paigankar	Gokaraju Subba Raju	7,840	Negligible	Nil
14.	November 6, 2024	Sameer Paigankar (Jt With Sheela Paigankar)	Gokaraju Lakshmi Tanuja	2,160	Negligible	Nil
15.	November 6, 2024	Ravindra Varma Nandyala	Gokaraju Subba Raju	310	Negligible	Nil
16.	November 6, 2024	Anita Nandyala	Gokaraju Subba Raju	82,050	0.04%	Nil
17.	November 6, 2024	Anisha Nandyala (Jt with Ravindra Varma Nandyala)	Gokaraju Lakshmi Tanuja	7,840	Negligible	Nil
18.	November 6, 2024	KV Satyanarayana Raju	Gokaraju Subba Raju	19,610	0.01%	Nil
19.	November 6, 2024	Radha Padma	Kanumuri Sudha	980	Negligible	Nil
20.	November 6, 2024	Narottam Puri Goswami	Gokaraju Lakshmi Tanuja	2,940	Negligible	Nil
21.	November 6, 2024	D Ramaa	Gokaraju Lakshmi Tanuja	1,960	Negligible	Nil
22.	November 6, 2024	P.Trivikrama Prasad	Kanumuri Mytreiyi (a Partner of Marigold Partners)	9,800	0.01%	Nil
23.	November 6, 2024	Hitesh Patel	Krishnam Raju Kanumuri	14,710	0.01%	Nil
24.	November 7, 2024	TPG Asia VII SF Pte Ltd	Krishnam Raju Kanumuri	20,090	0.01%	Nil
25.	November 7, 2024	Bharathi Srivari	Gokaraju Subba Raju	16,070	0.01%	Nil
26.	November 7, 2024	Bharathi Srivari	Kanumuri Mytreiyi	1,580	Negligible	Nil
27.	November 7, 2024	Anjelica Nandyala (Jt with Ravindra Varma Nandyala)	Gokaraju Lakshmi Tanuja	7,840	Negligible	Nil
28.	November 7, 2024	Raju Penmasta	Gokaraju Subba Raju	56,200	0.03%	Nil
29.	November 7, 2024	Aruna Penmasta	Gokaraju Subba Raju	42,420	0.02%	Nil
30.	November 7, 2024	K.Anuradha	Sudha Kanumuri	1,960	Negligible	Nil
31.	November 7, 2024	Madhu Kilari	Ranga Raju Kanumuri (a Partner of Sunflower Partners)	9,470	Negligible	Nil
32.	November 7, 2024	Greg Ludekte	Gokaraju Lakshmi Tanuja	4,900	Negligible	Nil

\*The percentage of the Equity Share capital on a fully diluted basis has been calculated assuming exercise of 3,477,280 vested options under ESOP Schemes, as applicable.

Pursuant to the aforesaid Transactions, the shareholding of the relevant Promoters and the Promoter Group members who have received the Equity Shares pursuant to the transaction by the Donors, as on the date of this intimation is as follows:

S. No.	Name	No. of Equity Shares held post completion of the Transaction**	Percentage of total pre-Offer paid-up Equity Share Capital of the Company (on a fully diluted basis) (%)
1.	Krishnam Raju Kanumuri	3,008,400	1.56%
2.	Gokaraju Subba Raju	9,621,170	5.00%
3.	Kanumuri Mytreiyi	61,580	0.03%
4.	Gokaraju Lakshmi Tanuja	1,333,750	0.69%
5.	Kanumuri Sudha	502,940	0.26%
6.	Sai Quest Syn Private Limited	11,045,880	5.74%
7.	Kanumuri Ranga Raju	169,340	0.09%
8.	Ranga Raju Kanumuri (a Partner of Lily Partners)	6,900,740	3.58%
9.	Kanumuri Mytreiyi (a Partner of Tulip Partners)	9,282,060	4.82%
10.	Kanumuri Mytreiyi (a Partner of Marigold Partners)	22,185,550	11.52%
11.	Ranga Raju Kanumuri (a Partner of Sunflower Partners)	15,593,570	8.10%

\*The percentage of the Equity Share capital on a fully diluted basis has been calculated assuming exercise of 3,477,280 vested options under ESOP Schemes, as applicable.

\*\*The above also includes Equity Shares issued on conversion of 480,000 CCPS pursuant to board resolution dated November 06, 2024.

2. Further, the Donors and Donees are the Promoter, Director Promoter Group entities and the shareholders of the Company, as applicable, and except such associations are not connected in any manner with the Company/the Promoter/ Promoter group/ Directors or KMPs /Subsidiaries and their directors and KMPs.

3. In respect of the Transactions, a risk factor will be added in the "Risk Factors" section of the RHP and Prospectus as provided below:

"Some of our shareholders have transferred 2,020,310 Equity Shares to our Promoter and certain members of the Promoter Group as a gift pursuant to the gift deed dated July 10, 2024 which has resulted in an increase in the pre-Offer shareholding of the Promoters and certain members of the Promoter Group.

Pursuant to the deed of gift dated July 10, 2024 entered into by and among TPG Asia VII SF Pte Ltd, HBM Private Equity India, Kanumuri Ranga Raju, Kanumuri Mytreiyi, Krishnam Raju Kanumuri, Sai Quest Syn Private Limited and certain other parties, read with supplementary letter dated October 8, 2024, certain shareholders of our Company have gifted 2,020,310 Equity Shares to the Promoters and certain members of Promoter Group, namely, Gokaraju Lakshmi Tanuja, Gokaraju Subba Raju and Kanumuri Sudha ("Donees") in compliance with the applicable laws, including Income Tax Act for assisting in growing the business of the Company. This has resulted in an increase in the pre-Offer shareholding of the Donees without paying any consideration. The aforesaid transfers did not involve any quid pro quo arrangement with any of the parties involved. Further, these transfers were not contingent on the receipt of the observations from SEBI or the filing of updated draft red herring prospectus with the SEBI."

4. The disclosures with respect to the Transactions shall be updated at all relevant places, including the "Summary of the Offer Document", "Capital Structure", "Basis for the Offer Price", "History and Certain Corporate Matters" and "Our Promoters and Promoter Group" sections, as applicable, in the Red Herring Prospectus and Prospectus.

BOOK RUNNING LEAD MANAGERS			REGISTRAR TO THE OFFER	
<b>Kotak Mahindra Capital Company Limited</b> 1 <sup>st</sup> Floor, 27 BKC, Plot No. C - 27 "G" Block, Bandra Kurla Complex Bandra (East), Mumbai 400 051 Maharashtra, India Tel: +91 22 4336 0000 E-mail: sailife ipo@kotak.com Website: https://investmentbank.kotak.com Investor Grievance ID: kmccredressal@kotak.com Contact Person: Ganesh Rane SEBI Registration Number: INM000008704	<b>IIFL Capital Services Limited</b> (formerly known as IIFL Securities Limited) 24 <sup>th</sup> Floor, One Lodha Place, Senapati Bapat Marg, Lower Parel (West) Mumbai 400 013, Maharashtra, India Tel: +91 22 4646 4728 E-mail: sailife ipo@iiflcap.com Investor Grievance E-mail: ig.iib@iiflcap.com Website: www.iiflcap.com Contact Person: Yogesh Malpani / Pawan Kumar Jain SEBI Registration Number: INM000010940	<b>Jefferies India Private Limited</b> Level 16, Express Towers, Nariman Point, Mumbai 400 021 Maharashtra, India Tel: +91 22 4356 6000 E-mail: Sailife.IPO@jefferies.com Website: ipo@jefferies.com Investor Grievance ID: jipl.grievance@jefferies.com Contact Person: Suhani Bhareja SEBI Registration No: INM000011443	<b>Morgan Stanley India Company Private Limited</b> 18 <sup>th</sup> Floor, Tower 2, One World Center Plot 841, Jupiter Textile Mill Compound Senapati Bapat Marg, Lower Parel Mumbai - 400 013, Maharashtra, India Tel: +91 22 6118 1000 E-mail: sailifeipo@morganstanley.com Investor Grievance ID: investors_india@morganstanley.com Website: www.morganstanley.com/india Contact Person: Sumit Kumar Agarwal SEBI Registration No: INM000011203	<b>KFin Technologies Limited</b> Selenium, Tower B, Plot No- 31 and 32 Financial District, Nanakramguda, Serilingampally, Hyderabad 500 032 Telangana, India Tel: +91 40 6716 2222 E-mail: sailifsciences ipo@kfintech.com Investor Grievance ID: einward.ris@kfintech.com Website: www.kfintech.com Contact Person: M. Murali Krishna SEBI Registration Number: INR000000221

All capitalized terms used and not specifically defined herein shall have the meaning ascribed to them in the DRHP.

Place: Hyderabad


Date: November 8, 2024

SAI LIFE SCIENCES LIMITED, is proposing, subject to, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP dated July 29, 2024 with the SEBI. The DRHP is available on the website of the Company at www.sailife.com, SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com, respectively, and the BRLMS, i.e. Kotak Mahindra Capital Company Limited, IIFL Securities Limited, Jefferies India Private Limited and Morgan Stanley India Company Private Limited at https://investmentbank.kotak.com, www.iiflcap.com, www.jefferies.com and www.morganstanley.com/india, respectively. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section entitled "Risk Factors" of the RHP, when filed. Potential investors should not rely on the DRHP for making any investment decision.

This announcement does not constitute an invitation or offer of securities for sale in any jurisdiction. The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act") or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in accordance with any applicable U.S. state securities laws. Accordingly, the Equity Shares are being sold in the United States only to "qualified institutional buyers", as defined in Rule 144A ("Rule 144A") under the U.S. Securities Act, pursuant to Rule 144A or another available exemption from the registration requirements thereunder, and in "offshore transactions" as defined in, and in reliance on, Regulation S ("Regulation S") under the U.S. Securities Act, and in accordance with the applicable laws of the jurisdictions where offers and sales are made. There will be no public offering of the Equity Shares in the United States.

financialexpress.in

Adfactors



ITD Cementation India Limited

CIN No. L61000MH1978PLC020435

Regd. Office: 9th Floor, Prisma Bay, Tower-B, Gate No. 5, Saki Vihar Road, Powai, Mumbai - 400072.

Tel.: +91-22-6693 1600 | Fax: +91-22-6693 1627/28 | E-mail: investors.relation@itdcecm.co.in | Website: www.itdcecm.co.in

EXTRACT OF STATEMENT OF CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND SIX MONTHS ENDED 30 SEPTEMBER 2024

(₹ in Lakhs unless specified)

		CONSOLIDATED		
Sr. No.	Particulars	Three months ended	Six months ended	Corresponding 3 months ended in the previous year
		30.09.2024	30.09.2024	30.09.2023
		Unaudited	Unaudited	Unaudited
1	Revenue from operations	1,99,087.12	4,37,236.09	1,61,041.99
2	Net Profit/(loss) for the period (before tax, Exceptional and/or Extraordinary items)	10,013.27	23,522.56	6,806.69
3	Net Profit/(loss) for the period before tax (after Exceptional and/or Extraordinary items)	10,013.27	23,522.56	6,806.69
4	Net Profit/(loss) for the period after tax (after Exceptional and/or Extraordinary items)	7,219.51	17,237.91	5,369.74
5	Total Comprehensive Income/(loss) for the period [Comprising Profit for the period (after tax) and Other Comprehensive Income (after tax)]	7,189.86	16,688.03	4,818.81
6	Equity share capital	1,717.88	1,717.88	1,717.88
7	Reserves (excluding Revaluation Reserves as shown in the Audited Balance Sheet of the previous year)			
8	Earnings Per Share (face value of ₹ 1/- each) (for continuing and discontinued operations)-			
	1. Basic: (₹)	* 4.19	* 10.03	* 3.12
	2. Diluted: (₹)	* 4.19	* 10.03	* 3.12

not annualised

Standalone information:

(₹ in Lakhs unless specified)

Sr. No.	Particulars	Three months ended	Six months ended	Corresponding 3 months ended in the previous year
		30.09.2024	30.09.2024	30.09.2023
		Unaudited	Unaudited	Unaudited
1	Revenue from operations	1,89,801.09	4,27,449.84	1,58,336.31
2	Profit/(loss) before tax	9,831.07	23,340.90	6,712.32
3	Profit/(loss) after tax	7,204.29	17,223.23	5,362.64
4	Total comprehensive income/(loss) for the period (net of tax)	7,174.64	16,673.35	4,811.71

The above is an extract of the detailed format of Quarter and six months ended 30 September 2024 Financial Results filed with the Stock Exchanges under Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Quarter and six months ended 30 September 2024 Financial Results are available on the websites of BSE and NSE at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com) respectively and also on the Company's website at [www.itdcecm.co.in/investors/financial/financial-results/](http://www.itdcecm.co.in/investors/financial/financial-results/)

For and on behalf of the Board of Directors

Sd/-

Jayanta Basu

(Managing Director)

DIN No. 08291114

Place: Mumbai

Date : 7 November 2024



HIM TEKNOFORGE LIMITED							
CIN: L29130HP1971PLC000904							
Registered Office : Vill Billanwali, Baddi - 173205, Distt: Solan (H.P)							
Ph. No. +91(1795)654026 Fax No. +91(1795)245467 Email: gujarat.gears@gmail.com							
Fax No.:+91(1795)245467 Website-www.himteknoforge.com.							
UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED ON 30.09.2024							
S. No.	Particulars	Quarter ended on 30.09.2024 (Unaudited)	Quarter ended on 30.06.2024 (Unaudited)	Quarter ended on 30.09.2023 (Unaudited)	Half Year ended on 30.09.2024 (Unaudited)	Half Year ended on 30.09.2023 (Unaudited)	Year ended on 31.03.2024 (Audited)
1.	Total Income from operations (net)	10490.21	10560.45	9574.98	21050.66	19486.22	37592.12
2.	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	310.69	332.37	207.70	643.06	410.11	970.46
3.	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items)	310.69	332.37	207.70	643.06	410.11	970.46
4.	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	211.35	216.71	145.07	428.06	287.54	711.17
5.	Total Comprehensive Income for the period [Comprehensive Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	221.77	226.96	145.77	448.73	289.00	751.59
6.	Paid up Equity Share Capital (face value of Rs. 2/- per equity share)	173.84	157.32	157.32	173.84	157.32	157.32
7.	Reserves excluding Revaluation Reserve	-	-	-	-	-	17844.00
8.	Earnings Per Share (of Rs. 2/- each) (for continuing and discontinued operations) - Basic:	2.55	2.75	1.84	5.16	3.66	9.04
	Diluted:	2.55	2.75	1.84	5.16	3.66	9.04
Notes:-							
1.The above unaudited financial results were reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on November 7, 2024. These Financial Results for the Quarter and Half Year Ended September 30, 2024 are available on the Bombay Stock Exchange Website-www.bseindia.com and on the Company's Website www.himteknoforge.com.							
2.The company is engaged in a single business segment "Manufacturing of Auto Components".							
3.The financial results have been prepared in accordance with the Indian Accounting Standards (Ind AS), in pursuance to the provisions of section 133 of the Companies Act, 2013 and other accounting principles generally accepted in India.							
4.The Company has allotted 825800 Equity Shares of Rs. 2/- each at Rs. 175/- per share (including Share Premium Rs. 173/- per share) on Preferential basis, during the period.							
5.During the period, the Company issued 1,639,200 share warrants, each convertible into equity shares with a face value of Rs. 2 at a price of Rs. 175 per share (including a share premium of Rs. 173 per share). The Company has received Rs. 717.15 lakhs (25% of the total issue price) as application money for the subscription of these share warrants. The equity shares will be allotted to eligible warrant holders upon receipt of the full payment.							
6.EPS for the Quarter/Half year ended September 30, 2024 is not comparable with that of the other periods as the EPS of the current Qtr / HY appears on the Increased Capital.							
7.The Asstt. Commissioner of Central Goods & Service Tax, Baddi has preferred an appeal against the Order-in-Original dated 26/03/2024 of the Additional Commissioner of CGST Commissionerate, Shimla with respect to dropping of demand amounting to Rs. 863.30 lacs							
8.Corresponding figures of the previous quarter / period have been regrouped and reclassified to make the same comparable with the current period figures, wherever considered necessary.							
For Him Teknoforge Limited							
Sd/-							
Rajiv Aggarwal							
Joint. Managing Director							
(DIN No. 00094198)							
PLACE: Chandigarh							
DATED: 07.11.2024							

ITD Cementation India Limited				
CIN No. L61000MH1978PLC020435				
Regd. Office: 9th Floor, Prisma Bay, Tower-B, Gate No. 5, Saki Vihar Road, Powai, Mumbai - 400072.				
Tel.: +91-22-6693 1600   Fax: +91-22-6693 1627/28   E-mail: investors.relation@itdcecm.co.in   Website: www.itdcecm.co.in				
EXTRACT OF STATEMENT OF CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND SIX MONTHS ENDED 30 SEPTEMBER 2024				
(₹ in Lakhs unless specified)				
Sr. No.	Particulars	CONSOLIDATED		
		Three months ended	Six months ended	Corresponding 3 months ended in the previous year
		30.09.2024	30.09.2024	30.09.2023
		Unaudited	Unaudited	Unaudited
1	Revenue from operations	1,99,087.12	4,37,236.09	1,61,041.99
2	Net Profit/(loss) for the period (before tax, Exceptional and/or Extraordinary items)	10,013.27	23,522.56	6,806.69
3	Net Profit/(loss) for the period before tax (after Exceptional and/or Extraordinary items)	10,013.27	23,522.56	6,806.69
4	Net Profit/(loss) for the period after tax (after Exceptional and/or Extraordinary items)	7,219.51	17,237.91	5,369.74
5	Total Comprehensive Income/(loss) for the period [Comprising Profit for the period (after tax) and Other Comprehensive Income (after tax)]	7,189.86	16,688.03	4,818.81
6	Equity share capital	1,717.88	1,717.88	1,717.88
7	Reserves (excluding Revaluation Reserves as shown in the Audited Balance Sheet of the previous year)			
8	Earnings Per Share (face value of ₹ 1/- each) (for continuing and discontinued operations)-			
	1. Basic: (₹)	* 4.19	* 10.03	* 3.12
	2. Diluted: (₹)	* 4.19	* 10.03	* 3.12
*not annualised				
Standalone information:				
(₹ in Lakhs unless specified)				
Sr. No.	Particulars	Three months ended	Six months ended	Corresponding 3 months ended in the previous year
		30.09.2024	30.09.2024	30.09.2023
		Unaudited	Unaudited	Unaudited
1	Revenue from operations	1,89,801.09	4,27,449.84	1,58,336.31
2	Profit/(loss) before tax	9,831.07	23,340.90	6,712.32
3	Profit/(loss) after tax	7,204.29	17,223.23	5,362.64
4	Total comprehensive income/(loss) for the period (net of tax)	7,174.64	16,673.35	4,811.71
1)The above is an extract of the detailed format of Quarter and six months ended 30 September 2024 Financial Results filed with the Stock Exchanges under Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Quarter and six months ended 30 September 2024 Financial Results are available on the websites of BSE and NSE at <a href="http://www.bseindia.com">www.bseindia.com</a> and <a href="http://www.nseindia.com">www.nseindia.com</a> respectively and also on the Company's website at <a href="https://www.itdcecm.co.in/investors/financial/financial-results/">https://www.itdcecm.co.in/investors/financial/financial-results/</a>				
For and on behalf of the Board of Directors				
Sd/-				
Jayanta Basu				
(Managing Director)				
DIN No. 08291114				
Place: Mumbai				
Date : 7 November 2024				

BHILANGANA						
BHILANGANA HYDRO POWER LIMITED						
(CIN: U40102UR2006PLC032491)						
Registered Office: Lohia Head Road, Khatima - 262308, District Udham Singh Nagar, Uttarakhand						
Corporate Office: B-37, Sector - 1, Noida, Gautam Budh Nagar - 201301 (U.P.)						
Phone No.: 0120 4621300; Email Id: phg.secretarial@polyplex.com; Website: <a href="http://indiahydro.in">indiahydro.in</a>						
EXTRACT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2024						
(Rs. in lakhs)						
S. No.	Particulars	Quarter Ended			Half Year Ended	
		Sep 30, 2024	Jun 30, 2024	Sep 30, 2023	Sep 30, 2024	Sep 30, 2023
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)
1.	Total Income from Operations	2,655.04	2,507.87	2,772.11	5,162.91	4,957.28
2.	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	1,933.89	1,889.77	1,419.92	3,823.66	2,216.60
3.	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items)	1,933.89	1,889.77	1,419.92	3,823.66	2,216.60
4.	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	2,107.00	1,818.49	1,429.35	3,725.49	2,339.96
5.	Paid up Equity Share Capital	1,962.63	1,962.63	1,962.63	1,962.63	1,962.63
6.	Reserves (Including Revaluation Reserve)	18,057.33	15,950.33	13,675.44	18,057.33	13,675.44
7.	Securities Premium Account	-	-	-	-	-
8.	Net worth	26,271.09	24,164.09	21,889.19	26,271.09	21,889.19
9.	Paid up Debt Capital/ Outstanding Debt	9,020.00	9,300.00	9,820.00	9,020.00	9,820.00
10.	Outstanding Redeemable Preference Shares					
	- 3% non-cumulative convertible preference shares	4,976.56	4,976.56	4,976.56	4,976.56	4,976.56
	- 8% non-cumulative redeemable preference shares	1,274.57	1,274.57	1,274.57	1,274.57	1,274.57
11.	Debt Equity Ratio	0.45	0.52	0.66	0.45	0.68
12.	Earnings Per Share (of Rs. 10/- each) (for continuing and discontinued operations)					
	a. Basic: (In Rs.)	9.85	9.63	7.28	19.48	11.92
	b. Diluted: (In Rs.)	9.51	9.21	6.80	18.72	11.13
13.	Capital Redemption Reserve	NA	NA	NA	NA	NA
14.	Debt Redemption Reserve	902.00	902.00	982.00	902.00	982.00
15.	Debt Service Coverage Ratio	3.97	3.77	3.05	3.89	2.56
16.	Interest Service Coverage Ratio	10.68	10.04	7.90	10.45	6.50
#-Exceptional and/or Extraordinary items adjusted in the Statement of Profit and Loss in accordance with AS Rules.						
Notes:						
a. In terms of Regulation 52 of SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015, the aforesaid Statement of unaudited financial results for the quarter and half year ended on 30 September 2024 the Company has been reviewed by the Audit Committee and approved by the Board of Directors at their respective meeting held on 08 November 2024.						
b. The Unaudited financial results have been prepared in accordance with recognition and measurement principles laid down in the applicable Accounting Standards as prescribed under section 133 of the Companies Act, 2013 as amended read with relevant rule thereunder and in terms of the regulation 52 of SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015 as amended.						
c. Pertinent disclosures w.r.t. the additional information on the financial results referred to in Regulation 52(4) of the SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015, have been made to the National Stock Exchange (NSE) and can be accessed on its website "www.nseindia.com".						
d. The above is an extract of the detailed format of unaudited financial results filed with NSE for quarter and half year ended on 30 September 2024 under regulation 52 of SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015. The detailed financial results are available on the website of the NSE where the NCDs of the Company are listed.						
For and on behalf of Board of Directors of						
Bhilangana Hydro Power Limited						
Sd/-						
Lila Dhar Pandey						
Whole Time Director						
DIN: 09268497						
Place : Noida						
Date : November 08, 2024						

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS").



(Please scan this QR code to view the DRHP)



## SAI LIFE SCIENCES LIMITED

Our Company was originally incorporated as 'Sai Dru Syn Laboratories Limited' at Hyderabad, Telangana (erstwhile Andhra Pradesh) as a public limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated January 25, 1999, issued by the Registrar of Companies, Andhra Pradesh at Hyderabad. Our Company received the certificate of commencement of business from Registrar of Companies, Andhra Pradesh at Hyderabad on February 17, 1999. Subsequently, the name of our Company was changed from 'Sai Dru Syn Laboratories Limited' to 'Sai Life Sciences Limited' pursuant to a Shareholders' resolution in an extraordinary general meeting held on December 11, 2003 and a fresh certificate of incorporation dated December 16, 2003 consequent to change of name was issued by the Registrar of Companies, Andhra Pradesh at Hyderabad. Thereafter, the name of the Company was changed from 'Sai Life Sciences Limited' to 'Sai Advantium Pharma Limited' pursuant to a Shareholders' resolution in an extraordinary general meeting held on August 16, 2006 and a fresh certificate of incorporation dated August 30, 2006 consequent to change of name was issued by the Registrar of Companies, Andhra Pradesh at Hyderabad. Subsequently, the name of our Company was changed from 'Sai Advantium Pharma Limited' to its present name, 'Sai Life Sciences Limited' pursuant to a Shareholders' resolution in an extraordinary general meeting held on April 20, 2012 and a fresh certificate of incorporation dated May 28, 2012 consequent to change of name was issued by the Registrar of Companies, Andhra Pradesh at Hyderabad. For further details, see "History and Certain Corporate Matters - Brief History of our Company" on page 183 of the Draft Red Herring Prospectus dated July 29, 2024 ("DRHP").

Registered Office: Plot No. DS- 7, IKP Knowledge Park, Turkapally Village, Shameerpet Mandal, Medchal - Malkajgiri District, Hyderabad 500 078, Telangana, India  
Corporate Office: L4- 01 & 02, SLN Terminus Survey, Survey no. 133, Gachibowli Miyapur Road, Gachibowli, Hyderabad 500 032, Telangana, India  
Tel: +91 40 6815 6000; Website: [www.sailife.com](http://www.sailife.com); Contact person: Runa Karan, Company Secretary, Compliance Officer and Legal Head  
E-mail: [investors@sailife.com](mailto:investors@sailife.com); Corporate Identity Number: U24110TG1999PLC030970

OUR PROMOTERS: KANUMURI RANGA RAJU, KRISHNAM RAJU KANUMURI, KANUMURI MYTREYI, SAI QUEST SYN PRIVATE LIMITED, MARIGOLD PARTNERS, SUNFLOWER PARTNERS, TULIP PARTNERS AND LILY PARTNERS

INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹1 EACH ("EQUITY SHARES") OF SAI LIFE SCIENCES LIMITED (OUR "COMPANY" OR THE "COMPANY") FOR CASH AT A PRICE OF ₹[●] PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹[●] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹[●] MILLION (THE "OFFER") COMPRISING A FRESH ISSUE OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹8,000.00 MILLION (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 61,573,120 EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹[●] MILLION (THE "OFFER FOR SALE"), CONSISTING OF UP TO 6,454,780 EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹[●] MILLION BY SAI QUEST SYN PRIVATE LIMITED ("PROMOTER SELLING SHAREHOLDER"), UP TO 45,721,080 EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹[●] MILLION BY TPG ASIA VII SF PTE LTD ("TPG"), UP TO 6,862,260 EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹[●] MILLION BY HBM PRIVATE EQUITY INDIA (COLLECTIVELY WITH TPG, "INVESTOR SELLING SHAREHOLDERS") AND UP TO 2,535,000 EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹[●] MILLION BY CERTAIN PERSONS LISTED IN THE DRAFT RED HERRING PROSPECTUS (THE "OTHER SELLING SHAREHOLDERS") (THE PROMOTER SELLING SHAREHOLDER, INVESTOR SELLING SHAREHOLDERS AND OTHER SELLING SHAREHOLDERS, THE "SELLING SHAREHOLDERS" AND SUCH EQUITY SHARES, THE "OFFERED SHARES").

THE OFFER INCLUDES A RESERVATION OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹1 EACH, AGGREGATING UP TO ₹[●] MILLION (CONSTITUTING UP TO [●] % OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL, FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES ("EMPLOYEE RESERVATION PORTION"). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER SHALL CONSTITUTE [●] % AND [●] % OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY, RESPECTIVELY. THE PRICE BAND AND THE MINIMUM BID LOT SHALL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLMS AND WILL BE ADVERTISED IN ALL EDITIONS OF [●], AN ENGLISH NATIONAL DAILY NEWSPAPER, ALL EDITIONS OF [●], A HINDI NATIONAL DAILY NEWSPAPER AND THE [●] EDITION OF [●], A TELUGU DAILY NEWSPAPER (TELGU) BEING THE REGIONAL LANGUAGE OF TELANGANA, WHERE OUR REGISTERED OFFICE IS LOCATED), EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE STOCK EXCHANGES FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS.

### NOTICE TO INVESTORS

With reference to the draft red herring prospectus dated July 29, 2024 (the "DRHP") filed with SEBI and the Stock Exchanges, the potential Bidder may note:

- Subsequent to the filing of the DRHP and pursuant to the deed of gift dated July 10, 2024 ("Gift Deed") entered into by and among TPG Asia VII SF Pte Ltd, HBM Private Equity India, Kanumuri Ranga Raju, Kanumuri Mytreiyi, Krishnam Raju Kanumuri, Sai Quest Syn Private Limited and certain other parties, certain shareholders of the Company ("Donors") have gifted some of their Equity Shares to the Promoters and certain members of the Promoter Group, ("Donees") (such transactions, the "Transactions"). Set forth hereunder are the details of the Transactions:

S. No.	Date of Transfer	Donor	Donee	Number of Equity Shares transferred	Percentage of total pre-Offer
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HIM TEKNOFORGE LIMITED						
CIN: L29130HP1971PLC000904						
Registered Office : Vill Billanwali, Baddi – 173205, Distt: Solan (H.P)						
Ph. No. +91(1795)654026 Fax No. +91(1795)245467 Email: gujarat.gears@gmail.com						
Fax No.:+91(1795)245467 Website-www.himteknoforge.com.						
UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED ON 30.09.2024						
(Rs. in Lacs) Except EPS						
S. No.	Particulars	Quarter ended on 30.09.2024 (Unaudited)	Quarter ended on 30.06.2024 (Unaudited)	Quarter ended on 30.09.2023 (Unaudited)	Half Year ended on 30.09.2024 (Unaudited)	Half Year ended on 30.09.2023 (Unaudited)
1.	Total Income from operations (net)	10490.21	10560.45	9574.98	21050.66	19486.22
2.	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	310.69	332.37	207.70	643.06	410.11
3.	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items)	310.69	332.37	207.70	643.06	410.11
4.	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	221.35	216.71	145.07	428.06	287.54
5.	Total Comprehensive Income for the period [Comprehensive Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	221.77	226.96	145.77	448.73	289.00
6.	Paid up Equity Share Capital (face value of Rs. 2/- per equity share)	173.84	157.32	157.32	173.84	157.32
7.	Reserves excluding Revaluation Reserve	-	-	-	-	-
8.	Earnings Per Share (of Rs. 2/- each) (for continuing and discontinued operations) - Basic:	2.55	2.75	1.84	5.16	3.66
	Diluted:	2.55	2.75	1.84	5.16	3.66
Notes:-						
1.The above unaudited financial results were reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on November 7, 2024. These Financial Results for the Quarter and Half Year Ended September 30, 2024 are available on the Bombay Stock Exchange Website-www.bseindia.com and on the Company's Website www.himteknoforge.com.						
2. The company is engaged in a single business segment "Manufacturing of Auto Components".						
3. The financial results have been prepared in accordance with the Indian Accounting Standards (Ind AS), in pursuance to the provisions of section 133 of the Companies Act, 2013 and other accounting principles generally accepted in India.						
4. The Company has allotted 825800 Equity Shares of Rs. 2/- each at Rs. 175/- per share (including Share Premium Rs. 173/- per share) on Preferential basis, during the period.						
5. During the period, the Company issued 1,639,200 share warrants, each convertible into equity shares with a face value of Rs. 2 at a price of Rs. 175 per share (including a share premium of Rs. 173 per share). The Company has received Rs. 717.15 lakhs (25% of the total issue price) as application money for the subscription of these share warrants. The equity shares will be allotted to eligible warrant holders upon receipt of the full payment.						
6. EPS for the Quarter/Half year ended September 30, 2024 is not comparable with that of the other periods as the EPS of the current Qtr / HY appears on the Increased Capital.						
7. The Asstt. Commissioner of Central Goods & Service Tax, Baddi has preferred an appeal against the Order-in-Original dated 26/03/2024 of the Additional Commissioner of CGST Commissionerate, Shimla with respect to dropping of demand amounting to Rs. 863.30 lacs						
8. Corresponding figures of the previous quarter / period have been regrouped and reclassified to make the same comparable with the current period figures, wherever considered necessary.						
For Him Teknoforge Limited						
Sd/-						
Rajiv Aggarwal						
Joint. Managing Director						
(DIN No. 00094198)						
PLACE: Chandigarh						
DATED: 07.11.2024						

ITD Cementation India Limited				
CIN No. L61000MH1978PLC02435				
Regd. Office: 9th Floor, Prisma Bay, Tower-B, Gate No. 5, Saki Vihar Road, Powai, Mumbai - 400072.				
Tel.: +91-22-6693 1800   Fax: +91-22-6693 1627/28   E-mail: investors.relation@itdcem.co.in   Website: www.itdcem.co.in				
EXTRACT OF STATEMENT OF CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND SIX MONTHS ENDED 30 SEPTEMBER 2024				
(₹ in Lakhs unless specified)				
Sr. No.	Particulars	CONSOLIDATED		
		Three months ended	Six months ended	Corresponding 3 months ended in the previous year
		30.09.2024	30.09.2024	30.09.2023
		Unaudited	Unaudited	Unaudited
1	Revenue from operations	1,99,087.12	4,37,236.09	1,61,041.99
2	Net Profit/(loss) for the period (before tax, Exceptional and/or Extraordinary items)	10,013.27	23,522.56	6,806.69
3	Net Profit/(loss) for the period before tax (after Exceptional and/or Extraordinary items)	10,013.27	23,522.56	6,806.69
4	Net Profit/(loss) for the period after tax (after Exceptional and/or Extraordinary items)	7,219.51	17,237.91	5,369.74
5	Total Comprehensive Income/(loss) for the period [Comprising Profit for the period (after tax) and Other Comprehensive Income (after tax)]	7,189.86	16,688.03	4,818.81
6	Equity share capital	1,717.88	1,717.88	1,717.88
7	Reserves (excluding Revaluation Reserves as shown in the Audited Balance Sheet of the previous year)			
8	Earnings Per Share (face value of ₹ 1/- each) (for continuing and discontinued operations)-			
1. Basic: (₹)		* 4.19	* 10.03	* 3.12
2. Diluted: (₹)		* 4.19	* 10.03	* 3.12
*not annualised				
Standalone information:				
(₹ in Lakhs unless specified)				
Sr. No.	Particulars	Three months ended	Six months ended	Corresponding 3 months ended in the previous year
		30.09.2024	30.09.2024	30.09.2023
		Unaudited	Unaudited	Unaudited
1	Revenue from operations	1,89,801.09	4,27,449.84	1,58,336.31
2	Profit/(loss) before tax	9,831.07	23,340.90	6,712.32
3	Profit/(loss) after tax	7,204.29	17,223.23	5,362.64
4	Total comprehensive income/(loss) for the period (net of tax)	7,174.64	16,673.35	4,811.71
1) The above is an extract of the detailed format of Quarter and six months ended 30 September 2024 Financial Results filed with the Stock Exchanges under Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Quarter and six months ended 30 September 2024 Financial Results are available on the websites of BSE and NSE at <a href="http://www.bseindia.com">www.bseindia.com</a> and <a href="http://www.nseindia.com">www.nseindia.com</a> respectively and also on the Company's website at <a href="https://www.itdcem.co.in/investors/financial/financial-results/">https://www.itdcem.co.in/investors/financial/financial-results/</a>				
For and on behalf of the Board of Directors				
Sd/-				
Jayanta Basu				
(Managing Director)				
DIN No. 08291114				
Place: Mumbai				
Date : 7 November 2024				

BHILANGANA						
BHILANGANA HYDRO POWER LIMITED						
(CIN: U40102UR2006PLC032491)						
Registered Office: Lohia Head Road, Khatima - 262308, District Udham Singh Nagar, Uttarakhand						
Corporate Office: B-37, Sector - 1, Noida, Gautam Budh Nagar - 201301 (U.P.)						
Phone No.: 0120 4621300; Email Id: phg.secretariat@polyplex.com; Website: <a href="http://www.indiahydro.in">www.indiahydro.in</a>						
EXTRACT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2024						
(Rs. in lakhs)						
S. No.	Particulars	Quarter Ended			Half Year Ended	
		Sep 30, 2024	Jun 30, 2024	Sep 30, 2023	Sep 30, 2024	Sep 30, 2023
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1.	Total Income from Operations	2,655.04	2,507.87	2,772.11	5,162.91	4,957.28
2.	Net Profit/ (Loss) for the period (before Tax, Exceptional and/ or Extraordinary items#)	1,933.89	1,889.77	1,419.92	3,823.66	2,216.60
3.	Net Profit/ (Loss) for the period before tax (after Exceptional and/ or Extraordinary items#)	1,933.89	1,889.77	1,419.92	3,823.66	2,216.60
4.	Net Profit/ (Loss) for the period after tax (after Exceptional and/ or Extraordinary items#)	2,107.00	1,618.49	1,429.35	3,725.49	2,339.96
5.	Paid up Equity Share Capital	1,962.63	1,962.63	1,962.63	1,962.63	1,962.63
6.	Reserves (Excluding Revaluation Reserve)	18,057.33	15,950.33	13,675.44	18,057.33	13,675.44
7.	Securities Premium Account	-	-	-	-	-
8.	Net worth	26,271.09	24,164.09	21,889.19	26,271.09	21,889.19
9.	Paid up Debt Capital/ Outstanding Debt	9,020.00	9,300.00	9,820.00	9,020.00	9,820.00
10.	Outstanding Redeemable Preference Shares					
	- 3% non-cumulative convertible preference shares	4,976.56	4,976.56	4,976.56	4,976.56	4,976.56
	- 8% non-cumulative redeemable preference shares	1,274.57	1,274.57	1,274.57	1,274.57	1,274.57
11.	Debt Equity Ratio	0.45	0.52	0.66	0.45	0.59
12.	Earnings Per Share (of Rs. 10/- each) (for continuing and discontinued operations)					
a. Basic: (In Rs.)		9.85	9.63	7.28	19.48	11.92
b. Diluted: (In Rs.)		9.51	9.21	6.80	18.72	11.13
13.	Capital Redemption Reserve	NA	NA	NA	NA	NA
14.	Debtenture Redemption Reserve	902.00	902.00	982.00	902.00	982.00
15.	Debt Service Coverage Ratio	3.97	3.77	3.05	3.89	2.56
16.	Interest Service Coverage Ratio	10.88	10.04	7.90	10.45	6.50
# -Exceptional and/or Extraordinary items adjusted in the Statement of Profit and Loss in accordance with AS Rules.						
Notes:						
a. In terms of Regulation 52 of SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015, the aforesaid Statement of unaudited financial results for the quarter and half year ended on 30 September 2024 the Company has been reviewed by the Audit Committee and approved by the Board of the Directors at their respective meeting held on 08 November 2024.						
b. The Unaudited financial results have been prepared in accordance with recognition and measurement principles laid down in the applicable Accounting Standards as prescribed under section 133 of the Companies Act, 2013 as amended read with relevant rule thereunder and in terms of the regulation 52 of SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015 as amended.						
c. Pertinent disclosures w.r.t. the additional information on the financial results referred to in Regulation 52(4) of the SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015, have been made to the National Stock Exchange (NSE) and can be accessed on its website "www.nseindia.com".						
d. The above is an extract of the detailed format of unaudited financial results filed with NSE for quarter and half year ended on 30 September 2024 under regulation 52 of SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015. The detailed financial results are available on the website of the NSE where the NCDs of the Company are listed.						
For and on behalf of Board of Directors of						
Bhilangana Hydro Power Limited						
Sd/-						
Lila Dhar Pandey						
Whole Time Director						
DIN: 09268497						
Place : Noida						
Date : November 08, 2024						

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS").



(Please scan this QR code to view the DRHP)



## SAI LIFE SCIENCES LIMITED

Our Company was originally incorporated as 'Sai Dru Syn Laboratories Limited' at Hyderabad, Telangana (erstwhile Andhra Pradesh) as a public limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated January 25, 1999, issued by the Registrar of Companies, Andhra Pradesh at Hyderabad. Our Company received the certificate of commencement of business from Registrar of Companies, Andhra Pradesh at Hyderabad on February 17, 1999. Subsequently, the name of our Company was changed from 'Sai Dru Syn Laboratories Limited' to 'Sai Life Sciences Limited' pursuant to a Shareholders' resolution in an extraordinary general meeting held on December 11, 2003 and a fresh certificate of incorporation dated December 16, 2003 consequent to change of name was issued by the Registrar of Companies, Andhra Pradesh at Hyderabad. Thereafter, the name of the Company was changed from 'Sai Life Sciences Limited' to 'Sai Advantium Pharma Limited' pursuant to a Shareholders' resolution in an extraordinary general meeting held on August 16, 2006 and a fresh certificate of incorporation dated August 30, 2006 consequent to change of name was issued by the Registrar of Companies, Andhra Pradesh at Hyderabad. Subsequently, the name of our Company was changed from 'Sai Advantium Pharma Limited' to its present name, 'Sai Life Sciences Limited' pursuant to a Shareholders' resolution in an extraordinary general meeting held on April 20, 2012 and a fresh certificate of incorporation dated May 28, 2012 consequent to change of name was issued by the Registrar of Companies, Andhra Pradesh at Hyderabad. For further details, see "History and Certain Corporate Matters – Brief History of our Company" on page 183 of the Draft Red Herring Prospectus dated July 29, 2024 ("DRHP").

Registered Office: Plot No. DS- 7, IKP Knowledge Park, Turkapally Village, Shameerpet Mandal, Medchal – Malkajgiri District, Hyderabad 500 078, Telangana, India  
Corporate Office: L4- 01 & 02, SLN Terminus Survey, Survey no. 133, Gachibowli Miyapur Road, Gachibowli, Hyderabad 500 032, Telangana, India  
Tel: +91 40 6815 6000; Website: [www.sailife.com](http://www.sailife.com); Contact person: Runa Karan, Company Secretary, Compliance Officer and Legal Head  
E-mail: [investors@sailife.com](mailto:investors@sailife.com); Corporate Identity Number: U24110TG1999PLC030970

OUR PROMOTERS: KANUMURI RANGA RAJU, KRISHNAM RAJU KANUMURI, KANUMURI MYTREYI, SAI QUEST SYN PRIVATE LIMITED, MARIGOLD PARTNERS, SUNFLOWER PARTNERS, TULIP PARTNERS AND LILY PARTNERS

INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹1 EACH ("EQUITY SHARES") OF SAI LIFE SCIENCES LIMITED (OUR "COMPANY" OR THE "COMPANY") FOR CASH AT A PRICE OF ₹[●] PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹[●] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹[●] MILLION (THE "OFFER") COMPRISING A FRESH ISSUE OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹8,000.00 MILLION (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 61,573,120 EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹[●] MILLION (THE "OFFER FOR SALE"), CONSISTING OF UP TO 6,454,780 EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹[●] MILLION BY SAI QUEST SYN PRIVATE LIMITED ("PROMOTER SELLING SHAREHOLDER"), UP TO 45,721,080 EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹[●] MILLION BY TPG ASIA VII SF PTE LTD ("TPG"), UP TO 6,862,260 EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹[●] MILLION BY HBM PRIVATE EQUITY INDIA (COLLECTIVELY WITH TPG, "INVESTOR SELLING SHAREHOLDERS") AND UP TO 2,533,000 EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹[●] MILLION BY CERTAIN PERSONS LISTED IN THE DRAFT RED HERRING PROSPECTUS (THE "OTHER SELLING SHAREHOLDERS") (THE PROMOTER SELLING SHAREHOLDER, INVESTOR SELLING SHAREHOLDERS AND OTHER SELLING SHAREHOLDERS, THE "SELLING SHAREHOLDERS" AND SUCH EQUITY SHARES, THE "OFFERED SHARES"). THE OFFER INCLUDES A RESERVATION OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹1 EACH, AGGREGATING UP TO ₹[●] MILLION (CONSTITUTING UP TO [●] % OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL, FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES ("EMPLOYEE RESERVATION PORTION"). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER SHALL CONSTITUTE [●] % AND [●] % OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY, RESPECTIVELY. THE PRICE BAND AND THE MINIMUM BID LOT SHALL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLMS AND WILL BE ADVERTISED IN ALL EDITIONS OF [●], AN ENGLISH NATIONAL DAILY NEWSPAPER, ALL EDITIONS OF [●], A HINDI NATIONAL DAILY NEWSPAPER AND THE [●] EDITION OF [●], A TELUGU DAILY NEWSPAPER (TELUGU BEING THE REGIONAL LANGUAGE OF TELANGANA, WHERE OUR REGISTERED OFFICE IS LOCATED), EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE STOCK EXCHANGES FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS.

### NOTICE TO INVESTORS

With reference to the draft red herring prospectus dated July 29, 2024 (the "DRHP") filed with SEBI and the Stock Exchanges, the potential Bidder may note:

- Subsequent to the filing of the DRHP and pursuant to the deed of gift dated July 10, 2024 ("Gift Deed") entered into by and among TPG Asia VII SF Pte Ltd, HBM Private Equity India, Kanumuri Ranga Raju, Kanumuri Mytreiyi, Krishnam Raju Kanumuri, Sai Quest Syn Private Limited and certain other parties, certain shareholders of the Company ("Donors") have gifted some of their Equity Shares to the Promoters and certain members of the Promoter Group, ("Donees") (such transactions, the "Transactions"). Set forth hereunder are the details of the Transactions:

S. No.	Date of Transfer	Doner	Donee	Number of Equity Shares transferred	Percentage of total pre-Offer paid up Equity Share capital of the Company (on a fully diluted basis) (%)*	Price per Equity Share (in ₹)
1.	November 4, 2024	Jagdish Viswanath Dore	Gokaraju Lakshmi Tanuja	4,900	Negligible	Nil
2.	November 5, 2024	HBM Private Equity India	Ranga Raju Kanumuri (a Partner of Lily Partners)	177,050	0.09%	Nil
3.	November 5, 2024	HBM Private Equity India	Kanumuri Mytreyi (a Partner of Tulip Partners)	29,960	0.02%	Nil
4.	November 5, 2024	TPG Asia VII SF Pte Ltd	Kanumuri Mytreyi (a Partner of Tulip Partners)	208,180	0.11%	Nil
5.	November 5, 2024	TPG Asia VII SF Pte Ltd	Ranga Raju Kanumuri (a Partner of Sunflower Partners)	399,830	0.21%	Nil
6.	November 5, 2024	TPG Asia VII SF Pte Ltd	Kanumuri Mytreyi (a Partner of Marigold Partners)	568,950	0.30%	Nil
7.	November 5, 2024	TPG Asia VII SF Pte Ltd	Sai Quest Syn Private Limited	283,400	0.15%	Nil
8.	November 5, 2024	TPG Asia VII SF Pte Ltd	Gokaraju Subba Raju	9,370	Negligible	Nil
9.	November 5, 2024	TPG Asia VII SF Pte Ltd	Kanumuri Ranga Raju	4,340	Negligible	Nil
10.	November 5, 2024	Marcel Johannes Vellerop	Kanumuri Krishnam Raju	5,960	Negligible	Nil
11.	November 5, 2024	Fred Cohen	Kanumuri Krishnam Raju	9,800	0.01%	Nil
12.	November 6, 2024	Dinesh Patel	Kanumuri Krishnam Raju	7,840	Negligible	Nil
13.	November 6, 2024	Sameer Paigankar	Gokaraju Subba Raju	7,840	Negligible	Nil
14.	November 6, 2024	Sameer Paigankar (Jt With Sheela Paigankar)	Gokaraju Lakshmi Tanuja	2,160	Negligible	Nil
15.	November 6, 2024	Ravindra Varma Nandiyala	Gokaraju Subba Raju	310	Negligible	Nil
16.	November 6, 2024	Anita Nandiyala	Gokaraju Subba Raju	82,050	0.04%	Nil
17.	November 6, 2024	Anisha Nandiyala (Jt with Ravindra Varma Nandiyala)	Gokaraju Lakshmi Tanuja	7,840	Negligible	Nil
18.	November 6, 2024	KV Satyanarayana Raju	Gokaraju Subba Raju	19,610	0.01%	Nil
19.	November 6, 2024	Radha Padma	Kanumuri Sudha	980	Negligible	Nil
20.	November 6, 2024	Narottam Puri Goswami	Gokaraju Lakshmi Tanuja	2,940	Negligible	Nil
21.	November 6, 2024	D Ramaa	Gokaraju Lakshmi Tanuja	1,960	Negligible	Nil
22.	November 6, 2024	P.Trivikrama Prasad	Kanumuri Mytreyi (a Partner of Marigold Partners)	9,800	0.01%	Nil
23.	November 6, 2024	Hitesh Patel	Krishnam Raju Kanumuri	14,710	0.01%	Nil
24.	November 7, 2024	TPG Asia VII SF Pte Ltd	Krishnam Raju Kanumuri	20,090	0.01%	Nil
25.	November 7, 2024	Bharathi Srivari	Gokaraju Subba Raju	16,070	0.01%	Nil
26.	November 7, 2024	Bharathi Srivari	Kanumuri Mytreyi	1,580	Negligible	Nil
27.	November 7, 2024	Anjelica Nandiyala (Jt with Ravindra Varma Nandiyala)	Gokaraju Lakshmi Tanuja	7,840	Negligible	Nil
28.	November 7, 2024	Raju Penmasta	Gokaraju Subba Raju	56,200	0.03%	Nil
29.	November 7, 2024	Aruna Penmasta	Gokaraju Subba Raju	42,420	0.02%	Nil
30.	November 7, 2024	K.Anuradha	Sudha Kanumuri	1,960	Negligible	Nil
31.	November 7, 2024	Madhu Kilari	Ranga Raju Kanumuri (a Partner of Sunflower Partners)	9,470	Negligible	Nil
32.	November 7, 2024	Greg Ludetke	Gokaraju Lakshmi Tanuja	4,900	Negligible	Nil



HIM TEKNOFORGE LIMITED						
CIN: L29130HP1971PLC000904						
Registered Office : Vill Billanwali, Baddi – 173205, Distt: Solan (H.P)						
Ph. No. +91(1795)654026 Fax No. +91(1795)245467 Email: gujarat.gears@gmail.com						
Fax No.:+91(1795)245467 Website-www.himteknoforge.com.						
UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED ON 30.09.2024						
(Rs. in Lacs) Except EPS						
S. No.	Particulars	Quarter ended on 30.09.2024 (Unaudited)	Quarter ended on 30.06.2024 (Unaudited)	Quarter ended on 30.09.2023 (Unaudited)	Half Year ended on 30.09.2024 (Unaudited)	Half Year ended on 30.09.2023 (Unaudited)
1.	Total Income from operations (net)	10490.21	10560.45	9574.98	21050.66	19486.22
2.	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	310.69	332.37	207.70	643.06	410.11
3.	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items)	310.69	332.37	207.70	643.06	410.11
4.	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	221.35	216.71	145.07	428.06	287.54
5.	Total Comprehensive Income for the period [Comprehensive Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	221.77	226.96	145.77	448.73	289.00
6.	Paid up Equity Share Capital (face value of Rs. 2/- per equity share)	173.84	157.32	157.32	173.84	157.32
7.	Reserves excluding Revaluation Reserve	-	-	-	-	-
8.	Earnings Per Share (of Rs. 2/- each) (for continuing and discontinued operations) - Basic:	2.55	2.75	1.84	5.16	3.66
	Diluted:	2.55	2.75	1.84	5.16	3.66
Notes:-						
1.The above unaudited financial results were reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on November 7, 2024. These Financial Results for the Quarter and Half Year Ended September 30, 2024 are available on the Bombay Stock Exchange Website-www.bseindia.com and on the Company's Website www.himteknoforge.com.						
2.The company is engaged in a single business segment "Manufacturing of Auto Components".						
3.The financial results have been prepared in accordance with the Indian Accounting Standards (Ind AS), in pursuance to the provisions of section 133 of the Companies Act, 2013 and other accounting principles generally accepted in India.						
4.The Company has allotted 825800 Equity Shares of Rs. 2/- each at Rs. 175/- per share (including Share Premium Rs. 173/- per share) on Preferential basis, during the period.						
5.During the period, the Company issued 1,639,200 share warrants, each convertible into equity shares with a face value of Rs. 2 at a price of Rs. 175 per share (including a share premium of Rs. 173 per share). The Company has received Rs. 717.15 lakhs (25% of the total issue price) as application money for the subscription of these share warrants. The equity shares will be allotted to eligible warrant holders upon receipt of the full payment.						
6.EPS for the Quarter/Half year ended September 30, 2024 is not comparable with that of the other periods as the EPS of the current Qtr / HY appears on the Increased Capital.						
7.The Asstt. Commissioner of Central Goods & Service Tax, Baddi has preferred an appeal against the Order-in-Original dated 26/03/2024 of the Additional Commissioner of CGST Commissionerate, Shimla with respect to dropping of demand amounting to Rs. 863.30 lacs						
8. Corresponding figures of the previous quarter / period have been regrouped and reclassified to make the same comparable with the current period figures, wherever considered necessary.						
For Him Teknoforge Limited						
Sd/-						
Rajiv Aggarwal						
Joint. Managing Director						
(DIN No. 00094198)						
PLACE: Chandigarh						
DATED: 07.11.2024						

ITD Cementation India Limited				
CIN No. L61000MH1978PLC02435				
Regd. Office: 9th Floor, Prisma Bay, Tower-B, Gate No. 5, Saki Vihar Road, Powai, Mumbai - 400072.				
Tel.: +91-22-6693 1800   Fax: +91-22-6693 1627/28   E-mail: investors.relation@itdcem.co.in   Website: www.itdcem.co.in				
EXTRACT OF STATEMENT OF CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND SIX MONTHS ENDED 30 SEPTEMBER 2024				
(₹ in Lakhs unless specified)				
Sr. No.	Particulars	CONSOLIDATED		
		Three months ended	Six months ended	Corresponding 3 months ended in the previous year
		30.09.2024	30.09.2024	30.09.2023
		Unaudited	Unaudited	Unaudited
1	Revenue from operations	1,99,087.12	4,37,236.09	1,61,041.99
2	Net Profit/(loss) for the period (before tax, Exceptional and/or Extraordinary items)	10,013.27	23,522.56	6,806.69
3	Net Profit/(loss) for the period before tax (after Exceptional and/or Extraordinary items)	10,013.27	23,522.56	6,806.69
4	Net Profit/(loss) for the period after tax (after Exceptional and/or Extraordinary items)	7,219.51	17,237.91	5,369.74
5	Total Comprehensive Income/(loss) for the period [Comprising Profit for the period (after tax) and Other Comprehensive Income (after tax)]	7,189.86	16,688.03	4,818.81
6	Equity share capital	1,717.88	1,717.88	1,717.88
7	Reserves (excluding Revaluation Reserves as shown in the Audited Balance Sheet of the previous year)			
8	Earnings Per Share (face value of ₹ 1/- each) (for continuing and discontinued operations)-			
1. Basic: (₹)		* 4.19	* 10.03	* 3.12
2. Diluted: (₹)		* 4.19	* 10.03	* 3.12
*not annualised				
Standalone information:				
(₹ in Lakhs unless specified)				
Sr. No.	Particulars	Three months ended	Six months ended	Corresponding 3 months ended in the previous year
		30.09.2024	30.09.2024	30.09.2023
		Unaudited	Unaudited	Unaudited
1	Revenue from operations	1,89,801.09	4,27,449.84	1,58,336.31
2	Profit/(loss) before tax	9,831.07	23,340.90	6,712.32
3	Profit/(loss) after tax	7,204.29	17,223.23	5,362.64
4	Total comprehensive income/(loss) for the period (net of tax)	7,174.64	16,673.35	4,811.71
1)The above is an extract of the detailed format of Quarter and six months ended 30 September 2024 Financial Results filed with the Stock Exchanges under Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Quarter and six months ended 30 September 2024 Financial Results are available on the websites of BSE and NSE at <a href="http://www.bseindia.com">www.bseindia.com</a> and <a href="http://www.nseindia.com">www.nseindia.com</a> respectively and also on the Company's website at <a href="https://www.itdcem.co.in/investors/financial/financial-results/">https://www.itdcem.co.in/investors/financial/financial-results/</a>				
For and on behalf of the Board of Directors				
Sd/-				
Jayanta Basu				
(Managing Director)				
DIN No. 08291114				
Place: Mumbai				
Date : 7 November 2024				

BHILANGANA						
BHILANGANA HYDRO POWER LIMITED						
(CIN: U40102UR2006PLC032491)						
Registered Office: Lohia Head Road, Khatima - 262308, District Udham Singh Nagar, Uttarakhand						
Corporate Office: B-37, Sector - 1, Noida, Gautam Budh Nagar - 201301 (U.P.)						
Phone No.: 0120 4621300; Email Id: phg.secretariat@polyplex.com; Website: <a href="http://www.indiahydro.in">www.indiahydro.in</a>						
EXTRACT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2024						
(Rs. in lakhs)						
S. No.	Particulars	Quarter Ended			Half Year Ended	
		Sep 30, 2024	Jun 30, 2024	Sep 30, 2023	Sep 30, 2024	Sep 30, 2023
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1.	Total Income from Operations	2,655.04	2,507.87	2,772.11	5,162.91	4,957.28
2.	Net Profit/ (Loss) for the period (before Tax, Exceptional and/ or Extraordinary items#)	1,933.89	1,889.77	1,419.92	3,823.66	2,216.60
3.	Net Profit/ (Loss) for the period before tax (after Exceptional and/ or Extraordinary items#)	1,933.89	1,889.77	1,419.92	3,823.66	2,216.60
4.	Net Profit/ (Loss) for the period after tax (after Exceptional and/ or Extraordinary items#)	2,107.00	1,618.49	1,429.35	3,725.49	2,339.96
5.	Paid up Equity Share Capital	1,962.63	1,962.63	1,962.63	1,962.63	1,962.63
6.	Reserves (Excluding Revaluation Reserve)	18,057.33	15,950.33	13,675.44	18,057.33	13,675.44
7.	Securities Premium Account	-	-	-	-	-
8.	Net worth	26,271.09	24,164.09	21,889.19	26,271.09	21,889.19
9.	Paid up Debt Capital/ Outstanding Debt	9,020.00	9,300.00	9,820.00	9,020.00	9,820.00
10.	Outstanding Redeemable Preference Shares					
	- 3% non-cumulative convertible preference shares	4,976.56	4,976.56	4,976.56	4,976.56	4,976.56
	- 8% non-cumulative redeemable preference shares	1,274.57	1,274.57	1,274.57	1,274.57	1,274.57
11.	Debt Equity Ratio	0.45	0.52	0.66	0.45	0.68
12.	Earnings Per Share (of Rs. 10/- each) (for continuing and discontinued operations)					
a. Basic: (In Rs.)		9.85	9.63	7.28	19.48	11.92
b. Diluted: (In Rs.)		9.51	9.21	6.80	18.72	11.13
13.	Capital Redemption Reserve	NA	NA	NA	NA	NA
14.	Debtenture Redemption Reserve	902.00	902.00	982.00	902.00	982.00
15.	Debt Service Coverage Ratio	3.97	3.77	3.05	3.89	2.56
16.	Interest Service Coverage Ratio	10.88	10.04	7.90	10.45	6.50
# -Exceptional and/or Extraordinary items adjusted in the Statement of Profit and Loss in accordance with AS Rules.						
Notes:						
a. In terms of Regulation 52 of SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015, the aforesaid Statement of unaudited financial results for the quarter and half year ended on 30 September 2024 the Company has been reviewed by the Audit Committee and approved by the Board of Directors at their respective meeting held on 08 November 2024.						
b. The Unaudited financial results have been prepared in accordance with recognition and measurement principles laid down in the applicable Accounting Standards as prescribed under section 133 of the Companies Act, 2013 as amended read with relevant rule thereunder and in terms of the regulation 52 of SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015 as amended.						
c. Pertinent disclosures w.r.t. the additional information on the financial results referred to in Regulation 52(4) of the SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015, have been made to the National Stock Exchange (NSE) and can be accessed on its website "www.nseindia.com".						
d. The above is an extract of the detailed format of unaudited financial results filed with NSE for quarter and half year ended on 30 September 2024 under regulation 52 of SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015. The detailed financial results are available on the website of the NSE where the NCDs of the Company are listed.						
For and on behalf of Board of Directors of						
Bhilangana Hydro Power Limited						
Sd/-						
Lila Dhar Pandey						
Whole Time Director						
DIN: 09268497						
Place : Noida						
Date : November 08, 2024						

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS").



(Please scan this QR code to view the DRHP)



## SAI LIFE SCIENCES LIMITED

Our Company was originally incorporated as 'Sai Dru Syn Laboratories Limited' at Hyderabad, Telangana (erstwhile Andhra Pradesh) as a public limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated January 25, 1999, issued by the Registrar of Companies, Andhra Pradesh at Hyderabad. Our Company received the certificate of commencement of business from Registrar of Companies, Andhra Pradesh at Hyderabad on February 17, 1999. Subsequently, the name of our Company was changed from 'Sai Dru Syn Laboratories Limited' pursuant to a Shareholders' resolution in an extraordinary general meeting held on December 11, 2003 and a fresh certificate of incorporation dated December 16, 2003 consequent to change of name was issued by the Registrar of Companies, Andhra Pradesh at Hyderabad. Thereafter, the name of the Company was changed from 'Sai Life Sciences Limited' to 'Sai Advantium Pharma Limited' pursuant to a Shareholders' resolution in an extraordinary general meeting held on August 16, 2006 and a fresh certificate of incorporation dated August 30, 2006 consequent to change of name was issued by the Registrar of Companies, Andhra Pradesh at Hyderabad. Subsequently, the name of our Company was changed from 'Sai Advantium Pharma Limited' to its present name, 'Sai Life Sciences Limited' pursuant to a Shareholders' resolution in an extraordinary general meeting held on April 20, 2012 and a fresh certificate of incorporation dated May 28, 2012 consequent to change of name was issued by the Registrar of Companies, Andhra Pradesh at Hyderabad. For further details, see "History and Certain Corporate Matters – Brief History of our Company" on page 183 of the Draft Red Herring Prospectus dated July 29, 2024 ("DRHP").

Registered Office: Plot No. DS- 7, IKP Knowledge Park, Turkapally Village, Shameerpet Mandal, Medchal – Malkajgiri District, Hyderabad 500 078, Telangana, India  
Corporate Office: L4- 01 & 02, SLN Terminus Survey, Survey no. 133, Gachibowli Miyapur Road, Gachibowli, Hyderabad 500 032, Telangana, India  
Tel: +91 40 6815 6000; Website: [www.sailife.com](http://www.sailife.com); Contact person: Runa Karan, Company Secretary, Compliance Officer and Legal Head  
E-mail: [investors@sailife.com](mailto:investors@sailife.com); Corporate Identity Number: U24110TG1999PLC030970

OUR PROMOTERS: KANUMURI RANGA RAJU, KRISHNAM RAJU KANUMURI, KANUMURI MYTREYI, SAI QUEST SYN PRIVATE LIMITED, MARIGOLD PARTNERS, SUNFLOWER PARTNERS, TULIP PARTNERS AND LILY PARTNERS

INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹1 EACH ("EQUITY SHARES") OF SAI LIFE SCIENCES LIMITED (OUR "COMPANY" OR THE "COMPANY") FOR CASH AT A PRICE OF ₹[●] PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹[●] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹[●] MILLION (THE "OFFER") COMPRISING A FRESH ISSUE OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹8,000.00 MILLION (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 61,573,120 EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹[●] MILLION (THE "OFFER FOR SALE"), CONSISTING OF UP TO 6,454,780 EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹[●] MILLION BY SAI QUEST SYN PRIVATE LIMITED ("PROMOTER SELLING SHAREHOLDER"), UP TO 45,721,080 EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹[●] MILLION BY TPG ASIA VII SF PTE LTD ("TPG"), UP TO 6,862,260 EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹[●] MILLION BY HBM PRIVATE EQUITY INDIA (COLLECTIVELY WITH TPG, "INVESTOR SELLING SHAREHOLDERS") AND UP TO 2,533,000 EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹[●] MILLION BY CERTAIN PERSONS LISTED IN THE DRAFT RED HERRING PROSPECTUS (THE "OTHER SELLING SHAREHOLDERS") (THE PROMOTER SELLING SHAREHOLDER, INVESTOR SELLING SHAREHOLDERS AND OTHER SELLING SHAREHOLDERS, THE "SELLING SHAREHOLDERS" AND SUCH EQUITY SHARES, THE "OFFERED SHARES"). THE OFFER INCLUDES A RESERVATION OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹1 EACH, AGGREGATING UP TO ₹[●] MILLION (CONSTITUTING UP TO [●] % OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL, FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES ("EMPLOYEE RESERVATION PORTION"). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER SHALL CONSTITUTE [●] % AND [●] % OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY, RESPECTIVELY. THE PRICE BAND AND THE MINIMUM BID LOT SHALL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLMS AND WILL BE ADVERTISED IN ALL EDITIONS OF [●], AN ENGLISH NATIONAL DAILY NEWSPAPER, ALL EDITIONS OF [●], A HINDI NATIONAL DAILY NEWSPAPER AND THE [●] EDITION OF [●], A TELUGU DAILY NEWSPAPER (TELUGU BEING THE REGIONAL LANGUAGE OF TELANGANA, WHERE OUR REGISTERED OFFICE IS LOCATED), EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE STOCK EXCHANGES FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS.

### NOTICE TO INVESTORS

With reference to the draft red herring prospectus dated July 29, 2024 (the "DRHP") filed with SEBI and the Stock Exchanges, the potential Bidder may note:

- Subsequent to the filing of the DRHP and pursuant to the deed of gift dated July 10, 2024 ("Gift Deed") entered into by and among TPG Asia VII SF Pte Ltd, HBM Private Equity India, Kanumuri Ranga Raju, Kanumuri Mytrei, Krishnam Raju Kanumuri, Sai Quest Syn Private Limited and certain other parties, certain shareholders of the Company ("Donors") have gifted some of their Equity Shares to the Promoters and certain members of the Promoter Group, ("Donees") (such transactions, the "Transactions"). Set forth hereunder are the details of the Transactions:

S. No.	Date of Transfer	Doner	Donee	Number of Equity Shares transferred	Percentage of total pre-Offer paid up Equity Share capital of the Company (on a fully diluted basis) (%)*	Price per Equity Share (in ₹)
1.	November 4, 2024	Jagdish Viswanath Dore	Gokaraju Lakshmi Tanuja	4,900	Negligible	Nil
2.	November 5, 2024	HBM Private Equity India	Ranga Raju Kanumuri (a Partner of Lily Partners)	177,050	0.09%	Nil
3.	November 5, 2024	HBM Private Equity India	Kanumuri Mytrei (a Partner of Tulip Partners)	29,960	0.02%	Nil
4.	November 5, 2024	TPG Asia VII SF Pte Ltd	Kanumuri Mytrei (a Partner of Tulip Partners)	208,180	0.11%	Nil
5.	November 5, 2024	TPG Asia VII SF Pte Ltd	Ranga Raju Kanumuri (a Partner of Sunflower Partners)	399,830	0.21%	Nil
6.	November 5, 2024	TPG Asia VII SF Pte Ltd	Kanumuri Mytrei (a Partner of Marigold Partners)	568,950	0.30%	Nil
7.	November 5, 2024	TPG Asia VII SF Pte Ltd	Sai Quest Syn Private Limited	283,400	0.15%	Nil
8.	November 5, 2024	TPG Asia VII SF Pte Ltd	Gokaraju Subba Raju	9,370	Negligible	Nil
9.	November 5, 2024	TPG Asia VII SF Pte Ltd	Kanumuri Ranga Raju	4,340	Negligible	Nil
10.	November 5, 2024	Marcel Johannes Vetterop	Kanumuri Krishnam Raju	5,960	Negligible	Nil
11.	November 5, 2024	Fred Cohen	Kanumuri Krishnam Raju	9,800	0.01%	Nil
12.	November 6, 2024	Dinesh Patel	Kanumuri Krishnam Raju	7,840	Negligible	Nil
13.	November 6, 2024	Sameer Paigankar	Gokaraju Subba Raju	7,840	Negligible	Nil
14.	November 6, 2024	Sameer Paigankar (Jt With Sheela Paigankar)	Gokaraju Lakshmi Tanuja	2,160	Negligible	Nil
15.	November 6, 2024	Ravindra Varma Nandyala	Gokaraju Subba Raju	310	Negligible	Nil
16.	November 6, 2024	Anita Nandyala	Gokaraju Subba Raju	82,050	0.04%	Nil
17.	November 6, 2024	Anisha Nandyala (Jt with Ravindra Varma Nandyala)	Gokaraju Lakshmi Tanuja	7,840	Negligible	Nil
18.	November 6, 2024	KV Satyanarayana Raju	Gokaraju Subba Raju	19,610	0.01%	Nil
19.	November 6, 2024	Radha Padma	Kanumuri Sudha	980	Negligible	Nil
20.	November 6, 2024	Narottam Puri Goswami	Gokaraju Lakshmi Tanuja	2,940	Negligible	Nil
21.	November 6, 2024	D Ramaa	Gokaraju Lakshmi Tanuja	1,960	Negligible	Nil
22.	November 6, 2024	P.Trivikrama Prasad	Kanumuri Mytrei (a Partner of Marigold Partners)	9,800	0.01%	Nil
23.	November 6, 2024	Hitesh Patel	Krishnam Raju Kanumuri	14,710	0.01%	Nil
24.	November 7, 2024	TPG Asia VII SF Pte Ltd	Krishnam Raju Kanumuri	20,090	0.01%	Nil
25.	November 7, 2024	Bharathi Srivari	Gokaraju Subba Raju	16,070	0.01%	Nil
26.	November 7, 2024	Bharathi Srivari	Kanumuri Mytrei	1,580	Negligible	Nil
27.	November 7, 2024	Anjelica Nandyala (Jt with Ravindra Varma Nandyala)	Gokaraju Lakshmi Tanuja	7,840	Negligible	Nil
28.	November 7, 2024	Raju Penmasta	Gokaraju Subba Raju	56,200	0.03%	Nil
29.	November 7, 2024	Aruna Penmasta	Gokaraju Subba Raju	42,420	0.02%	Nil
30.	November 7, 2024	K.Anuradha	Sudha Kanumuri	1,960	Negligible	Nil
31.	November 7, 2024	Madhu Kilaru	Ranga Raju Kanumuri (a Partner of Sunflower Partners)	9,470	Negligible	Nil
32.	November 7, 2024	Greg Ludetke	Gokaraju Lakshmi Tanuja	4,900	Negligible	Nil




HIM TEKNOFORGE LIMITED							
CIN: L29130HP1971PLC000904							
Registered Office : Vill Billanwahi, Baddi – 173205, Distt: Solan (H.P)							
Ph. No. +91(1795)654026 Fax No. +91(1795)245467 Email: gujarat.gears@gmail.com							
Fax No.:+91(1795)245467 Website-www.himteknoforge.com.							
UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED ON 30.09.2024							
S. No.	Particulars	Quarter ended on 30.09.2024 (Unaudited)	Quarter ended on 30.06.2024 (Unaudited)	Quarter ended on 30.09.2023 (Unaudited)	Half Year ended on 30.09.2024 (Unaudited)	Half Year ended on 30.09.2023 (Unaudited)	Year ended on 31.03.2024 (Audited)
1.	Total Income from operations (net)	10490.21	10560.45	9574.98	21050.66	19486.22	37592.12
2.	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	310.69	332.37	207.70	643.06	410.11	970.46
3.	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items)	310.69	332.37	207.70	643.06	410.11	970.46
4.	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	211.35	216.71	145.07	428.06	287.54	711.17
5.	Total Comprehensive Income for the period [Comprehensive Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	221.77	226.96	145.77	448.73	289.00	751.59
6.	Paid up Equity Share Capital (face value of Rs. 2/- per equity share)	173.84	157.32	157.32	173.84	157.32	157.32
7.	Reserves excluding Revaluation Reserve	-	-	-	-	-	17844.00
8.	Earnings Per Share (of Rs. 2/- each) (for continuing and discontinued operations) - Basic:	2.55	2.75	1.84	5.16	3.66	9.04
	Diluted:	2.55	2.75	1.84	5.16	3.66	9.04
Notes:-							
1.The above unaudited financial results were reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on November 7, 2024. These Financial Results for the Quarter and Half Year Ended September 30,2024 are available on the Bombay Stock Exchange Website-www.bseindia.com and on the Company's Website www.himteknoforge.com.							
2.The company is engaged in a single business segment "Manufacturing of Auto Components".							
3.The financial results have been prepared in accordance with the Indian Accounting Standards (Ind AS), in pursuance to the provisions of section 133 of the Companies Act, 2013 and other accounting principles generally accepted in India.							
4.The Company has allotted 82800 Equity Shares of Rs. 2/- each at Rs. 175/- per share (including Share Premium Rs. 173/- per share) on Preferential basis, during the period.							
5.During the period, the Company issued 1,639,200 share warrants, each convertible into equity shares with a face value of Rs. 2 at a price of Rs. 175 per share (including a share premium of Rs. 173 per share). The Company has received Rs. 717.15 lakhs (25% of the total issue price) as application money for the subscription of these share warrants. The equity shares will be allotted to eligible warrant holders upon receipt of the full payment.							
6.EPS for the Quarter/Half year ended September 30, 2024 is not comparable with that of the other periods as the EPS of the current Qtr / HY appears on the Increased Capital.							
7.The Asstt. Commissioner of Central Goods & Service Tax, Baddi has preferred an appeal against the Order-in-Original dated 26/03/2024 of the Additional Commissioner of CGST Commissionerate, Shimla with respect to dropping of demand amounting to Rs. 863.30 lacs							
8.Corresponding figures of the previous quarter / period have been regrouped and reclassified to make the same comparable with the current period figures, wherever considered necessary.							
For Him Teknoforge Limited							
Sd/-							
Rajiv Aggarwal							
Joint. Managing Director							
(DIN No. 00094198)							
PLACE: Chandigarh							
DATED: 07.11.2024							


ITD Cementation India Limited							
CIN No. L61000MH1978PLC020435							
Regd. Office: 9th Floor, Prisma Bay, Tower-B, Gate No. 5, Sakhi Vihar Road, Powai, Mumbai - 400072.							
Tel.: +91-22-6693 1800   Fax: +91-22-6693 1627/28   E-mail: investors.relation@itdcem.co.in   Website: www.itdcem.co.in							
EXTRACT OF STATEMENT OF CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND SIX MONTHS ENDED 30 SEPTEMBER 2024							
(₹ in Lakhs unless specified)							
Sr. No.	Particulars	CONSOLIDATED			Corresponding 3 months ended in the previous year		
		Three months ended	Six months ended				
		30.09.2024	30.09.2024	30.09.2023			
		Unaudited	Unaudited	Unaudited			
1	Revenue from operations	1,99,087.12	4,37,236.09	1,61,041.99			
2	Net Profit/(loss) for the period (before tax, Exceptional and/or Extraordinary items)	10,013.27	23,522.56	6,806.69			
3	Net Profit/(loss) for the period before tax (after Exceptional and/or Extraordinary items)	10,013.27	23,522.56	6,806.69			
4	Net Profit/(loss) for the period after tax (after Exceptional and/or Extraordinary items)	7,219.51	17,237.91	5,369.74			
5	Total Comprehensive Income/(loss) for the period [Comprising Profit for the period (after tax) and Other Comprehensive Income (after tax)]	7,189.86	16,688.03	4,818.81			
6	Equity share capital	1,717.88	1,717.88	1,717.88			
7	Reserves (excluding Revaluation Reserves as shown in the Audited Balance Sheet of the previous year)						
8	Earnings Per Share (face value of ₹ 1/- each) (for continuing and discontinued operations)-						
1.	Basic: (₹)	* 4.19	* 10.03	* 3.12			
2.	Diluted: (₹)	* 4.19	* 10.03	* 3.12			
*not annualised							
Standalone information:							
(₹ in Lakhs unless specified)							
Sr. No.	Particulars	Three months ended	Six months ended	Corresponding 3 months ended in the previous year			
		30.09.2024	30.09.2024	30.09.2023			
		Unaudited	Unaudited	Unaudited			
1	Revenue from operations	1,89,801.09	4,27,449.84	1,58,336.31			
2	Profit/(loss) before tax	9,831.07	23,340.90	6,712.32			
3	Profit/(loss) after tax	7,204.29	17,223.23	5,362.64			
4	Total comprehensive income/(loss) for the period (net of tax)	7,174.64	16,673.35	4,811.71			
1)The above is an extract of the detailed format of Quarter and six months ended 30 September 2024 Financial Results filed with the Stock Exchanges under Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Quarter and six months ended 30 September 2024 Financial Results are available on the websites of BSE and NSE at <a href="http://www.bseindia.com">www.bseindia.com</a> and <a href="http://www.nseindia.com">www.nseindia.com</a> respectively and also on the Company's website at <a href="https://www.itdcem.co.in/investors/financial/financial-results/">https://www.itdcem.co.in/investors/financial/financial-results/</a>							
For and on behalf of the Board of Directors							
Sd/-							
Jayanta Basu							
(Managing Director)							
DIN No. 08291114							
Place: Mumbai							
Date : 7 November 2024							

BHILANGANA							
BHILANGANA HYDRO POWER LIMITED							
(CIN: U40102UR2006PLC032491)							
Registered Office: Lohia Head Road, Khatima - 262308, District Udham Singh Nagar, Uttarakhand							
Corporate Office: B-37, Sector - 1, Noida, Gautam Budh Nagar - 201301 (U.P.)							
Phone No.: 0120 4621300; Email Id: phg.secretariat@polyplex.com; Website: <a href="http://www.indiahydro.in">www.indiahydro.in</a>							
EXTRACT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2024							
(Rs. in lakhs)							
S. No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		Sep 30, 2024	Jun 30, 2024	Sep 30, 2023	Sep 30, 2024	Sep 30, 2023	
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	
1.	Total Income from Operations	2,655.04	2,507.87	2,772.11	5,162.91	4,957.28	7,161.39
2.	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items#)	1,933.89	1,889.77	1,419.92	3,823.66	2,216.60	2,998.53
3.	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items#)	1,933.89	1,889.77	1,419.92	3,823.66	2,216.60	2,998.53
4.	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items#)	2,107.00	1,618.49	1,429.35	3,725.49	2,339.96	2,996.36
5.	Paid up Equity Share Capital	1,962.63	1,962.63	1,962.63	1,962.63	1,962.63	1,962.63
6.	Reserves (Excluding Revaluation Reserve)	18,057.33	15,950.33	13,675.44	18,057.33	13,675.44	14,331.84
7.	Securities Premium Account	-	-	-	-	-	-
8.	Net worth	26,271.09	24,164.09	21,889.19	26,271.09	21,889.19	22,545.60
9.	Paid up Debt Capital/ Outstanding Debt	9,020.00	9,300.00	9,820.00	9,020.00	9,820.00	9,580.00
10.	Outstanding Redeemable Preference Shares						
	- 3% non-cumulative convertible preference shares	4,976.56	4,976.56	4,976.56	4,976.56	4,976.56	4,976.56
	- 8% non-cumulative redeemable preference shares	1,274.57	1,274.57	1,274.57	1,274.57	1,274.57	1,274.57
11.	Debt Equity Ratio	0.45	0.52	0.66	0.45	0.68	0.59
12.	Earnings Per Share (of Rs. 10/- each) (for continuing and discontinued operations)						
	a. Basic: (In Rs.)	9.85	9.63	7.28	19.48	11.92	15.27
	b. Diluted: (In Rs.)	9.51	9.21	6.80	18.72	11.13	14.18
13.	Capital Redemption Reserve	NA	NA	NA	NA	NA	NA
14.	Debt Redemption Reserve	902.00	902.00	982.00	902.00	982.00	958.00
15.	Debt Service Coverage Ratio	3.97	3.77	3.05	3.89	2.56	2.35
16.	Interest Service Coverage Ratio	10.88	10.04	7.90	10.45	6.50	5.01
# -Exceptional and/or Extraordinary items adjusted in the Statement of Profit and Loss in accordance with AS Rules.							
Notes:							
a. In terms of Regulation 52 of SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015, the aforesaid Statement of unaudited financial results for the quarter and half year ended on 30 September 2024 the Company has been reviewed by the Audit Committee and approved by the Board of Directors at their respective meeting held on 08 November 2024.							
b. The Unaudited financial results have been prepared in accordance with recognition and measurement principles laid down in the applicable Accounting Standards as prescribed under section 133 of the Companies Act, 2013 as amended read with relevant rule thereunder and in terms of the regulation 52 of SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015 as amended.							
c. Pertinent disclosures w.r.t. the additional information on the financial results referred to in Regulation 52(4) of the SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015, have been made to the National Stock Exchange (NSE) and can be accessed on its website <a href="http://www.nseindia.com">www.nseindia.com</a> .							
d. The above is an extract of the detailed format of unaudited financial results filed with NSE for quarter and half year ended on 30 September 2024 under regulation 52 of SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015. The detailed financial results are available on the website of the NSE where the NCDs of the Company are listed.							
For and on behalf of the Board of Directors of							
Bhilangana Hydro Power Limited							
Sd/-							
Lila Dhar Pandey							
Whole Time Director							
DIN: 09268497							
Place : Noida							
Date : November 08, 2024							

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(Please scan this QR code to view the DRHP)



**Sai** Make it better together

# SAI LIFE SCIENCES LIMITED

Our Company was originally incorporated as 'Sai Dru Syn Laboratories Limited' at Hyderabad, Telangana (erstwhile Andhra Pradesh) as a public limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated January 25, 1999, issued by the Registrar of Companies, Andhra Pradesh at Hyderabad. Our Company received the certificate of commencement of business from Registrar of Companies, Andhra Pradesh at Hyderabad on February 17, 1999. Subsequently, the name of our Company was changed from 'Sai Dru Syn Laboratories Limited' to 'Sai Life Sciences Limited' pursuant to a Shareholders' resolution in an extraordinary general meeting held on December 11, 2003 and a fresh certificate of incorporation dated December 16, 2003 consequent to change of name was issued by the Registrar of Companies, Andhra Pradesh at Hyderabad. Thereafter, the name of the Company was changed from 'Sai Life Sciences Limited' to 'Sai Advantium Pharma Limited' pursuant to a Shareholders' resolution in an extraordinary general meeting held on August 16, 2006 and a fresh certificate of incorporation dated August 30, 2006 consequent to change of name was issued by the Registrar of Companies, Andhra Pradesh at Hyderabad. Subsequently, the name of our Company was changed from 'Sai Advantium Pharma Limited' to its present name, 'Sai Life Sciences Limited' pursuant to a Shareholders' resolution in an extraordinary general meeting held on April 20, 2012 and a fresh certificate of incorporation dated May 28, 2012 consequent to change of name was issued by the Registrar of Companies, Andhra Pradesh at Hyderabad. For further details, see "History and Certain Corporate Matters – Brief History of our Company" on page 183 of the Draft Red Herring Prospectus dated July 29, 2024 ("DRHP").

**Registered Office:** Plot No. DS- 7, IJK Knowledge Park, Turkapally Village, Shameerpet Mandal, Medchal – Malkajigiri District, Hyderabad 500 078, Telangana, India  
**Corporate Office:** L4- 01 & 02, SLN Terminus Survey, Survey no. 133, Gachibowli Miyapur Road, Gachibowli, Hyderabad 500 032, Telangana, India  
**Tel:** +91 40 6815 6000; **Website:** [www.sailife.com](http://www.sailife.com); **Contact person:** Runa Karan, Company Secretary, Compliance Officer and Legal Head  
**E-mail:** [investors@sailife.com](mailto:investors@sailife.com); **Corporate Identity Number:** U24110TG1999PLC030970

**OUR PROMOTERS: KANUMURI RANGA RAJU, KRISHNAM RAJU KANUMURI, KANUMURI MYTREYI, SAI QUEST SYN PRIVATE LIMITED, MARIGOLD PARTNERS, SUNFLOWER PARTNERS, TULIP PARTNERS AND LILY PARTNERS**

**INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹1 EACH ("EQUITY SHARES") OF SAI LIFE SCIENCES LIMITED (OUR "COMPANY" OR THE "COMPANY") FOR CASH AT A PRICE OF ₹[●] PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹[●] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹[●] MILLION (THE "OFFER") COMPRISING A FRESH ISSUE OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹8,000.00 MILLION (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 61,573,120 EQU**



HIM TEKNOFORGE LIMITED							
CIN: L29130HP1971PLC000904							
Registered Office : Vill Billanwali, Baddi – 173205, Distt: Solan (H.P)							
Ph. No. +91(1795)654026 Fax No. +91(1795)245467 Email: gujarat.gears@gmail.com							
Fax No.:+91(1795)245467 Website-www.himteknoforge.com.							
UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED ON 30.09.2024							
(Rs. in Lacs) Except EPS							
S. No.	Particulars	Quarter ended on 30.09.2024 (Unaudited)	Quarter ended on 30.06.2024 (Unaudited)	Quarter ended on 30.09.2023 (Unaudited)	Half Year ended on 30.09.2024 (Unaudited)	Half Year ended on 30.09.2023 (Unaudited)	Year ended on 31.03.2024 (Audited)
1.	Total Income from operations (net)	10490.21	10560.45	9574.98	21050.66	19486.22	37592.12
2.	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	310.69	332.37	207.70	643.06	410.11	970.46
3.	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items)	310.69	332.37	207.70	643.06	410.11	970.46
4.	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	211.35	216.71	145.07	428.06	287.54	711.17
5.	Total Comprehensive Income for the period [Comprehensive Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	221.77	226.96	145.77	448.73	289.00	751.59
6.	Paid up Equity Share Capital (face value of Rs. 2/- per equity share)	173.84	157.32	157.32	173.84	157.32	157.32
7.	Reserves excluding Revaluation Reserve	–	–	–	–	–	17844.00
8.	Earnings Per Share (of Rs. 2/- each) (for continuing and discontinued operations) - Basic: Diluted:	2.55 2.55	2.75 2.75	1.84 1.84	5.16 5.16	3.66 3.66	9.04 9.04
Notes:-							
1.The above unaudited financial results were reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on November 7, 2024 . These Financial Results for the Quarter and Half Year Ended September 30,2024 are available on the Bombay Stock Exchange Website-www.bseindia.com and on the Company's Website www.himteknoforge.com.							
2. The company is engaged in a single business segment "Manufacturing of Auto Components".							
3. The financial results have been prepared in accordance with the Indian Accounting Standards (Ind AS), in pursuance to the provisions of section 133 of the Companies Act, 2013 and other accounting principles generally accepted in India.							
4. The Company has allotted 825800 Equity Shares of Rs. 2/- each at Rs. 175/- per share (including Share Premium Rs. 173/- per share) on Preferential basis, during the period.							
5. During the period, the Company issued 1,639,200 share warrants, each convertible into equity shares with a face value of Rs. 2 at a price of Rs. 175 per share (including a share premium of Rs. 173 per share). The Company has received Rs. 717.15 lakhs (25% of the total issue price) as application money for the subscription of these share warrants. The equity shares will be allotted to eligible warrant holders upon receipt of the full payment.							
6. EPS for the Quarter/Half year ended September 30, 2024 is not comparable with that of the other periods as the EPS of the current Qtr / HY appears on the Increased Capital.							
7. The Asstt. Commissioner of Central Goods & Service Tax, Baddi has preferred an appeal against the Order-in-Original dated 26/03/2024 of the Additional Commissioner of CGST Commissionerate, Shimla with respect to dropping of demand amounting to Rs. 863.30 lacs							
8. Corresponding figures of the previous quarter / period have been regrouped and reclassified to make the same comparable with the current period figures, wherever considered necessary.							
For Him Teknoforge Limited Sd/-							
Rajiv Aggarwal							
Dated: 07.11.2024							
Joint. Managing Director (DIN No. 00094198)							

ITD Cementation India Limited				
CIN No. L61000MH1978PLC020435				
Regd. Office: 9th Floor, Prima Bay, Tower-B, Gate No. 5, Saki Vihar Road, Powai, Mumbai - 400072.				
Tel.: +91-22-6693 1600   Fax: +91-22-6693 1627/28   E-mail: investors.relation@itdcm.co.in   Website: www.itdcm.co.in				
EXTRACT OF STATEMENT OF CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND SIX MONTHS ENDED 30 SEPTEMBER 2024				
(₹ in Lakhs unless specified)				
Sr. No.	Particulars	CONSOLIDATED		
		Three months ended	Six months ended	Corresponding 3 months ended in the previous year
		30.09.2024	30.09.2024	30.09.2023
		Unaudited	Unaudited	Unaudited
1	Revenue from operations	1,99,087.12	4,37,236.09	1,61,041.99
2	Net Profit/(loss) for the period (before tax, Exceptional and/or Extraordinary items)	10,013.27	23,522.56	6,806.69
3	Net Profit/(loss) for the period before tax (after Exceptional and/or Extraordinary items)	10,013.27	23,522.56	6,806.69
4	Net Profit/(loss) for the period after tax (after Exeptional and/or Extraordinary items)	7,219.51	17,237.91	5,369.74
5	Total Comprehensive Income/(loss) for the period [Comprising Profit for the period (after tax) and Other Comprehensive Income (after tax)]	7,189.86	16,688.03	4,818.81
6	Equity share capital	1,717.88	1,717.88	1,717.88
7	Reserves (excluding Revaluation Reserves as shown in the Audited Balance Sheet of the previous year)			
8	Earnings Per Share (face value of ₹ 1/- each) (for continuing and discontinued operations)-			
1. Basic: (₹)		* 4.19	* 10.03	* 3.12
2. Diluted: (₹)		* 4.19	* 10.03	* 3.12
*not annualised				
Standalone information: (₹ in Lakhs unless specified)				
Sr. No.	Particulars	Three months ended	Six months ended	Corresponding 3 months ended in the previous year
		30.09.2024	30.09.2024	30.09.2023
		Unaudited	Unaudited	Unaudited
1	Revenue from operations	1,89,801.09	4,27,449.84	1,58,336.31
2	Profit/(loss) before tax	9,831.07	23,340.90	6,712.32
3	Profit/(loss) after tax	7,204.29	17,223.23	5,362.64
4	Total comprehensive income/(loss) for the period (net of tax)	7,174.64	16,673.35	4,811.71
1)The above is an extract of the detailed format of Quarter and six months ended 30 September 2024 Financial Results filed with the Stock Exchanges under Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Quarter and six months ended 30 September 2024 Financial Results are available on the websites of BSE and NSE at <a href="http://www.bseindia.com">www.bseindia.com</a> and <a href="http://www.nseindia.com">www.nseindia.com</a> respectively and also on the Company's website at <a href="https://www.itdcm.co.in/investors/financial/financial-results/">https://www.itdcm.co.in/investors/financial/financial-results/</a>				
For and on behalf of the Board of Directors Sd/-				
Jayanta Basu				
(Managing Director)				
DIN No. 06291114				
Place: Mumbai				
Date : 7 November 2024				

BHILANGANA							
BHILANGANA HYDRO POWER LIMITED							
(CIN: U40102UR2006PLC032491)							
Registered Office: Lohia Head Road, Khatima - 262308, District Udham Singh Nagar, Uttarakhand							
Corporate Office: B-37, Sector - 1, Noida, Gautam Budh Nagar - 201301 (U.P.)							
Phone No.: 0120 4621300; Email Id: phg.secretarial@polyplex.com; Website: http://indiahydro.in							
EXTRACT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2024							
(Rs. in lakhs)							
S. No.	Particulars	Quarter Ended			Half Year Ended		
		Sep 30, 2024	Jun 30, 2024	Sep 30, 2023	Sep 30, 2024	Sep 30, 2023	Mar 31, 2024
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1.	Total Income from Operations	2,655.04	2,507.87	2,772.11	5,162.91	4,957.28	7,161.39
2.	Net Profit/ (Loss) for the period (before Tax, Exceptional and/ or Extraordinary items#)	1,933.89	1,889.77	1,419.92	3,823.66	2,216.60	2,998.53
3.	Net Profit/ (Loss) for the period before tax (after Exceptional and/ or Extraordinary items#)	1,933.89	1,889.77	1,419.92	3,823.66	2,216.60	2,998.53
4.	Net Profit/ (Loss) for the period after tax (after Exceptional and/ or Extraordinary items#)	2,107.00	1,618.49	1,429.35	3,725.49	2,339.96	2,996.36
5.	Paid up Equity Share Capital	1,962.63	1,962.63	1,962.63	1,962.63	1,962.63	1,962.63
6.	Reserves (Excluding Revaluation Reserve)	18,057.33	15,950.33	13,675.44	18,057.33	13,675.44	14,331.84
7.	Securities Premium Account	-	-	-	-	-	-
8.	Net worth	26,271.09	24,164.09	21,889.19	26,271.09	21,889.19	22,545.60
9.	Paid up Debt Capital/ Outstanding Debt	9,020.00	9,300.00	9,820.00	9,020.00	9,820.00	9,580.00
10.	Outstanding Redeemable Preference Shares						
	- 3% non-cumulative convertible preference shares	4,976.56	4,976.56	4,976.56	4,976.56	4,976.56	4,976.56
	- 8% non-cumulative redeemable preference shares	1,274.57	1,274.57	1,274.57	1,274.57	1,274.57	1,274.57
11.	Debt Equity Ratio	0.45	0.52	0.66	0.45	0.68	0.59
12.	Earnings Per Share (of Rs. 10/- each) (for continuing and discontinued operations)						
a. Basic: (in Rs.)		9.85	9.63	7.28	19.48	11.92	15.27
b. Diluted: (in Rs.)		9.51	9.21	6.80	18.72	11.13	14.18
13.	Capital Redemption Reserve	NA	NA	NA	NA	NA	NA
14.	Debtenture Redemption Reserve	902.00	902.00	982.00	902.00	982.00	958.00
15.	Debt Service Coverage Ratio	3.97	3.77	3.05	3.89	2.56	2.35
16.	Interest Service Coverage Ratio	10.88	10.04	7.90	10.45	6.50	5.01
#-Exceptional and/or Extraordinary items adjusted in the Statement of Profit and Loss in accordance with AS Rules.							
Notes:							
a. In terms of Regulation 52 of SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015, the aforesaid Statement of unaudited financial results for the quarter and half year ended on 30 September 2024 the Company has been reviewed by the Audit Committee and approved by the Board of Directors at their respective meeting held on 08 November 2024.							
b. The Unaudited financial results have been prepared in accordance with recognition and measurement principles laid down in the applicable Accounting Standards as prescribed under section 133 of the Companies Act, 2013 as amended read with relevant rule thereunder and in terms of the regulation 52 of SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015 as amended.							
c. Pertinent disclosures w.r.t. the additional information on the financial results referred to in Regulation 52(4) of the SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015, have been made to the National Stock Exchange (NSE) and can be accessed on its website "www.nseindia.com".							
d. The above is an extract of the detailed format of unaudited financial results filed with NSE for quarter and half year ended on 30 September 2024 under regulation 52 of SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015. The detailed financial results are available on the website of the NSE where the NCDs of the Company are listed.							
For and on behalf of Board of Directors of Bhilangana Hydro Power Limited Sd/-							
Lila Dhar Pandey							
Whole Time Director							
DIN: 09268497							
Place : Noida							
Date : November 08, 2024							

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS").



(Please scan this QR code to view the DRHP)



## SAI LIFE SCIENCES LIMITED

Our Company was originally incorporated as 'Sai Dru Syn Laboratories Limited' at Hyderabad, Telangana (erstwhile Andhra Pradesh) as a public limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated January 25, 1999, issued by the Registrar of Companies, Andhra Pradesh at Hyderabad. Our Company received the certificate of commencement of business from Registrar of Companies, Andhra Pradesh at Hyderabad on February 17, 1999. Subsequently, the name of our Company was changed from 'Sai Dru Syn Laboratories Limited' to 'Sai Life Sciences Limited' pursuant to a Shareholders' resolution in an extraordinary general meeting held on December 11, 2003 and a fresh certificate of incorporation dated December 16, 2003 consequent to change of name was issued by the Registrar of Companies, Andhra Pradesh at Hyderabad. Thereafter, the name of the Company was changed from 'Sai Life Sciences Limited' to 'Sai Advantium Pharma Limited' pursuant to a Shareholders' resolution in an extraordinary general meeting held on August 16, 2006 and a fresh certificate of incorporation dated August 30, 2006 consequent to change of name was issued by the Registrar of Companies, Andhra Pradesh at Hyderabad. Subsequently, the name of our Company was changed from 'Sai Advantium Pharma Limited' to its present name, 'Sai Life Sciences Limited' pursuant to a Shareholders' resolution in an extraordinary general meeting held on April 20, 2012 and a fresh certificate of incorporation dated May 28, 2012 consequent to change of name was issued by the Registrar of Companies, Andhra Pradesh at Hyderabad. For further details, see "History and Certain Corporate Matters – Brief History of our Company" on page 183 of the Draft Red Herring Prospectus dated July 29, 2024 ("DRHP").

**Registered Office:** Plot No. DS- 7, IKP Knowledge Park, Turkapally Village, Shameerpet Mandal, Medchal – Malkajgiri District, Hyderabad 500 078, Telangana, India  
**Corporate Office:** L4- 01 & 02, SLN Terminus Survey, Survey no. 133, Gachibowli Miyapur Road, Gachibowli, Hyderabad 500 032, Telangana, India  
**Tel:** +91 40 6815 6000; **Website:** [www.sailife.com](http://www.sailife.com); **Contact person:** Runa Karan, Company Secretary, Compliance Officer and Legal Head  
**E-mail:** [investors@sailife.com](mailto:investors@sailife.com); **Corporate Identity Number:** U24110TG1999PLC030970

**OUR PROMOTERS: KANUMURI RANGA RAJU, KRISHNAM RAJU KANUMURI, KANUMURI MYTREYI, SAI QUEST SYN PRIVATE LIMITED, MARIGOLD PARTNERS, SUNFLOWER PARTNERS, TULIP PARTNERS AND LILY PARTNERS**

**INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹1 EACH ("EQUITY SHARES") OF SAI LIFE SCIENCES LIMITED (OUR "COMPANY" OR THE "COMPANY") FOR CASH AT A PRICE OF ₹[●] PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹[●] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹[●] MILLION (THE "OFFER") COMPRISING A FRESH ISSUE OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹8,000.00 MILLION (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 61,573,120 EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹[●] MILLION (THE "OFFER FOR SALE"). CONSISTING OF UP TO 6,454,780 EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹[●] MILLION BY SAI QUEST SYN PRIVATE LIMITED ("PROMOTER SELLING SHAREHOLDER"), UP TO 45,721,080 EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹[●] MILLION BY TPG ASIA VII SF PTE LTD ("TPG"), UP TO 8,862,260 EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹[●] MILLION BY HBM PRIVATE EQUITY INDIA (COLLECTIVELY WITH TPG, "INVESTOR SELLING SHAREHOLDERS") AND UP TO 2,535,000 EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹[●] MILLION BY CERTAIN PERSONS LISTED IN THE DRAFT RED HERRING PROSPECTUS (THE "OTHER SELLING SHAREHOLDERS") (THE PROMOTER SELLING SHAREHOLDER, INVESTOR SELLING SHAREHOLDERS AND OTHER SELLING SHAREHOLDERS, THE "SELLING SHAREHOLDERS" AND SUCH EQUITY SHARES, THE "OFFERED SHARES").**

**THE OFFER INCLUDES A RESERVATION OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹1 EACH, AGGREGATING UP TO ₹[●] MILLION (CONSTITUTING UP TO [●] % OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL, FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES ("EMPLOYEE RESERVATION PORTION"). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER SHALL CONSTITUTE [●] % AND [●] % OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY, RESPECTIVELY. THE PRICE BAND AND THE MINIMUM BID LOT SHALL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLMS AND WILL BE ADVERTISED IN ALL EDITIONS OF [●], AN ENGLISH NATIONAL DAILY NEWSPAPER, ALL EDITIONS OF [●], A HINDI NATIONAL DAILY NEWSPAPER AND THE [●] EDITION OF [●], A TELUGU DAILY NEWSPAPER (TELUGU BEING THE REGIONAL LANGUAGE OF TELANGANA, WHERE OUR REGISTERED OFFICE IS LOCATED), EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE STOCK EXCHANGES FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS.**

### NOTICE TO INVESTORS

With reference to the draft red herring prospectus dated July 29, 2024 (the "DRHP") filed with SEBI and the Stock Exchanges, the potential Bidder may note:

- Subsequent to the filing of the DRHP and pursuant to the deed of gift dated July 10, 2024 ("Gift Deed") entered into by and among TPG Asia VII SF Pte Ltd, HBM Private Equity India, Kanumuri Ranga Raju, Kanumuri Mytreyi, Krishnam Raju Kanumuri, Sai Quest Syn Private Limited and certain other parties, certain shareholders of the Company ("Donors") have gifted some of their Equity Shares to the Promoters and certain members of the Promoter Group, ("Donees") (such transactions, the "Transactions"). Set forth hereunder are the details of the Transactions:

S. No.	Date of Transfer	Donor	Donee	Number of Equity Shares transferred	Percentage of total pre-Offer paid up Equity Share capital of the Company (on
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HIM TEKNOFORGE LIMITED							
CIN: L29130HP1971PLC000904							
Registered Office : Vill Billanwali, Baddi – 173205, Distt: Solan (H.P)							
Ph. No. +91(1795)654026 Fax No. +91(1795)245467 Email: gujarat.gears@gmail.com							
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UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED ON 30.09.2024							
S. No.	Particulars	Quarter ended on 30.09.2024	Quarter ended on 30.06.2024	Quarter ended on 30.09.2023	Half Year ended on 30.09.2024	Half Year ended on 30.09.2023	Year ended on 31.03.2024
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1.	Total Income from operations (net)	10490.21	10560.45	9574.98	21050.66	19486.22	37592.12
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7.	Reserves excluding Revaluation Reserve	–	–	–	–	–	17844.00
8.	Earnings Per Share (of Rs. 2/- each) (for continuing and discontinued operations) - Basic:	2.55	2.75	1.84	5.16	3.66	9.04
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Notes:-							
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8. Corresponding figures of the previous quarter / period have been regrouped and reclassified to make the same comparable with the current period figures, wherever considered necessary.							
For Him Teknoforge Limited							
Sd/-							
Rajiv Aggarwal							
Joint. Managing Director							
(DIN No. 00094198)							
PLACE: Chandigarh							
DATED: 07.11.2024							



ITD Cement

INDIA LIMITED

CIN No. L61000MH1978PLC020435

Regd. Office: 9th Floor, Prima Bay, Tower-B, Gate No. 5, Sakri Vihar Road, Powai, Mumbai - 400072.

Tel.: +91-22-6693 1600 | Fax: +91-22-6693 1627/28 | E-mail: investors.relation@itdcm.co.in | Website: www.itdcm.co.in

EXTRACT OF STATEMENT OF CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND SIX MONTHS ENDED 30 SEPTEMBER 2024

(₹ in Lakhs unless specified)

Sr. No.	Particulars	CONSOLIDATED		
		Three months ended	Six months ended	Corresponding 3 months ended in the previous year
		30.09.2024 Unaudited	30.09.2024 Unaudited	30.09.2023 Unaudited
1	Revenue from operations	1,99,087.12	4,37,236.09	1,61,041.99
2	Net Profit/(loss) for the period (before tax, Exceptional and/or Extraordinary items)	10,013.27	23,522.56	6,806.69
3	Net Profit/(loss) for the period before tax (after Exceptional and/or Extraordinary items)	10,013.27	23,522.56	6,806.69
4	Net Profit/(loss) for the period after tax (after Exceptional and/or Extraordinary items)	7,219.51	17,237.91	5,369.74
5	Total Comprehensive Income/(loss) for the period [Comprising Profit for the period (after tax) and Other Comprehensive Income (after tax)]	7,189.86	16,688.03	4,818.81
6	Equity share capital	1,717.88	1,717.88	1,717.88
7	Reserves (excluding Revaluation Reserves as shown in the Audited Balance Sheet of the previous year)			
8	Earnings Per Share (face value of ₹ 1/- each) (for continuing and discontinued operations)-			
	1. Basic: (₹)	* 4.19	* 10.03	* 3.12
	2. Diluted: (₹)	* 4.19	* 10.03	* 3.12

\*not annualised

Standalone information:

(₹ in Lakhs unless specified)

Sr. No.	Particulars	Three months ended	Six months ended	Corresponding 3 months ended in the previous year
		30.09.2024 Unaudited	30.09.2024 Unaudited	30.09.2023 Unaudited
1	Revenue from operations	1,89,801.09	4,27,449.84	1,58,336.31
2	Profit/(loss) before tax	9,831.07	23,340.90	6,712.32
3	Profit/(loss) after tax	7,204.29	17,223.23	5,362.64
4	Total comprehensive income/(loss) for the period (net of tax)	7,174.64	16,673.35	4,811.71

1)The above is an extract of the detailed format of Quarter and six months ended 30 September 2024 Financial Results filed with the Stock Exchanges under Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Quarter and six months ended 30 September 2024 Financial Results are available on the websites of BSE and NSE at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com) respectively and also on the Company's website at <http://www.itdcm.co.in/investors/financial/financial-results/>

For and on behalf of the Board of Directors

Sd/-

Jayanta Basu

(Managing Director)

DIN No. 08291114

Place: Mumbai

Date : 7 November 2024

BHILANGANA							
BHILANGANA HYDRO POWER LIMITED							
(CIN: U40102UR2006PLC032491)							
Registered Office: Lohia Head Road, Khatima - 262308, District Udham Singh Nagar, Uttarakhand							
Corporate Office: B-37, Sector - 1, Noida, Gautam Budh Nagar - 201301 (U.P.)							
Phone No.: 0120 4621300; Email Id: phg.secretarial@polyplex.com; Website: http://indiahydro.in							
EXTRACT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2024							
(Rs. in lakhs)							
S. No.	Particulars	Quarter Ended			Half Year Ended		
		Sep 30, 2024 (Unaudited)	Jun 30, 2024 (Unaudited)	Sep 30, 2023 (Unaudited)	Sep 30, 2024 (Unaudited)	Sep 30, 2023 (Unaudited)	Year Ended Mar 31, 2024 (Audited)
1.	Total Income from Operations	2,655.04	2,507.87	2,772.11	5,162.91	4,957.28	7,161.39
2.	Net Profit/ (Loss) for the period (before Tax, Exceptional and/ or Extraordinary items#)	1,933.89	1,889.77	1,419.92	3,823.66	2,216.60	2,996.53
3.	Net Profit/ (Loss) for the period before tax (after Exceptional and/ or Extraordinary items#)	1,933.89	1,889.77	1,419.92	3,823.66	2,216.60	2,996.53
4.	Net Profit/ (Loss) for the period after tax (after Exceptional and/ or Extraordinary items#)	2,107.00	1,618.49	1,429.35	3,725.49	2,339.96	2,996.36
5.	Paid up Equity Share Capital	1,962.63	1,962.63	1,962.63	1,962.63	1,962.63	1,962.63
6.	Reserves (Excluding Revaluation Reserve)	18,057.33	15,950.33	13,675.44	18,057.33	13,675.44	14,331.84
7.	Securities Premium Account	-	-	-	-	-	-
8.	Net worth	26,271.09	24,164.09	21,889.19	26,271.09	21,889.19	22,545.60
9.	Paid up Debt Capital/ Outstanding Debt	9,020.00	9,300.00	9,820.00	9,020.00	9,820.00	9,580.00
10.	Outstanding Redeemable Preference Shares						
-	3% non-cumulative convertible preference shares	4,976.56	4,976.56	4,976.56	4,976.56	4,976.56	4,976.56
-	8% non-cumulative redeemable preference shares	1,274.57	1,274.57	1,274.57	1,274.57	1,274.57	1,274.57
11.	Debt Equity Ratio	0.45	0.52	0.66	0.45	0.68	0.59
12.	Earnings Per Share (of Rs. 10/- each) (for continuing and discontinued operations)						
a.	Basic: (In Rs.)	9.85	9.63	7.28	19.48	11.92	15.27
b.	Diluted: (In Rs.)	9.51	9.21	6.80	18.72	11.13	14.18
13.	Capital Redemption Reserve	NA	NA	NA	NA	NA	NA
14.	Debtenture Redemption Reserve	902.00	902.00	982.00	902.00	982.00	958.00
15.	Debt Service Coverage Ratio	3.97	3.77	3.05	3.89	2.56	2.35
16.	Interest Service Coverage Ratio	10.88	10.04	7.90	10.45	6.50	5.01
#- Exceptional and/ or Extraordinary items adjusted in the Statement of Profit and Loss in accordance with AS Rules.							
Notes:							
a. In terms of Regulation 52 of SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015, the aforesaid Statement of unaudited financial results for the quarter and half year ended on 30 September 2024 the Company has been reviewed by the Audit Committee and approved by the Board of the Directors at their respective meeting held on 08 November 2024.							
b. The Unaudited financial results have been prepared in accordance with recognition and measurement principles laid down in the applicable Accounting Standards as prescribed under section 133 of the Companies Act, 2013 as amended read with relevant rule thereunder and in terms of the regulation 52 of SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015 as amended.							
c. Pertinent disclosures w.r.t. the additional information on the financial results referred to in Regulation 52(4) of the SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015, have been made to the National Stock Exchange (NSE) and can be accessed on its website "www.nseindia.com".							
d. The above is an extract of the detailed format of unaudited financial results filed with NSE for quarter and half year ended on 30 September 2024 under regulation 52 of SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015. The detailed financial results are available on the website of the NSE where the NCDs of the Company are listed.							
For and on behalf of Board of Directors of Bhilangana Hydro Power Limited Sd/- Lila Dhar Pandey Whole Time Director DIN: 09268497							
Place : Noida Date : November 08, 2024							

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS").



(Please scan this QR code to view the DRHP)



## SAI LIFE SCIENCES LIMITED

Our Company was originally incorporated as 'Sai Dru Syn Laboratories Limited' at Hyderabad, Telangana (erstwhile Andhra Pradesh) as a public limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated January 25, 1999, issued by the Registrar of Companies, Andhra Pradesh at Hyderabad. Our Company received the certificate of commencement of business from Registrar of Companies, Andhra Pradesh at Hyderabad on February 17, 1999. Subsequently, the name of our Company was changed from 'Sai Dru Syn Laboratories Limited' to 'Sai Life Sciences Limited' pursuant to a Shareholders' resolution in an extraordinary general meeting held on December 11, 2003 and a fresh certificate of incorporation dated December 16, 2003 consequent to change of name was issued by the Registrar of Companies, Andhra Pradesh at Hyderabad. Thereafter, the name of the Company was changed from 'Sai Life Sciences Limited' to 'Sai Advantium Pharma Limited' pursuant to a Shareholders' resolution in an extraordinary general meeting held on August 16, 2006 and a fresh certificate of incorporation dated August 30, 2006 consequent to change of name was issued by the Registrar of Companies, Andhra Pradesh at Hyderabad. Subsequently, the name of our Company was changed from 'Sai Advantium Pharma Limited' to its present name, 'Sai Life Sciences Limited' pursuant to a Shareholders' resolution in an extraordinary general meeting held on April 20, 2012 and a fresh certificate of incorporation dated May 28, 2012 consequent to change of name was issued by the Registrar of Companies, Andhra Pradesh at Hyderabad. For further details, see "History and Certain Corporate Matters – Brief History of our Company" on page 183 of the Draft Red Herring Prospectus dated July 29, 2024 ("DRHP").

Registered Office: Plot No. DS- 7, IKP Knowledge Park, Turkapally Village, Shameerpet Mandal, Medchal – Malkajigiri District, Hyderabad 500 078, Telangana, India  
Corporate Office: L4- 01 & 02, SLN Terminus Survey, Survey no. 133, Gachibowli Miyapur Road, Gachibowli, Hyderabad 500 032, Telangana, India  
Tel: +91 40 6815 6000; Website: [www.sailife.com](http://www.sailife.com); Contact person: Runa Karan, Company Secretary, Compliance Officer and Legal Head  
E-mail: [investors@sailife.com](mailto:investors@sailife.com); Corporate Identity Number: U24110TG1999PLC030970

OUR PROMOTERS: KANUMURI RANGA RAJU, KRISHNAM RAJU KANUMURI, KANUMURI MYTREYI, SAI QUEST SYN PRIVATE LIMITED, MARIGOLD PARTNERS, SUNFLOWER PARTNERS, TULIP PARTNERS AND LILY PARTNERS

INITIAL PUBLIC OFFERING OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹1 EACH ("EQUITY SHARES") OF SAI LIFE SCIENCES LIMITED (OUR "COMPANY" OR THE "COMPANY") FOR CASH AT A PRICE OF ₹[•] PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹[•] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹[•] MILLION (THE "OFFER") COMPRISING A FRESH ISSUE OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹8,000.00 MILLION (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 61,573,120 EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹[•] MILLION (THE "OFFER FOR SALE"), CONSISTING OF UP TO 6,454,780 EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹[•] MILLION BY SAI QUEST SYN PRIVATE LIMITED ("PROMOTER SELLING SHAREHOLDER"), UP TO 45,721,080 EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹[•] MILLION BY TPG ASIA VII SF PTE LTD ("TPG"), UP TO 6,862,260 EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹[•] MILLION BY HBM PRIVATE EQUITY INDIA (COLLECTIVELY WITH TPG, "INVESTOR SELLING SHAREHOLDERS") AND UP TO 2,535,000 EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹[•] MILLION BY CERTAIN PERSONS LISTED IN THE DRAFT RED HERRING PROSPECTUS (THE "OTHER SELLING SHAREHOLDERS") (THE PROMOTER SELLING SHAREHOLDER, INVESTOR SELLING SHAREHOLDERS AND OTHER SELLING SHAREHOLDERS, THE "SELLING SHAREHOLDERS" AND SUCH EQUITY SHARES, THE "OFFERED SHARES").

THE OFFER INCLUDES A RESERVATION OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹1 EACH, AGGREGATING UP TO ₹[•] MILLION (CONSTITUTING UP TO [•] % OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL, FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES ("EMPLOYEE RESERVATION PORTION"). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER SHALL CONSTITUTE [•] % AND [•] % OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY, RESPECTIVELY. THE PRICE BAND AND THE MINIMUM BID LOT SHALL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLMS AND WILL BE ADVERTISED IN ALL EDITIONS OF [•], AN ENGLISH NATIONAL DAILY NEWSPAPER, ALL EDITIONS OF [•], A HINDI NATIONAL DAILY NEWSPAPER AND THE [•] EDITION OF [•], A TELUGU DAILY NEWSPAPER (TELUGU BEING THE REGIONAL LANGUAGE OF TELANGANA, WHERE OUR REGISTERED OFFICE IS LOCATED), EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE STOCK EXCHANGES FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS.

### NOTICE TO INVESTORS

With reference to the draft red herring prospectus dated July 29, 2024 (the "DRHP") filed with SEBI and the Stock Exchanges, the potential Bidder may note:

- Subsequent to the filing of the DRHP and pursuant to the deed of gift dated July 10, 2024 ("Gift Deed") entered into by and among TPG Asia VII SF Pte Ltd, HBM Private Equity India, Kanumuri Ranga Raju, Kanumuri Mytrei, Krishnam Raju Kanumuri, Sai Quest Syn Private Limited and certain other parties, certain shareholders of the Company ("Donors") have gifted some of their Equity Shares to the Promoters and certain members of the Promoter Group, ("Donees") (such transactions, the "Transactions").

Set forth hereunder are the details of the Transactions:

S. No.	Date of Transfer	Donor	Donee	Number of Equity Shares transferred	Percentage of total pre-Offer paid up Equity Share capital of the Company (on a fully diluted basis) (%)	Price per Equity Share (in ₹)
1.	November 4, 2024	Jagdish Viswanath Dore	Gokaraju Lakshmi Tanuja	4,900	Negligible	Nil
2.	November 5, 2024	HBM Private Equity India	Ranga Raju Kanumuri (a Partner of Lily Partners)	177,050	0.09%	Nil
3.	November 5, 2024	HBM Private Equity India	Kanumuri Mytreyi (a Partner of Tulip Partners)	29,960	0.02%	Nil
4.	November 5, 2024	TPG Asia VII SF Pte Ltd	Kanumuri Mytreyi (a Partner of Tulip Partners)	208,180	0.11%	Nil
5.	November 5, 2024	TPG Asia VII SF Pte Ltd	Ranga Raju Kanumuri (a Partner of Sunflower Partners)	399,830	0.21%	Nil
6.	November 5, 2024	TPG Asia VII SF Pte Ltd	Kanumuri Mytreyi (a Partner of Marigold Partners)	568,950	0.30%	Nil
7.	November 5, 2024	TPG Asia VII SF Pte Ltd	Sai Quest Syn Private Limited	283,400	0.15%	Nil
8.	November 5, 2024	TPG Asia VII SF Pte Ltd	Gokaraju Subba Raju	9,370	Negligible	Nil
9.	November 5, 2024	TPG Asia VII SF Pte Ltd	Kanumuri Ranga Raju	4,340	Negligible	Nil
10.	November 5, 2024	Marcel Johannes Velterop	Kanumuri Krishnam Raju	5,960	Negligible	Nil
11.	November 5, 2024	Fred Cohen	Kanumuri Krishnam Raju	9,800	0.01%	Nil
12.	November 6, 2024	Dinesh Patel	Kanumuri Krishnam Raju	7,840	Negligible	Nil
13.	November 6, 2024	Sameer Paigankar	Gokaraju Subba Raju	7,840	Negligible	Nil
14.	November 6, 2024	Sameer Paigankar (Jt With Sheela Paigankar)	Gokaraju Lakshmi Tanuja	2,160	Negligible	Nil
15.	November 6, 2024	Ravindra Varma Nandyala	Gokaraju Subba Raju	310	Negligible	Nil
16.	November 6, 2024	Anita Nandyala	Gokaraju Subba Raju	82,050	0.04%	Nil
17.	November 6, 2024	Anisha Nandyala (Jt with Ravindra Varma Nandyala)	Gokaraju Lakshmi Tanuja	7,840	Negligible	Nil
18.	November 6, 2024	KV Satyanarayana Raju	Gokaraju Subba Raju	19,610	0.01%	Nil
19.	November 6, 2024	Radha Padma	Kanumuri Sudha	980	Negligible	Nil
20.	November 6, 2024	Narottam Puri Goswami	Gokaraju Lakshmi Tanuja	2,940	Negligible	Nil
21.	November 6, 2024	D Ramaa	Gokaraju Lakshmi Tanuja	1,960	Negligible	Nil
22.	November 6, 2024	P.Trivikrama Prasad	Kanumuri Mytreyi (a Partner of Marigold Partners)	9,800	0.01%	Nil
23.	November 6, 2024	Hitesh Patel	Krishnam Raju Kanumuri	14,710	0.01%	Nil
24.	November 7, 2024	TPG Asia VII SF Pte Ltd	Krishnam Raju Kanumuri	20,090	0.01%	Nil
25.	November 7, 2024	Bharathi Srivari	Gokaraju Subba Raju	16,070	0.01%	Nil
26.	November 7, 2024	Bharathi Srivari	Kanumuri Mytreyi	1,580	Negligible	Nil
27.	November 7, 2024	Anjelica Nandyala (Jt with Ravindra Varma Nandyala)	Gokaraju Lakshmi Tanuja	7,840	Negligible	Nil
28.	November 7, 2024	Raju Penmasta	Gokaraju Subba Raju	56,200	0.03%	Nil
29.	November 7, 2024	Aruna Penmasta	Gokaraju Subba Raju	42,420	0.02%	Nil
30.	November 7, 2024	K.Anuradha	Sudha Kanumuri	1,960	Negligible	Nil
31.	November 7, 2024	Madhu Kilari	Ranga Raju Kanumuri (a Partner of Sunflower Partners)	9,470	Negligible	Nil
32.	November 7, 2024	Greg Ludetke	Gokaraju Lakshmi Tanuja	4,900	Negligible	Nil



## HIM TEKNOFORGE LIMITED

CIN: L29130HP1971PLC000904

Registered Office : Vill Billanwali, Baddi - 173205, Distt: Solan (H.P)

Ph. No. +91(1795)654026 Fax No. +91(1795)245467 Email: gujarat.gears@gmail.com

Fax No.:+91(1795)245467 Website-www.himteknoforge.com.

## UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED ON 30.09.2024

(Rs. in Lacs) Except EPS

S. No.	Particulars	Quarter ended on 30.09.2024 (Unaudited)	Quarter ended on 30.06.2024 (Unaudited)	Quarter ended on 30.09.2023 (Unaudited)	Half Year ended on 30.09.2024 (Unaudited)	Half Year ended on 30.09.2023 (Unaudited)	Year ended on 31.03.2024 (Audited)
1.	Total Income from operations (net)	10490.21	10560.45	9574.98	21050.66	19486.22	37592.12
2.	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	310.69	332.37	207.70	643.06	410.11	970.46
3.	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items)	310.69	332.37	207.70	643.06	410.11	970.46
4.	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	211.35	216.71	145.07	428.06	287.54	711.17
5.	Total Comprehensive Income for the period [Comprehensive Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	221.77	226.96	145.77	448.73	289.00	751.59
6.	Paid up Equity Share Capital (face value of Rs. 2/- per equity share)	173.84	157.32	157.32	173.84	157.32	157.32
7.	Reserves excluding Revaluation Reserve	-	-	-	-	-	17844.00
8.	Earnings Per Share (of Rs. 2/- each) (for continuing and discontinued operations) - Basic:	2.55	2.75	1.84	5.16	3.66	9.04
	Diluted:	2.55	2.75	1.84	5.16	3.66	9.04

Notes:-

- The above unaudited financial results were reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on November 7, 2024. These Financial Results for the Quarter and Half Year Ended September 30, 2024 are available on the Bombay Stock Exchange Website-www.bseindia.com and on the Company's Website www.himteknoforge.com.
- The company is engaged in a single business segment "Manufacturing of Auto Components".
- The financial results have been prepared in accordance with the Indian Accounting Standards (Ind AS), in pursuance to the provisions of section 133 of the Companies Act, 2013 and other accounting principles generally accepted in India.
- The Company has allotted 825800 Equity Shares of Rs. 2/- each at Rs. 175/- per share (including Share Premium Rs. 173/- per share) on Preferential basis, during the period.
- During the period, the Company issued 1,639,200 share warrants, each convertible into equity shares with a face value of Rs. 2 at a price of Rs. 175 per share (including a share premium of Rs. 173 per share). The Company has received Rs. 717.15 lakhs (25% of the total issue price) as application money for the subscription of these share warrants. The equity shares will be allotted to eligible warrant holders upon receipt of the full payment.
- EPS for the Quarter/Half year ended September 30, 2024 is not comparable with that of the other periods as the EPS of the current Qtr / HY appears on the Increased Capital.
- The Asstt. Commissioner of Central Goods & Service Tax, Baddi has preferred an appeal against the Order-in-Original dated 26/03/2024 of the Additional Commissioner of CGST Commissionerate, Shimla with respect to dropping of demand amounting to Rs. 863.30 lacs
- Corresponding figures of the previous quarter / period have been regrouped and reclassified to make the same comparable with the current period figures, wherever considered necessary.

For Him Teknoforge Limited

Sd/-  
Rajiv Aggarwal  
Joint. Managing Director  
(DIN No. 00094198)

PLACE: Chandigarh

DATED: 07.11.2024

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(Please scan this QR code to view the DRHP)

Sai  
Make it better together

## SAI LIFE SCIENCES LIMITED

Our Company was originally incorporated as 'Sai Dru Syn Laboratories Limited' at Hyderabad, Telangana (erstwhile Andhra Pradesh) as a public limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated January 25, 1999, issued by the Registrar of Companies, Andhra Pradesh at Hyderabad. Our Company received the certificate of commencement of business from Registrar of Companies, Andhra Pradesh at Hyderabad on February 17, 1999. Subsequently, the name of our Company was changed from 'Sai Dru Syn Laboratories Limited' to 'Sai Life Sciences Limited' pursuant to a Shareholders' resolution in an extraordinary general meeting held on December 11, 2003 and a fresh certificate of incorporation dated December 16, 2003 consequent to change of name was issued by the Registrar of Companies, Andhra Pradesh at Hyderabad. Thereafter, the name of the Company was changed from 'Sai Life Sciences Limited' to 'Sai Advantium Pharma Limited' pursuant to a Shareholders' resolution in an extraordinary general meeting held on August 16, 2006 and a fresh certificate of incorporation dated August 30, 2006 consequent to change of name was issued by the Registrar of Companies, Andhra Pradesh at Hyderabad. Subsequently, the name of our Company was changed from 'Sai Advantium Pharma Limited' to its present name, 'Sai Life Sciences Limited' pursuant to a Shareholders' resolution in an extraordinary general meeting held on April 20, 2012 and a fresh certificate of incorporation dated May 28, 2012 consequent to change of name was issued by the Registrar of Companies, Andhra Pradesh at Hyderabad. For further details, see "History and Certain Corporate Matters - Brief History of our Company" on page 183 of the Draft Red Herring Prospectus dated July 29, 2024 ("DRHP").

Registered Office: Plot No. DS- 7, IKP Knowledge Park, Turkapally Village, Shameerpet Mandal, Medchal - Malkajgiri District, Hyderabad 500 078, Telangana, India

Corporate Office: L4- 01 &amp; 02, SLN Terminus Survey, Survey No. 133, Gachibowli Miyapur Road, Gachibowli, Hyderabad 500 032, Telangana, India

Tel: +91 40 6815 6000; Website: www.sailife.com; Contact person: Runa Karan, Company Secretary, Compliance Officer and Legal Head

E-mail: investors@sailife.com; Corporate Identity Number: U24110TG1999PLC030970

## OUR PROMOTERS: KANUMURI RANGA RAJU, KRISHNAM RAJU KANUMURI, KANUMURI MYTREYI, SAI QUEST SYN PRIVATE LIMITED, MARIGOLD PARTNERS, SUNFLOWER PARTNERS, TULIP PARTNERS AND LILY PARTNERS

INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹1 EACH ("EQUITY SHARES") OF SAI LIFE SCIENCES LIMITED (OUR "COMPANY" OR THE "COMPANY") FOR CASH AT A PRICE OF ₹[●] PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹[●] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹[●] MILLION (THE "OFFER") COMPRISING A FRESH ISSUE OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹8,000.00 MILLION (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 61,573,120 EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹[●] MILLION (THE "OFFER FOR SALE"), CONSISTING OF UP TO 6,454,780 EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹[●] MILLION BY SAI QUEST SYN PRIVATE LIMITED ("PROMOTER SELLING SHAREHOLDER"), UP TO 45,721,080 EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹[●] MILLION BY TPG ASIA VII SF PTE LTD ("TPG"), UP TO 6,862,260 EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹[●] MILLION BY HBM PRIVATE EQUITY INDIA (COLLECTIVELY WITH TPG, "INVESTOR SELLING SHAREHOLDERS") AND UP TO 2,535,000 EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹[●] MILLION BY CERTAIN PERSONS LISTED IN THE DRAFT RED HERRING PROSPECTUS (THE "OTHER SELLING SHAREHOLDERS") (THE PROMOTER SELLING SHAREHOLDER, INVESTOR SELLING SHAREHOLDERS AND OTHER SELLING SHAREHOLDERS, THE "SELLING SHAREHOLDERS" AND SUCH EQUITY SHARES, THE "OFFERED SHARES").

THE OFFER INCLUDES A RESERVATION OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹1 EACH, AGGREGATING UP TO ₹[●] MILLION (CONSTITUTING UP TO [●] % OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL, FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES ("EMPLOYEE RESERVATION PORTION"). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER SHALL CONSTITUTE [●] % AND [●] % OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY, RESPECTIVELY. THE PRICE BAND AND THE MINIMUM BID LOT SHALL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLMS AND WILL BE ADVERTISED IN ALL EDITIONS OF [●], AN ENGLISH NATIONAL DAILY NEWSPAPER, ALL EDITIONS OF [●], A HINDI NATIONAL DAILY NEWSPAPER AND THE [●] EDITION OF [●], A TELUGU DAILY NEWSPAPER (TELUGU BEING THE REGIONAL LANGUAGE OF TELANGANA, WHERE OUR REGISTERED OFFICE IS LOCATED), EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE STOCK EXCHANGES FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS.

## NOTICE TO INVESTORS

With reference to the draft red herring prospectus dated July 29, 2024 (the "DRHP") filed with SEBI and the Stock Exchanges, the potential Bidder may note:

- Subsequent to the filing of the DRHP and pursuant to the deed of gift dated July 10, 2024 ("Gift Deed") entered into by and among TPG Asia VII SF Pte Ltd, HBM Private Equity India, Kanumuri Ranga Raju, Kanumuri Mytreiyi, Krishnam Raju Kanumuri, Sai Quest Syn Private Limited and certain other parties, certain shareholders of the Company ("Donors") have gifted some of their Equity Shares to the Promoters and certain members of the Promoter Group, ("Donees") (such transactions, the "Transactions"). Set forth hereunder are the details of the Transactions:

S. No.	Date of Transfer	Donor	Donee	Number of Equity Shares transferred	Percentage of total pre-Offer paid up Equity Share capital of the Company (on a fully diluted basis) (%)	Price per Equity Share (in ₹)
1.	November 4, 2024	Jagdish Viswanath Dore	Gokaraju Lakshmi Tanuja	4,900	Negligible	Nil
2.	November 5, 2024	HBM Private Equity India	Ranga Raju Kanumuri (a Partner of Lily Partners)	177,050	0.09%	Nil
3.	November 5, 2024	HBM Private Equity India	Kanumuri Mytreiyi (a Partner of Tulip Partners)	29,960	0.02%	Nil
4.	November 5, 2024	TPG Asia VII SF Pte Ltd	Kanumuri Mytreiyi (a Partner of Tulip Partners)	208,180	0.11%	Nil
5.	November 5, 2024	TPG Asia VII SF Pte Ltd	Ranga Raju Kanumuri (a Partner of Sunflower Partners)	399,830	0.21%	Nil
6.	November 5, 2024	TPG Asia VII SF Pte Ltd	Kanumuri Mytreiyi (a Partner of Marigold Partners)	568,950	0.30%	Nil
7.	November 5, 2024	TPG Asia VII SF Pte Ltd	Sai Quest Syn Private Limited	283,400	0.15%	Nil
8.	November 5, 2024	TPG Asia VII SF Pte Ltd	Gokaraju Subba Raju	9,370	Negligible	Nil
9.	November 5, 2024	TPG Asia VII SF Pte Ltd	Kanumuri Ranga Raju	4,340	Negligible	Nil
10.	November 5, 2024	Marcel Johannes Vetterop	Kanumuri Krishnam Raju	5,960	Negligible	Nil
11.	November 5, 2024	Fred Cohen	Kanumuri Krishnam Raju	9,800	0.01%	Nil
12.	November 6, 2024	Dinesh Patel	Kanumuri Krishnam Raju	7,840	Negligible	Nil
13.	November 6, 2024	Sameer Paigankar	Gokaraju Subba Raju	7,840	Negligible	Nil
14.	November 6, 2024	Sameer Paigankar (Jt With Sheela Paigankar)	Gokaraju Lakshmi Tanuja	2,160	Negligible	Nil
15.	November 6, 2024	Ravindra Varma Nandyala	Gokaraju Subba Raju	310	Negligible	Nil
16.	November 6, 2024	Anita Nandyala	Gokaraju Subba Raju	82,050	0.04%	Nil
17.	November 6, 2024	Anisha Nandyala (Jt with Ravindra Varma Nandyala)	Gokaraju Lakshmi Tanuja	7,840	Negligible	Nil
18.	November 6, 2024	KV Satyanarayana Raju	Gokaraju Subba Raju	19,610	0.01%	Nil
19.	November 6, 2024	Radha Padma	Kanumuri Sudha	980	Negligible	Nil
20.	November 6, 2024	Narottam Puri Goswami	Gokaraju Lakshmi Tanuja	2,940	Negligible	Nil
21.	November 6, 2024	D Ramaa	Gokaraju Lakshmi Tanuja	1,960	Negligible	Nil
22.	November 6, 2024	P.Trivikrama Prasad	Kanumuri Mytreiyi (a Partner of Marigold Partners)	9,800	0.01%	Nil
23.	November 6, 2024	Hitesh Patel	Krishnam Raju Kanumuri	14,710	0.01%	Nil
24.	November 7, 2024	TPG Asia VII SF Pte Ltd	Krishnam Raju Kanumuri	20,090	0.01%	Nil
25.	November 7, 2024	Bharathi Srivari	Gokaraju Subba Raju	16,070	0.01%	Nil
26.	November 7, 2024	Bharathi Srivari	Kanumuri Mytreiyi	1,580	Negligible	Nil
27.	November 7, 2024	Anjelica Nandyala (Jt with Ravindra Varma Nandyala)	Gokaraju Lakshmi Tanuja	7,840	Negligible	Nil
28.	November 7, 2024	Raju Penmasta	Gokaraju Subba Raju	56,200	0.03%	Nil
29.	November 7, 2024	Aruna Penmasta	Gokaraju Subba Raju	42,420	0.02%	Nil
30.	November 7, 2024	K.Anuradha	Sudha Kanumuri	1,960	Negligible	Nil
31.	November 7, 2024	Madhu Kilari	Ranga Raju Kanumuri (a Partner of Sunflower Partners)	9,470	Negligible	Nil
32.	November 7, 2024	Greg Ludekte	Gokaraju Lakshmi Tanuja	4,900	Negligible	Nil

\*The percentage of the Equity Share capital on a fully diluted basis has been calculated assuming exercise of 3,477,280 vested options under ESOP Schemes, as applicable.

Pursuant to the aforesaid Transactions, the shareholding of the relevant Promoters and the Promoter Group members who have received the Equity Shares pursuant to the transaction by the Donors, as on the date of this intimation is as follows:

S. No.	Name	No. of Equity Shares held post completion of the Transaction**	Percentage of total pre-Offer paid-up Equity Share Capital of the Company (on a fully diluted basis) (%)
1.	Krishnam Raju Kanumuri	3,008,400	1.56%
2.	Gokaraju Subba Raju	9,621,170	5.00%
3.	Kanumuri Mytreiyi	61,580	0.03%
4.	Gokaraju Lakshmi Tanuja	1,333,750	0.69%
5.	Kanumuri Sudha	502,940	0.26%
6.	Sai Quest Syn Private Limited	11,045,880	5.74%
7.	Kanumuri Ranga Raju	169,340	0.09%
8.	Ranga Raju Kanumuri (a Partner of Lily Partners)	6,900,740	3.58%
9.	Kanumuri Mytreiyi (a Partner of Tulip Partners)	9,282,060	4.82%
10.	Kanumuri Mytreiyi (a Partner of Marigold Partners)	22,185,550	11.52%
11.	Ranga Raju Kanumuri (a Partner of Sunflower Partners)	15,593,570	8.10%

\*The percentage of the Equity Share capital on a fully diluted basis has been calculated assuming exercise of 3,477,280 vested options under ESOP Schemes, as applicable.

\*\*The above also includes Equity Shares issued on conversion of 480,000 CCPS pursuant to board resolution dated November 06, 2024.

- Further, the Donors and Donees are the Promoter, Director Promoter Group entities and the shareholders of the Company, as applicable, and except such associations are not connected in any manner with the Company/the Promoter/ Promoter group/ Directors or KMPs /Subsidiaries and their directors and KMPs.
- In respect of the Transactions, a risk factor will be added in the "Risk Factors" section of the RHP and Prospectus as provided below:  
"Some of our shareholders have transferred 2,020,310 Equity Shares to our Promoter and certain members of the Promoter Group as a gift pursuant to the gift deed dated July 10, 2024 which has resulted in an increase in the pre-Offer shareholding of the Promoters and certain members of the Promoter Group.  
Pursuant to the deed of gift dated July 10, 2024 entered into by and among TPG Asia VII SF Pte Ltd, HBM Private Equity India, Kanumuri Ranga Raju, Kanumuri Mytreiyi, Krishnam Raju Kanumuri, Sai Quest Syn Private Limited and certain other parties, read with supplementary letter dated October 8, 2024, certain shareholders of our Company have gifted 2,020,310 Equity Shares to the Promoters and certain members of Promoter Group, namely, Gokaraju Lakshmi Tanuja, Gokaraju Subba Raju and Kanumuri Sudha ("Donees") in compliance with the applicable laws, including Income Tax Act for assisting in growing the business of the Company. This has resulted in an increase in the pre-Offer shareholding of the Donees without paying any consideration. The aforesaid transfers did not involve any quid pro quo arrangement with any of the parties involved. Further, these transfers were not contingent on the receipt of the observations from SEBI or the filing of updated draft red herring prospectus with the SEBI."  
The disclosures with respect to the Transactions shall be updated at all relevant places, including the "Summary of the Offer Document", "Capital Structure", "Basis for the Offer Price", "History and Certain Corporate Matters" and "Our Promoters and Promoter Group" sections, as applicable, in the Red Herring Prospectus and Prospectus.

BOOK RUNNING LEAD MANAGERS			REGISTRAR TO THE OFFER	
<b>Kotak Mahindra Capital Company Limited</b> 1 <sup>st</sup> Floor, 27 BKC, Plot No. C - 27 "G" Block, Bandra Kurla Complex Bandra (East), Mumbai 400 051 Maharashtra, India Tel: +91 22 4336 0000 E-mail: sailife ipo@kotak.com Website: https://investmentbank.kotak.com Investor Grievance ID: kmccredressal@kotak.com Contact Person: Ganesh Rane SEBI Registration Number: INM000008704	<b>IIFL Capital Services Limited</b> (formerly known as IIFL Securities Limited) 24 <sup>th</sup> Floor, One Lodha Place, Senapati Bapat Marg, Lower Parel (West) Mumbai 400 013, Maharashtra, India Tel: +91 22 4646 4728 E-mail: sailife ipo@iiflcap.com Investor Grievance E-mail: ig.iib@iiflcap.com Website: www.iiflcap.com Contact Person: Yogesh Malpani / Pawan Kumar Jain SEBI Registration Number: INM000010940	<b>Jefferies India Private Limited</b> Level 16, Express Towers, Nariman Point, Mumbai 400 021 Maharashtra, India Tel: +91 22 4356 6000 E-mail: Sailife.IPO@jefferies.com Website: ipo@jefferies.com Investor Grievance ID: ijpl.grievance@jefferies.com Contact Person: Suhani Bhareja SEBI Registration No: INM000011443	<b>Morgan Stanley India Company Private Limited</b> 18 <sup>th</sup> Floor, Tower 2, One World Center Plot 841, Jupiter Textile Mill Compound Senapati Bapat Marg, Lower Parel Mumbai - 400 013, Maharashtra, India Tel: +91 22 6118 1000 E-mail: sailifeipo@morganstanley.com Investor Grievance ID: investors_india@morganstanley.com Website: www.morganstanley.com/india Contact Person: Sumit Kumar Agarwal SEBI Registration No: INM000011203	<b>KFin Technologies Limited</b> Selenium, Tower B, Plot No- 31 and 32 Financial District, Nanakramguda, Serilingampally, Hyderabad 500 032 Telangana, India Tel: +91 40 6716 2222 E-mail: sailifsciences ipo@kfintech.com Investor Grievance ID: einward.ris@kfintech.com Website: www.kfintech.com Contact Person: M. Murali Krishna SEBI Registration Number: INR000000221

All capitalized terms used and not specifically defined herein shall have the meaning ascribed to them in the DRHP.

Place: Hyderabad

Date: November 8, 2024

SAI LIFE SCIENCES LIMITED, is proposing, subject to, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP dated July 29, 2024 with the SEBI. The DRHP is available on the website of the Company at www.sailife.com, SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com, respectively, and the BRLMS, i.e. Kotak Mahindra Capital Company Limited, IIFL Securities Limited, Jefferies India Private Limited and Morgan Stanley India Company Private Limited at https://investmentbank.kotak.com, www.iiflcap.com, www.jefferies.com and www.morganstanley.com/india, respectively. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section entitled "Risk Factors" of the RHP, when filed. Potential investors should not rely on the DRHP for making any investment decision. This announcement does not constitute an invitation or offer of securities for sale in any jurisdiction. The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act") or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in accordance with any applicable U.S. state securities laws. Accordingly, the Equity Shares are being sold in the United States only to "qualified institutional buyers", as defined in Rule 144A ("Rule 144A") under the U.S. Securities Act, pursuant to Rule 144A or another available exemption from the registration requirements thereunder, and in "offshore transactions" as defined in, and in reliance on, Regulation S ("Regulation S") under the U.S. Securities Act, and in accordance with the applicable laws of the jurisdictions where offers and sales are made. There will be no public offering of the Equity Shares in the United States.

financialexpress.in

Adfactors



ITD Cementation India Limited

CIN No. L61000MH1978PLC020435

Regd. Office: 9th Floor, Prisma Bay, Tower-B, Gate No. 5, Saki Vihar Road, Powai, Mumbai - 400072.

Tel.: +91-22-6693 1600 | Fax: +91-22-6693 1627/28 | E-mail: investors.relation@itdceem.co.in | Website: www.itdceem.co.in

Consolidated

EXTRACT OF STATEMENT OF CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND SIX MONTHS ENDED 30 SEPTEMBER 2024

(₹ in Lakhs unless specified)

Sr. No	Particulars	CONSOLIDATED		
		Three months ended	Six months ended	Corresponding 3 months ended in the previous year
		30.09.2024	30.09.2024	30.09.2023
		Unaudited	Unaudited	Unaudited
1	Revenue from operations	1,99,087.12	4,37,236.09	1,61,041.99
2	Net Profit/(loss) for the period (before tax, Exceptional and/or Extraordinary items)	10,013.27	23,522.56	6,806.69
3	Net Profit/(loss) for the period before tax (after Exceptional and/or Extraordinary items)	10,013.27	23,522.56	6,806.69
4	Net Profit/(loss) for the period after tax (after Exceptional and/or Extraordinary items)	7,219.51	17,237.91	5,369.74
5	Total Comprehensive Income/(loss) for the period [Comprising Profit for the period (after tax) and Other Comprehensive Income (after tax)]	7,189.86	16,688.03	4,818.81
6	Equity share capital	1,717.88	1,717.88	1,717.88
7	Reserves (excluding Revaluation Reserves as shown in the Audited Balance Sheet of the previous year)			
8	Earnings Per Share (face value of ₹ 1/- each) (for continuing and discontinued operations)-			
1. Basic: (₹)		* 4.19	* 10.03	* 3.12
2. Diluted: (₹)		* 4.19	* 10.03	* 3.12

Not annualised

Standalone information:

(₹ in Lakhs unless specified)

Sr. No	Particulars	Three months ended	Six months ended	Corresponding 3 months ended in the previous year
		30.09.2024	30.09.2024	30.09.2023
		Unaudited	Unaudited	Unaudited
1	Revenue from operations	1,89,801.09	4,27,449.84	1,58,336.31
2	Profit/(loss) before tax	9,831.07	23,340.90	6,712.32
3	Profit/(loss) after tax	7,204.29	17,223.23	5,362.64
4	Total comprehensive income/(loss) for the period (net of tax)	7,174.64	16,673.35	4,811.71

1)The above is an extract of the detailed format of Quarter and six months ended 30 September 2024 Financial Results filed with the Stock Exchanges under Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Quarter and six months ended 30 September 2024 Financial Results are available on the websites of BSE and NSE at [www.bseindia.com](https://www.bseindia.com) and [www.nseindia.com](https://www.nseindia.com) respectively and also on the Company's website at <https://www.itdceem.co.in/investors/financial/financial-results/>

For and on behalf of the Board of Directors

Sd/-

Jayanta Basu

(Managing Director)

DIN No. 08291114

Place: Mumbai

Date : 7 November 2024



HIM TEKNOFORGE LIMITED						
CIN: L29130HP1971PLC000904						
Registered Office : Vill Billanwali, Baddi – 173205, Distt: Solan (H.P)						
Ph. No. +91(1795)654026 Fax No. +91(1795)245467 Email: gujarat.gears@gmail.com						
Fax No.:+91(1795)245467 Website-www.himteknoforge.com.						
UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED ON 30.09.2024						
(Rs. in Lacs) Except EPS						
S. No.	Particulars	Quarter ended on 30.09.2024 (Unaudited)	Quarter ended on 30.06.2024 (Unaudited)	Quarter ended on 30.09.2023 (Unaudited)	Half Year ended on 30.09.2024 (Unaudited)	Half Year ended on 30.09.2023 (Unaudited)
1.	Total Income from operations (net)	10490.21	10560.45	9574.98	21050.66	19486.22
2.	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	310.69	332.37	207.70	643.06	410.11
3.	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items)	310.69	332.37	207.70	643.06	410.11
4.	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	221.35	216.71	145.07	428.06	287.54
5.	Total Comprehensive Income for the period [Comprehensive Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	221.77	226.96	145.77	448.73	289.00
6.	Paid up Equity Share Capital (face value of Rs. 2/- per equity share)	173.84	157.32	157.32	173.84	157.32
7.	Reserves excluding Revaluation Reserve	-	-	-	-	-
8.	Earnings Per Share (of Rs. 2/- each) (for continuing and discontinued operations) - Basic:	2.55	2.75	1.84	5.16	3.66
	Diluted:	2.55	2.75	1.84	5.16	3.66
Notes:-						
1.The above unaudited financial results were reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on November 7, 2024. These Financial Results for the Quarter and Half Year Ended September 30, 2024 are available on the Bombay Stock Exchange Website-www.bseindia.com and on the Company's Website www.himteknoforge.com.						
2. The company is engaged in a single business segment "Manufacturing of Auto Components".						
3. The financial results have been prepared in accordance with the Indian Accounting Standards (Ind AS), in pursuance to the provisions of section 133 of the Companies Act, 2013 and other accounting principles generally accepted in India.						
4. The Company has allotted 825800 Equity Shares of Rs. 2/- each at Rs. 175/- per share (including Share Premium Rs. 173/- per share) on Preferential basis, during the period.						
5. During the period, the Company issued 1,639,200 share warrants, each convertible into equity shares with a face value of Rs. 2 at a price of Rs. 175 per share (including a share premium of Rs. 173 per share). The Company has received Rs. 717.15 lakhs (25% of the total issue price) as application money for the subscription of these share warrants. The equity shares will be allotted to eligible warrant holders upon receipt of the full payment.						
6. EPS for the Quarter/Half year ended September 30, 2024 is not comparable with that of the other periods as the EPS of the current Qtr / HY appears on the Increased Capital.						
7. The Assit. Commissioner of Central Goods & Service Tax, Baddi has preferred an appeal against the Order-in-Original dated 26/03/2024 of the Additional Commissioner of CGST Commissionerate, Shimla with respect to dropping of demand amounting to Rs. 863.30 lacs						
8. Corresponding figures of the previous quarter / period have been regrouped and reclassified to make the same comparable with the current period figures, wherever considered necessary.						
For Him Teknoforge Limited						
Sd/-						
Rajiv Aggarwal						
Joint. Managing Director						
(DIN No. 00094198)						
PLACE: Chandigarh						
DATED: 07.11.2024						

ITD Cementation India Limited				
CIN No. L61000MH1978PLC02435				
Regd. Office: 9th Floor, Prisma Bay, Tower-B, Gate No. 5, Saki Vihar Road, Powai, Mumbai - 400072.				
Tel.: +91-22-6693 1800   Fax: +91-22-6693 1627/28   E-mail: investors.relation@itdcem.co.in   Website: www.itdcem.co.in				
EXTRACT OF STATEMENT OF CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND SIX MONTHS ENDED 30 SEPTEMBER 2024				
(₹ in Lakhs unless specified)				
Sr. No.	Particulars	CONSOLIDATED		
		Three months ended	Six months ended	Corresponding 3 months ended in the previous year
		30.09.2024	30.09.2024	30.09.2023
		Unaudited	Unaudited	Unaudited
1	Revenue from operations	1,99,087.12	4,37,236.09	1,61,041.99
2	Net Profit/(loss) for the period (before tax, Exceptional and/or Extraordinary items)	10,013.27	23,522.56	6,806.69
3	Net Profit/(loss) for the period before tax (after Exceptional and/or Extraordinary items)	10,013.27	23,522.56	6,806.69
4	Net Profit/(loss) for the period after tax (after Exceptional and/or Extraordinary items)	7,219.51	17,237.91	5,369.74
5	Total Comprehensive Income/(loss) for the period [Comprising Profit for the period (after tax) and Other Comprehensive Income (after tax)]	7,189.86	16,688.03	4,818.81
6	Equity share capital	1,717.88	1,717.88	1,717.88
7	Reserves (excluding Revaluation Reserves as shown in the Audited Balance Sheet of the previous year)			
8	Earnings Per Share (face value of ₹ 1/- each) (for continuing and discontinued operations)-			
1. Basic: (₹)		* 4.19	* 10.03	* 3.12
2. Diluted: (₹)		* 4.19	* 10.03	* 3.12
*not annualised				
Standalone information: (₹ in Lakhs unless specified)				
Sr. No.	Particulars	Three months ended	Six months ended	Corresponding 3 months ended in the previous year
		30.09.2024	30.09.2024	30.09.2023
		Unaudited	Unaudited	Unaudited
1	Revenue from operations	1,89,801.09	4,27,449.84	1,58,336.31
2	Profit/(loss) before tax	9,831.07	23,340.90	6,712.32
3	Profit/(loss) after tax	7,204.29	17,223.23	5,362.64
4	Total comprehensive income/(loss) for the period (net of tax)	7,174.64	16,673.35	4,811.71
1) The above is an extract of the detailed format of Quarter and six months ended 30 September 2024 Financial Results filed with the Stock Exchanges under Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Quarter and six months ended 30 September 2024 Financial Results are available on the websites of BSE and NSE at <a href="http://www.bseindia.com">www.bseindia.com</a> and <a href="http://www.nseindia.com">www.nseindia.com</a> respectively and also on the Company's website at <a href="https://www.itdcem.co.in/investors/financial/financial-results/">https://www.itdcem.co.in/investors/financial/financial-results/</a>				
For and on behalf of the Board of Directors				
Sd/-				
Jayanta Basu				
(Managing Director)				
DIN No. 08291114				
Place: Mumbai				
Date : 7 November 2024				

BHILANGANA						
BHILANGANA HYDRO POWER LIMITED						
(CIN: U40102UR2006PLC032491)						
Registered Office: Lohia Head Road, Khatima - 262308, District Udham Singh Nagar, Uttarakhand						
Corporate Office: B-37, Sector - 1, Noida, Gautam Budh Nagar - 201301 (U.P.)						
Phone No.: 0120 4621300; Email Id: phg.secretariat@polyplex.com; Website: <a href="http://www.indiahydro.in">www.indiahydro.in</a>						
EXTRACT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2024						
(Rs. in lakhs)						
S. No.	Particulars	Quarter Ended			Half Year Ended	
		Sep 30, 2024	Jun 30, 2024	Sep 30, 2023	Sep 30, 2024	Sep 30, 2023
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1.	Total Income from Operations	2,655.04	2,507.87	2,772.11	5,162.91	4,957.28
2.	Net Profit/ (Loss) for the period (before Tax, Exceptional and/ or Extraordinary items#)	1,933.89	1,889.77	1,419.92	3,823.66	2,216.60
3.	Net Profit/ (Loss) for the period before tax (after Exceptional and/ or Extraordinary items#)	1,933.89	1,889.77	1,419.92	3,823.66	2,216.60
4.	Net Profit/ (Loss) for the period after tax (after Exceptional and/ or Extraordinary items#)	2,107.00	1,618.49	1,429.35	3,725.49	2,339.96
5.	Paid up Equity Share Capital	1,962.63	1,962.63	1,962.63	1,962.63	1,962.63
6.	Reserves (Excluding Revaluation Reserve)	18,057.33	15,950.33	13,675.44	18,057.33	13,675.44
7.	Securities Premium Account	-	-	-	-	-
8.	Net worth	26,271.09	24,164.09	21,889.19	26,271.09	21,889.19
9.	Paid up Debt Capital/ Outstanding Debt	9,020.00	9,300.00	9,820.00	9,020.00	9,820.00
10.	Outstanding Redeemable Preference Shares					
	- 3% non-cumulative convertible preference shares	4,976.56	4,976.56	4,976.56	4,976.56	4,976.56
	- 8% non-cumulative redeemable preference shares	1,274.57	1,274.57	1,274.57	1,274.57	1,274.57
11.	Debt Equity Ratio	0.45	0.52	0.66	0.45	0.59
12.	Earnings Per Share (of Rs. 10/- each) (for continuing and discontinued operations)					
a. Basic: (In Rs.)		9.85	9.63	7.28	19.48	11.92
b. Diluted: (In Rs.)		9.51	9.21	6.80	18.72	11.13
13.	Capital Redemption Reserve	NA	NA	NA	NA	NA
14.	Debtenture Redemption Reserve	902.00	902.00	982.00	902.00	982.00
15.	Debt Service Coverage Ratio	3.97	3.77	3.05	3.89	2.56
16.	Interest Service Coverage Ratio	10.88	10.04	7.90	10.45	6.50
# -Exceptional and/or Extraordinary items adjusted in the Statement of Profit and Loss in accordance with AS Rules.						
Notes:						
a. In terms of Regulation 52 of SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015, the aforesaid Statement of unaudited financial results for the quarter and half year ended on 30 September 2024 the Company has been reviewed by the Audit Committee and approved by the Board of Directors at their respective meeting held on 08 November 2024.						
b. The Unaudited financial results have been prepared in accordance with recognition and measurement principles laid down in the applicable Accounting Standards as prescribed under section 133 of the Companies Act, 2013 as amended read with relevant rule thereunder and in terms of the regulation 52 of SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015 as amended.						
c. Pertinent disclosures w.r.t. the additional information on the financial results referred to in Regulation 52(4) of the SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015, have been made to the National Stock Exchange (NSE) and can be accessed on its website "www.nseindia.com".						
d. The above is an extract of the detailed format of unaudited financial results filed with NSE for quarter and half year ended on 30 September 2024 under regulation 52 of SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015. The detailed financial results are available on the website of the NSE where the NCDs of the Company are listed.						
For and on behalf of Board of Directors of						
Bhilangana Hydro Power Limited						
Sd/-						
Lila Dhar Pandey						
Whole Time Director						
DIN: 09268497						
Place : Noida						
Date : November 08, 2024						

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS").



(Please scan this QR code to view the DRHP)



## SAI LIFE SCIENCES LIMITED

Our Company was originally incorporated as 'Sai Dru Syn Laboratories Limited' at Hyderabad, Telangana (erstwhile Andhra Pradesh) as a public limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated January 25, 1999, issued by the Registrar of Companies, Andhra Pradesh at Hyderabad. Our Company received the certificate of commencement of business from Registrar of Companies, Andhra Pradesh at Hyderabad on February 17, 1999. Subsequently, the name of our Company was changed from 'Sai Dru Syn Laboratories Limited' to 'Sai Life Sciences Limited' pursuant to a Shareholders' resolution in an extraordinary general meeting held on December 11, 2003 and a fresh certificate of incorporation dated December 16, 2003 consequent to change of name was issued by the Registrar of Companies, Andhra Pradesh at Hyderabad. Thereafter, the name of the Company was changed from 'Sai Life Sciences Limited' to 'Sai Advantium Pharma Limited' pursuant to a Shareholders' resolution in an extraordinary general meeting held on August 16, 2006 and a fresh certificate of incorporation dated August 30, 2006 consequent to change of name was issued by the Registrar of Companies, Andhra Pradesh at Hyderabad. Subsequently, the name of our Company was changed from 'Sai Advantium Pharma Limited' to its present name, 'Sai Life Sciences Limited' pursuant to a Shareholders' resolution in an extraordinary general meeting held on April 20, 2012 and a fresh certificate of incorporation dated May 28, 2012 consequent to change of name was issued by the Registrar of Companies, Andhra Pradesh at Hyderabad. For further details, see "History and Certain Corporate Matters – Brief History of our Company" on page 183 of the Draft Red Herring Prospectus dated July 29, 2024 ("DRHP").

Registered Office: Plot No. DS- 7, IKP Knowledge Park, Turkapally Village, Shameerpet Mandal, Medchal – Malkajgiri District, Hyderabad 500 078, Telangana, India  
Corporate Office: L4- 01 & 02, SLN Terminus Survey, Survey no. 133, Gachibowli Miyapur Road, Gachibowli, Hyderabad 500 032, Telangana, India  
Tel: +91 40 6815 6000; Website: [www.sailife.com](http://www.sailife.com); Contact person: Runa Karan, Company Secretary, Compliance Officer and Legal Head  
E-mail: [investors@sailife.com](mailto:investors@sailife.com); Corporate Identity Number: U24110TG1999PLC030970

OUR PROMOTERS: KANUMURI RANGA RAJU, KRISHNAM RAJU KANUMURI, KANUMURI MYTREYI, SAI QUEST SYN PRIVATE LIMITED, MARIGOLD PARTNERS, SUNFLOWER PARTNERS, TULIP PARTNERS AND LILY PARTNERS

INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹1 EACH ("EQUITY SHARES") OF SAI LIFE SCIENCES LIMITED (OUR "COMPANY" OR THE "COMPANY") FOR CASH AT A PRICE OF ₹[●] PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹[●] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹[●] MILLION (THE "OFFER") COMPRISING A FRESH ISSUE OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹8,000.00 MILLION (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 61,573,120 EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹[●] MILLION (THE "OFFER FOR SALE"), CONSISTING OF UP TO 6,454,780 EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹[●] MILLION BY SAI QUEST SYN PRIVATE LIMITED ("PROMOTER SELLING SHAREHOLDER"), UP TO 45,721,080 EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹[●] MILLION BY TPG ASIA VII SF PTE LTD ("TPG"), UP TO 6,862,260 EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹[●] MILLION BY HBM PRIVATE EQUITY INDIA (COLLECTIVELY WITH TPG, "INVESTOR SELLING SHAREHOLDERS") AND UP TO 2,535,000 EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹[●] MILLION BY CERTAIN PERSONS LISTED IN THE DRAFT RED HERRING PROSPECTUS (THE "OTHER SELLING SHAREHOLDERS") (THE PROMOTER SELLING SHAREHOLDER, INVESTOR SELLING SHAREHOLDERS AND OTHER SELLING SHAREHOLDERS, THE "SELLING SHAREHOLDERS" AND SUCH EQUITY SHARES, THE "OFFERED SHARES"). THE OFFER INCLUDES A RESERVATION OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹1 EACH, AGGREGATING UP TO ₹[●] MILLION (CONSTITUTING UP TO [●] % OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL, FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES ("EMPLOYEE RESERVATION PORTION"). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER SHALL CONSTITUTE [●] % AND [●] % OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY, RESPECTIVELY. THE PRICE BAND AND THE MINIMUM BID LOT SHALL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLMS AND WILL BE ADVERTISED IN ALL EDITIONS OF [●], AN ENGLISH NATIONAL DAILY NEWSPAPER, ALL EDITIONS OF [●], A HINDI NATIONAL DAILY NEWSPAPER AND THE [●] EDITION OF [●], A TELUGU DAILY NEWSPAPER (TELUGU BEING THE REGIONAL LANGUAGE OF TELANGANA, WHERE OUR REGISTERED OFFICE IS LOCATED), EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE STOCK EXCHANGES FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS.

### NOTICE TO INVESTORS

With reference to the draft red herring prospectus dated July 29, 2024 (the "DRHP") filed with SEBI and the Stock Exchanges, the potential Bidder may note:

- Subsequent to the filing of the DRHP and pursuant to the deed of gift dated July 10, 2024 ("Gift Deed") entered into by and among TPG Asia VII SF Pte Ltd, HBM Private Equity India, Kanumuri Ranga Raju, Kanumuri Mytreiyi, Krishnam Raju Kanumuri, Sai Quest Syn Private Limited and certain other parties, certain shareholders of the Company ("Donors") have gifted some of their Equity Shares to the Promoters and certain members of the Promoter Group, ("Donees") (such transactions, the "Transactions"). Set forth hereunder are the details of the Transactions:

S. No.	Date of Transfer	Doner	Donee	Number of Equity Shares transferred	Percentage of total pre-Offer paid up Equity Share capital of the Company (on a fully diluted basis) (%)*	Price per Equity Share (in ₹)
1.	November 4, 2024	Jagdish Viswanath Dore	Gokaraju Lakshmi Tanuja	4,900	Negligible	Nil
2.	November 5, 2024	HBM Private Equity India	Ranga Raju Kanumuri (a Partner of Lily Partners)	177,050	0.09%	Nil
3.	November 5, 2024	HBM Private Equity India	Kanumuri Mytreyi (a Partner of Tulip Partners)	29,960	0.02%	Nil
4.	November 5, 2024	TPG Asia VII SF Pte Ltd	Kanumuri Mytreyi (a Partner of Tulip Partners)	208,180	0.11%	Nil
5.	November 5, 2024	TPG Asia VII SF Pte Ltd	Ranga Raju Kanumuri (a Partner of Sunflower Partners)	399,830	0.21%	Nil
6.	November 5, 2024	TPG Asia VII SF Pte Ltd	Kanumuri Mytreyi (a Partner of Marigold Partners)	568,950	0.30%	Nil
7.	November 5, 2024	TPG Asia VII SF Pte Ltd	Sai Quest Syn Private Limited	283,400	0.15%	Nil
8.	November 5, 2024	TPG Asia VII SF Pte Ltd	Gokaraju Subba Raju	9,370	Negligible	Nil
9.	November 5, 2024	TPG Asia VII SF Pte Ltd	Kanumuri Ranga Raju	4,340	Negligible	Nil
10.	November 5, 2024	Marcel Johannes Velterop	Kanumuri Krishnam Raju	5,960	Negligible	Nil
11.	November 5, 2024	Fred Cohen	Kanumuri Krishnam Raju	9,800	0.01%	Nil
12.	November 6, 2024	Dinesh Patel	Kanumuri Krishnam Raju	7,840	Negligible	Nil
13.	November 6, 2024	Sameer Paigankar	Gokaraju Subba Raju	7,840	Negligible	Nil
14.	November 6, 2024	Sameer Paigankar (Jt With Sheela Paigankar)	Gokaraju Lakshmi Tanuja	2,160	Negligible	Nil
15.	November 6, 2024	Ravindra Varma Nandiyala	Gokaraju Subba Raju	310	Negligible	Nil
16.	November 6, 2024	Anita Nandyala	Gokaraju Subba Raju	82,050	0.04%	Nil
17.	November 6, 2024	Anisha Nandyala (Jt with Ravindra Varma Nandyala)	Gokaraju Lakshmi Tanuja	7,840	Negligible	Nil
18.	November 6, 2024	KV Satyanarayana Raju	Gokaraju Subba Raju	19,610	0.01%	Nil
19.	November 6, 2024	Radha Padma	Kanumuri Sudha	980	Negligible	Nil
20.	November 6, 2024	Narottam Puri Goswami	Gokaraju Lakshmi Tanuja	2,940	Negligible	Nil
21.	November 6, 2024	D Ramaa	Gokaraju Lakshmi Tanuja	1,960	Negligible	Nil
22.	November 6, 2024	P.Trivikrama Prasad	Kanumuri Mytreyi (a Partner of Marigold Partners)	9,800	0.01%	Nil
23.	November 6, 2024	Hitesh Patel	Krishnam Raju Kanumuri	14,710	0.01%	Nil
24.	November 7, 2024	TPG Asia VII SF Pte Ltd	Krishnam Raju Kanumuri	20,090	0.01%	Nil
25.	November 7, 2024	Bharathi Srivari	Gokaraju Subba Raju	16,070	0.01%	Nil
26.	November 7, 2024	Bharathi Srivari	Kanumuri Mytreyi	1,580	Negligible	Nil
27.	November 7, 2024	Anjelica Nandalya (Jt with Ravindra Varma Nandyala)	Gokaraju Lakshmi Tanuja	7,840	Negligible	Nil
28.	November 7, 2024	Raju Penmasta	Gokaraju Subba Raju	56,200	0.03%	Nil
29.	November 7, 2024	Aruna Penmasta	Gokaraju Subba Raju	42,420	0.02%	Nil
30.	November 7, 2024	K.Anuradha	Sudha Kanumuri	1,960	Negligible	Nil
31.	November 7, 2024	Madhu Kilaru	Ranga Raju Kanumuri (a Partner of Sunflower Partners)	9,470	Negligible	Nil
32.	November 7, 2024	Greg Ludetke	Gokaraju Lakshmi Tanuja	4,900	Negligible	Nil



HIM TEKNOFORGE LIMITED							
CIN: L29130HP1971PLC000904							
Registered Office : Vill Billanwali, Baddi - 173205, Distt: Solan (H.P)							
Ph. No. +91(1795)654026 Fax No. +91(1795)245467 Email: gujarat.gears@gmail.com							
Fax No.:+91(1795)245467 Website-www.himteknoforge.com.							
UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED ON 30.09.2024							
S. No.	Particulars	Quarter ended on 30.09.2024 (Unaudited)	Quarter ended on 30.06.2024 (Unaudited)	Quarter ended on 30.09.2023 (Unaudited)	Half Year ended on 30.09.2024 (Unaudited)	Half Year ended on 30.09.2023 (Unaudited)	Year ended on 31.03.2024 (Audited)
1.	Total Income from operations (net)	10490.21	10560.45	9574.98	21050.66	19486.22	37592.12
2.	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	310.69	332.37	207.70	643.06	410.11	970.46
3.	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items)	310.69	332.37	207.70	643.06	410.11	970.46
4.	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	211.35	216.71	145.07	428.06	287.54	711.17
5.	Total Comprehensive Income for the period [Comprehensive Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	221.77	226.96	145.77	448.73	289.00	751.59
6.	Paid up Equity Share Capital (face value of Rs. 2/- per equity share)	173.84	157.32	157.32	173.84	157.32	157.32
7.	Reserves excluding Revaluation Reserve	-	-	-	-	-	17844.00
8.	Earnings Per Share (of Rs. 2/- each) (for continuing and discontinued operations) - Basic:	2.55	2.75	1.84	5.16	3.66	9.04
	Diluted:	2.55	2.75	1.84	5.16	3.66	9.04
Notes:-							
1.The above unaudited financial results were reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on November 7, 2024. These Financial Results for the Quarter and Half Year Ended September 30, 2024 are available on the Bombay Stock Exchange Website-www.bseindia.com and on the Company's Website www.himteknoforge.com.							
2.The company is engaged in a single business segment "Manufacturing of Auto Components".							
3.The financial results have been prepared in accordance with the Indian Accounting Standards (Ind AS), in pursuance to the provisions of section 133 of the Companies Act, 2013 and other accounting principles generally accepted in India.							
4.The Company has allotted 825800 Equity Shares of Rs. 2/- each at Rs. 175/- per share (including Share Premium Rs. 173/- per share) on Preferential basis, during the period.							
5.During the period, the Company issued 1,639,200 share warrants, each convertible into equity shares with a face value of Rs. 2 at a price of Rs. 175 per share (including a share premium of Rs. 173 per share). The Company has received Rs. 717.15 lakhs (25% of the total issue price) as application money for the subscription of these share warrants. The equity shares will be allotted to eligible warrant holders upon receipt of the full payment.							
6.EPS for the Quarter/Half year ended September 30, 2024 is not comparable with that of the other periods as the EPS of the current Qtr / HY appears on the Increased Capital.							
7.The Asstt. Commissioner of Central Goods & Service Tax, Baddi has preferred an appeal against the Order-in-Original dated 26/03/2024 of the Additional Commissioner of CGST Commissionerate, Shimla with respect to dropping of demand amounting to Rs. 863.30 lacs							
8.Corresponding figures of the previous quarter / period have been regrouped and reclassified to make the same comparable with the current period figures, wherever considered necessary.							
For Him Teknoforge Limited							
Sd/-							
Rajiv Aggarwal							
Joint. Managing Director							
(DIN No. 00094198)							
PLACE: Chandigarh							
DATED: 07.11.2024							

ITD Cementation India Limited				
CIN No. L61000MH1978PLC020435				
Regd. Office: 9th Floor, Prisma Bay, Tower-B, Gate No. 5, Saki Vihar Road, Powai, Mumbai - 400072.				
Tel.: +91-22-6693 1600   Fax: +91-22-6693 1627/28   E-mail: investors.relation@itdcecm.co.in   Website: www.itdcecm.co.in				
EXTRACT OF STATEMENT OF CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND SIX MONTHS ENDED 30 SEPTEMBER 2024				
(₹ in Lakhs unless specified)				
Sr. No.	Particulars	CONSOLIDATED		
		Three months ended	Six months ended	Corresponding 3 months ended in the previous year
		30.09.2024	30.09.2024	30.09.2023
		Unaudited	Unaudited	Unaudited
1	Revenue from operations	1,99,087.12	4,37,236.09	1,61,041.99
2	Net Profit/(loss) for the period (before tax, Exceptional and/or Extraordinary items)	10,013.27	23,522.56	6,806.69
3	Net Profit/(loss) for the period before tax (after Exceptional and/or Extraordinary items)	10,013.27	23,522.56	6,806.69
4	Net Profit/(loss) for the period after tax (after Exceptional and/or Extraordinary items)	7,219.51	17,237.91	5,369.74
5	Total Comprehensive Income/(loss) for the period [Comprising Profit for the period (after tax) and Other Comprehensive Income (after tax)]	7,189.86	16,688.03	4,818.81
6	Equity share capital	1,717.88	1,717.88	1,717.88
7	Reserves (excluding Revaluation Reserves as shown in the Audited Balance Sheet of the previous year)			
8	Earnings Per Share (face value of ₹ 1/- each) (for continuing and discontinued operations)-			
1. Basic: (₹)		* 4.19	* 10.03	* 3.12
2. Diluted: (₹)		* 4.19	* 10.03	* 3.12
*not annualised				
Standalone information: (₹ in Lakhs unless specified)				
Sr. No.	Particulars	Three months ended	Six months ended	Corresponding 3 months ended in the previous year
		30.09.2024	30.09.2024	30.09.2023
		Unaudited	Unaudited	Unaudited
1	Revenue from operations	1,89,801.09	4,27,449.84	1,58,336.31
2	Profit/(loss) before tax	9,831.07	23,340.90	6,712.32
3	Profit/(loss) after tax	7,204.29	17,223.23	5,362.64
4	Total comprehensive income/(loss) for the period (net of tax)	7,174.64	16,673.35	4,811.71
1)The above is an extract of the detailed format of Quarter and six months ended 30 September 2024 Financial Results filed with the Stock Exchanges under Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Quarter and six months ended 30 September 2024 Financial Results are available on the websites of BSE and NSE at <a href="http://www.bseindia.com">www.bseindia.com</a> and <a href="http://www.nseindia.com">www.nseindia.com</a> respectively and also on the Company's website at <a href="https://www.itdcecm.co.in/investors/financial/financial-results/">https://www.itdcecm.co.in/investors/financial/financial-results/</a>				
For and on behalf of the Board of Directors				
Sd/-				
Jayanta Basu				
(Managing Director)				
DIN No. 08291114				
Place: Mumbai				
Date : 7 November 2024				

BHILANGANA						
BHILANGANA HYDRO POWER LIMITED						
(CIN: U40102UR2006PLC032491)						
Registered Office: Lohia Head Road, Khatima - 262308, District Udham Singh Nagar, Uttarakhand						
Corporate Office: B-37, Sector - 1, Noida, Gautam Budh Nagar - 201301 (U.P.)						
Phone No.: 0120 4621300; Email Id: phg.secretarial@polyplex.com; Website: <a href="http://indiahydro.in">indiahydro.in</a>						
EXTRACT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2024						
(Rs. in lakhs)						
S. No.	Particulars	Quarter Ended			Half Year Ended	
		Sep 30, 2024	Jun 30, 2024	Sep 30, 2023	Sep 30, 2024	Sep 30, 2023
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)
1.	Total Income from Operations	2,655.04	2,507.87	2,772.11	5,162.91	4,957.28
2.	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	1,933.89	1,889.77	1,419.92	3,823.66	2,216.60
3.	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items)	1,933.89	1,889.77	1,419.92	3,823.66	2,216.60
4.	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	2,107.00	1,818.49	1,429.35	3,725.49	2,339.96
5.	Paid up Equity Share Capital	1,962.63	1,962.63	1,962.63	1,962.63	1,962.63
6.	Reserves (Including Revaluation Reserve)	18,057.33	15,950.33	13,675.44	18,057.33	13,675.44
7.	Securities Premium Account	-	-	-	-	-
8.	Net worth	26,271.09	24,164.09	21,889.19	26,271.09	21,889.19
9.	Paid up Debt Capital/ Outstanding Debt	9,020.00	9,300.00	9,820.00	9,020.00	9,820.00
10.	Outstanding Redeemable Preference Shares					
- 3% non-cumulative convertible preference shares		4,976.56	4,976.56	4,976.56	4,976.56	4,976.56
- 8% non-cumulative redeemable preference shares		1,274.57	1,274.57	1,274.57	1,274.57	1,274.57
11.	Debt Equity Ratio	0.45	0.52	0.66	0.45	0.68
12.	Earnings Per Share (of Rs. 10/- each) (for continuing and discontinued operations)					
a. Basic: (In Rs.)		9.55	9.63	7.28	19.48	11.92
b. Diluted: (In Rs.)		9.51	9.21	6.80	18.72	11.13
13.	Capital Redemption Reserve	NA	NA	NA	NA	NA
14.	Debt Redemption Reserve	902.00	902.00	982.00	902.00	982.00
15.	Debt Service Coverage Ratio	3.97	3.77	3.05	3.89	2.56
16.	Interest Service Coverage Ratio	10.68	10.04	7.90	10.45	6.50
#-Exceptional and/or Extraordinary items adjusted in the Statement of Profit and Loss in accordance with AS Rules.						
Notes:						
a. In terms of Regulation 52 of SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015, the aforesaid Statement of unaudited financial results for the quarter and half year ended on 30 September 2024 the Company has been reviewed by the Audit Committee and approved by the Board of Directors at their respective meeting held on 08 November 2024.						
b. The Unaudited financial results have been prepared in accordance with recognition and measurement principles laid down in the applicable Accounting Standards as prescribed under section 133 of the Companies Act, 2013 as amended read with relevant rule thereunder and in terms of the regulation 52 of SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015 as amended.						
c. Pertinent disclosures w.r.t. the additional information on the financial results referred to in Regulation 52(4) of the SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015, have been made to the National Stock Exchange (NSE) and can be accessed on its website "www.nseindia.com".						
d. The above is an extract of the detailed format of unaudited financial results filed with NSE for quarter and half year ended on 30 September 2024 under regulation 52 of SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015. The detailed financial results are available on the website of the NSE where the NCDs of the Company are listed.						
For and on behalf of Board of Directors of						
Bhilangana Hydro Power Limited						
Sd/-						
Lila Dhar Pandey						
Whole Time Director						
DIN: 09268497						
Place : Noida						
Date : November 08, 2024						

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS").



(Please scan this QR code to view the DRHP)



## SAI LIFE SCIENCES LIMITED

Our Company was originally incorporated as 'Sai Dru Syn Laboratories Limited' at Hyderabad, Telangana (erstwhile Andhra Pradesh) as a public limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated January 25, 1999, issued by the Registrar of Companies, Andhra Pradesh at Hyderabad. Our Company received the certificate of commencement of business from Registrar of Companies, Andhra Pradesh at Hyderabad on February 17, 1999. Subsequently, the name of our Company was changed from 'Sai Dru Syn Laboratories Limited' to 'Sai Life Sciences Limited' pursuant to a Shareholders' resolution in an extraordinary general meeting held on December 11, 2003 and a fresh certificate of incorporation dated December 16, 2003 consequent to change of name was issued by the Registrar of Companies, Andhra Pradesh at Hyderabad. Thereafter, the name of the Company was changed from 'Sai Life Sciences Limited' to 'Sai Advantium Pharma Limited' pursuant to a Shareholders' resolution in an extraordinary general meeting held on August 16, 2006 and a fresh certificate of incorporation dated August 30, 2006 consequent to change of name was issued by the Registrar of Companies, Andhra Pradesh at Hyderabad. Subsequently, the name of our Company was changed from 'Sai Advantium Pharma Limited' to its present name, 'Sai Life Sciences Limited' pursuant to a Shareholders' resolution in an extraordinary general meeting held on April 20, 2012 and a fresh certificate of incorporation dated May 28, 2012 consequent to change of name was issued by the Registrar of Companies, Andhra Pradesh at Hyderabad. For further details, see "History and Certain Corporate Matters - Brief History of our Company" on page 183 of the Draft Red Herring Prospectus dated July 29, 2024 ("DRHP").

Registered Office: Plot No. DS- 7, IKP Knowledge Park, Turkapally Village, Shameerpet Mandal, Medchal - Malkajgiri District, Hyderabad 500 078, Telangana, India  
Corporate Office: L4- 01 & 02, SLN Terminus Survey, Survey no. 133, Gachibowli Miyapur Road, Gachibowli, Hyderabad 500 032, Telangana, India  
Tel: +91 40 6815 6000; Website: [www.sailife.com](http://www.sailife.com); Contact person: Runa Karan, Company Secretary, Compliance Officer and Legal Head  
E-mail: [investors@sailife.com](mailto:investors@sailife.com); Corporate Identity Number: U24110TG1999PLC030970

OUR PROMOTERS: KANUMURI RANGA RAJU, KRISHNAM RAJU KANUMURI, KANUMURI MYTREYI, SAI QUEST SYN PRIVATE LIMITED, MARIGOLD PARTNERS, SUNFLOWER PARTNERS, TULIP PARTNERS AND LILY PARTNERS

INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹1 EACH ("EQUITY SHARES") OF SAI LIFE SCIENCES LIMITED (OUR "COMPANY" OR THE "COMPANY") FOR CASH AT A PRICE OF ₹[●] PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹[●] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹[●] MILLION (THE "OFFER") COMPRISING A FRESH ISSUE OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹8,000.00 MILLION (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 61,573,120 EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹[●] MILLION (THE "OFFER FOR SALE"), CONSISTING OF UP TO 6,454,780 EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹[●] MILLION BY SAI QUEST SYN PRIVATE LIMITED ("PROMOTER SELLING SHAREHOLDER"), UP TO 45,721,080 EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹[●] MILLION BY TPG ASIA VII SF PTE LTD ("TPG"), UP TO 6,862,260 EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹[●] MILLION BY HBM PRIVATE EQUITY INDIA (COLLECTIVELY WITH TPG, "INVESTOR SELLING SHAREHOLDERS") AND UP TO 2,535,000 EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹[●] MILLION BY CERTAIN PERSONS LISTED IN THE DRAFT RED HERRING PROSPECTUS (THE "OTHER SELLING SHAREHOLDERS") (THE PROMOTER SELLING SHAREHOLDER, INVESTOR SELLING SHAREHOLDERS AND OTHER SELLING SHAREHOLDERS, THE "SELLING SHAREHOLDERS" AND SUCH EQUITY SHARES, THE "OFFERED SHARES"). THE OFFER INCLUDES A RESERVATION OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹1 EACH, AGGREGATING UP TO ₹[●] MILLION (CONSTITUTING UP TO [●] % OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL, FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES ("EMPLOYEE RESERVATION PORTION"). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER SHALL CONSTITUTE [●] % AND [●] % OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY, RESPECTIVELY. THE PRICE BAND AND THE MINIMUM BID LOT SHALL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLMS AND WILL BE ADVERTISED IN ALL EDITIONS OF [●], AN ENGLISH NATIONAL DAILY NEWSPAPER, ALL EDITIONS OF [●], A HINDI NATIONAL DAILY NEWSPAPER AND THE [●] EDITION OF [●], A TELUGU DAILY NEWSPAPER (TELGU) BEING THE REGIONAL LANGUAGE OF TELANGANA, WHERE OUR REGISTERED OFFICE IS LOCATED), EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE STOCK EXCHANGES FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS.

### NOTICE TO INVESTORS


With reference to the draft red herring prospectus dated July 29, 2024 (the "DRHP") filed with SEBI and the Stock Exchanges, the potential Bidder may note:

- Subsequent to the filing of the DRHP and pursuant to the deed of gift dated July 10, 2024 ("Gift Deed") entered into by and among TPG Asia VII SF Pte Ltd, HBM Private Equity India, Kanumuri Ranga Raju, Kanumuri Mytreiyi, Krishnam Raju Kanumuri, Sai Quest Syn Private Limited and certain other parties, certain shareholders of the Company ("Donors") have gifted some of their Equity Shares to the Promoters and certain members of the Promoter Group, ("Donees") (such transactions, the "Transactions"). Set forth hereunder are the details of the Transactions:

S. No.	Date of Transfer	Doner	Donee	Number of Equity Shares transferred	Percentage of total pre-Offer paid up Equity Share capital of the Company (on a fully diluted basis) (%)*	Price per Equity Share (in ₹)
1.	November 4, 2024	Jagdish Viswanath Dore	Gokaraju Lakshmi Tanuja	4,900	Negligible	Nil
2.	November 5, 2024	HBM Private Equity India	Ranga Raju Kanumuri (a Partner of Lily Partners)	177,050	0.09%	Nil
3.	November 5, 2024	HBM Private Equity India	Kanumuri Mytreyi (a Partner of Tulip Partners)	29,960	0.02%	Nil
4.	November 5, 2024	TPG Asia VII SF Pte Ltd	Kanumuri Mytreyi (a Partner of Tulip Partners)	208,180	0.11%	Nil
5.	November 5, 2024	TPG Asia VII SF Pte Ltd	Ranga Raju Kanumuri (a Partner of Sunflower Partners)	399,830	0.21%	Nil
6.	November 5, 2024	TPG Asia VII SF Pte Ltd	Kanumuri Mytreyi (a Partner of Marigold Partners)	568,950	0.30%	Nil
7.	November 5, 2024	TPG Asia VII SF Pte Ltd	Sai Quest Syn Private Limited	283,400	0.15%	Nil
8.	November 5, 2024	TPG Asia VII SF Pte Ltd	Gokaraju Subba Raju	9,370	Negligible	Nil
9.	November 5, 2024	TPG Asia VII SF Pte Ltd	Kanumuri Ranga Raju	4,340	Negligible	Nil
10.	November 5, 2024	Marcel Johannes Velterop	Kanumuri Krishnam Raju	5,960	Negligible	Nil
11.	November 5, 2024	Fred Cohen	Kanumuri Krishnam Raju	9,800	0.01%	Nil
12.	November 6, 2024	Dinesh Patel	Kanumuri Krishnam Raju	7,840	Negligible	Nil
13.	November 6, 2024	Sameer Paigankar	Gokaraju Subba Raju	7,840	Negligible	Nil
14.	November 6, 2024	Sameer Paigankar (Jt With Sheela Paigankar)	Gokaraju Lakshmi Tanuja	2,160	Negligible	Nil
15.	November 6, 2024	Ravindra Varma Nandyala	Gokaraju Subba Raju	310	Negligible	Nil
16.	November 6, 2024	Anita Nandyala	Gokaraju Subba Raju	82,050	0.04%	Nil
17.	November 6, 2024	Anisha Nandyala (Jt with Ravindra Varma Nandyala)	Gokaraju Lakshmi Tanuja	7,840	Negligible	Nil
18.	November 6, 2024	KV Satyanarayana Raju	Gokaraju Subba Raju	19,610	0.01%	Nil
19.	November 6, 2024	Radha Padma	Kanumuri Sudha	980	Negligible	Nil
20.	November 6, 2024	Narottam Puri Goswami	Gokaraju Lakshmi Tanuja	2,940	Negligible	Nil
21.	November 6, 2024	D Ramaa	Gokaraju Lakshmi Tanuja	1,960	Negligible	Nil
22.	November 6, 2024	P.Trivikrama Prasad	Kanumuri Mytreyi (a Partner of Marigold Partners)	9,800	0.01%	Nil
23.	November 6, 2024	Hitesh Patel	Krishnam Raju Kanumuri	14,710	0.01%	Nil
24.	November 7, 2024	TPG Asia VII SF Pte Ltd	Krishnam Raju Kanumuri	20,090	0.01%	Nil
25.	November 7, 2024	Bharathi Srivari	Gokaraju Subba Raju	16,070	0.01%	Nil
26.	November 7, 2024	Bharathi Srivari	Kanumuri Mytreyi	1,580	Negligible	Nil
27.	November 7, 2024	Anjelica Nandyala (Jt with Ravindra Varma Nandyala)	Gokaraju Lakshmi Tanuja	7,840	Negligible	Nil
28.	November 7, 2024	Raju Penmasta	Gokaraju Subba Raju	56,200	0.03%	Nil
29.	November 7, 2024	Aruna Penmasta	Gokaraju Subba Raju	42,420	0.02%	Nil
30.	November 7, 2024	K.Anuradha	Sudha Kanumuri	1,960	Negligible	Nil
31.	November 7, 2024	Madhu Kilaru	Ranga Raju Kanumuri (a Partner of Sunflower Partners)	9,470	Negligible	Nil
32.	November 7, 2024	Greg Ludetke	Gokaraju Lakshmi Tanuja	4,900	Negligible	Nil



HIM TEKNOFORGE LIMITED							
CIN: L29130HP1971PLC000904							
Registered Office : Vill Billanwahi, Baddi – 173205, Distt: Solan (H.P)							
Ph. No. +91(1795)654026 Fax No. +91(1795)245467 Email: gujarat.gears@gmail.com							
Fax No.:+91(1795)245467 Website-www.himteknoforge.com.							
UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED ON 30.09.2024							
S. No.	Particulars	Quarter ended on 30.09.2024 (Unaudited)	Quarter ended on 30.06.2024 (Unaudited)	Quarter ended on 30.09.2023 (Unaudited)	Half Year ended on 30.09.2024 (Unaudited)	Half Year ended on 30.09.2023 (Unaudited)	Year ended on 31.03.2024 (Audited)
1.	Total Income from operations (net)	10490.21	10560.45	9574.98	21050.66	19486.22	37592.12
2.	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	310.69	332.37	207.70	643.06	410.11	970.46
3.	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items)	310.69	332.37	207.70	643.06	410.11	970.46
4.	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	211.35	216.71	145.07	428.06	287.54	711.17
5.	Total Comprehensive Income for the period [Comprehensive Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	221.77	226.96	145.77	448.73	289.00	751.59
6.	Paid up Equity Share Capital (face value of Rs. 2/- per equity share)	173.84	157.32	157.32	173.84	157.32	157.32
7.	Reserves excluding Revaluation Reserve	-	-	-	-	-	17844.00
8.	Earnings Per Share (of Rs. 2/- each) (for continuing and discontinued operations) - Basic:	2.55	2.75	1.84	5.16	3.66	9.04
	Diluted:	2.55	2.75	1.84	5.16	3.66	9.04
Notes:-							
1.The above unaudited financial results were reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on November 7, 2024. These Financial Results for the Quarter and Half Year Ended September 30,2024 are available on the Bombay Stock Exchange Website-www.bseindia.com and on the Company's Website www.himteknoforge.com.							
2.The company is engaged in a single business segment "Manufacturing of Auto Components".							
3.The financial results have been prepared in accordance with the Indian Accounting Standards (Ind AS), in pursuance to the provisions of section 133 of the Companies Act, 2013 and other accounting principles generally accepted in India.							
4.The Company has allotted 825800 Equity Shares of Rs. 2/- each at Rs. 175/- per share (including Share Premium Rs. 173/- per share) on Preferential basis, during the period.							
5.During the period, the Company issued 1,639,200 share warrants, each convertible into equity shares with a face value of Rs. 2 at a price of Rs. 175 per share (including a share premium of Rs. 173 per share). The Company has received Rs. 717.15 lakhs (25% of the total issue price) as application money for the subscription of these share warrants. The equity shares will be allotted to eligible warrant holders upon receipt of the full payment.							
6.EPS for the Quarter/Half year ended September 30, 2024 is not comparable with that of the other periods as the EPS of the current Qtr / HY appears on the Increased Capital.							
7.The Asstt. Commissioner of Central Goods & Service Tax, Baddi has preferred an appeal against the Order-in-Original dated 26/03/2024 of the Additional Commissioner of CGST Commissionerate, Shimla with respect to dropping of demand amounting to Rs. 863.30 lacs							
8.Corresponding figures of the previous quarter / period have been regrouped and reclassified to make the same comparable with the current period figures, wherever considered necessary.							
For Him Teknoforge Limited							
Sd/-							
Rajiv Aggarwal							
Joint. Managing Director							
(DIN No. 00094198)							
PLACE: Chandigarh							
DATED: 07.11.2024							



ITD CEM

Cementation India Limited

CIN No. L61000MH1978PLC020435

Regd. Office: 9th Floor, Prisma Bay, Tower-B, Gate No. 5, Saki Vihar Road, Powai, Mumbai - 400072.

Tel.: +91-22-6693 1800 | Fax: +91-22-6693 1627/28 | E-mail: investors.relation@itdcem.co.in | Website: www.itdcem.co.in

EXTRACT OF STATEMENT OF CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND SIX MONTHS ENDED 30 SEPTEMBER 2024

(₹ in Lakhs unless specified)

Sr. No.	Particulars	CONSOLIDATED		
		Three months ended	Six months ended	Corresponding 3 months ended in the previous year
		30.09.2024	30.09.2024	30.09.2023
		Unaudited	Unaudited	Unaudited
1	Revenue from operations	1,99,087.12	4,37,236.09	1,61,041.99
2	Net Profit/(loss) for the period (before tax, Exceptional and/or Extraordinary items)	10,013.27	23,522.56	6,806.69
3	Net Profit/(loss) for the period before tax (after Exceptional and/or Extraordinary items)	10,013.27	23,522.56	6,806.69
4	Net Profit/(loss) for the period after tax (after Exceptional and/or Extraordinary items)	7,219.51	17,237.91	5,369.74
5	Total Comprehensive Income/(loss) for the period [Comprising Profit for the period (after tax) and Other Comprehensive Income (after tax)]	7,189.86	16,688.03	4,818.81
6	Equity share capital	1,717.88	1,717.88	1,717.88
7	Reserves (excluding Revaluation Reserves as shown in the Audited Balance Sheet of the previous year)			
8	Earnings Per Share (face value of ₹ 1/- each) (for continuing and discontinued operations)-			
1. Basic: (₹)		* 4.19	* 10.03	* 3.12
2. Diluted: (₹)		* 4.19	* 10.03	* 3.12

\*not annualised

Standalone information:

(₹ in Lakhs unless specified)

Sr. No.	Particulars	Three months ended	Six months ended	Corresponding 3 months ended in the previous year
		30.09.2024	30.09.2024	30.09.2023
		Unaudited	Unaudited	Unaudited
1	Revenue from operations	1,89,801.09	4,27,449.84	1,58,336.31
2	Profit/(loss) before tax	9,831.07	23,340.90	6,712.32
3	Profit/(loss) after tax	7,204.29	17,223.23	5,362.64
4	Total comprehensive income/(loss) for the period (net of tax)	7,174.64	16,673.35	4,811.71

1)The above is an extract of the detailed format of Quarter and six months ended 30 September 2024 Financial Results filed with the Stock Exchanges under Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Quarter and six months ended 30 September 2024 Financial Results are available on the websites of BSE and NSE at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com) respectively and also on the Company's website at <https://www.itdcem.co.in/investors/financial/financial-results/>

For and on behalf of the Board of Directors

Sd/-

Jayanta Basu

(Managing Director)


DIN No. 08291114

Place: Mumbai


Date : 7 November 2024

BHILANGANA					
BHILANGANA HYDRO POWER LIMITED					
(CIN: U40102UR2006PLC032491)					
Registered Office: Lohia Head Road, Khatima - 262308, District Udham Singh Nagar, Uttarakhand					
Corporate Office: B-37, Sector - 1, Noida, Gautam Budh Nagar - 201301 (U.P.)					
Phone No.: 0120 4621300; Email Id: phg.secretariat@polyplex.com; Website: <a href="http://indiahydro.in">http://indiahydro.in</a>					
EXTRACT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2024					
(Rs. in lakhs)					
S. No.	Particulars	Quarter Ended			Year Ended
		Sep 30, 2024	Jun 30, 2024	Sep 30, 2023	
		(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1.	Total Income from Operations	2,655.04	2,507.87	2,772.11	5,162.91
2.	Net Profit/ (Loss) for the period (before Tax, Exceptional and/ or Extraordinary items#)	1,933.89	1,889.77	1,419.92	3,823.66
3.	Net Profit/ (Loss) for the period before tax (after Exceptional and/ or Extraordinary items#)	1,933.89	1,889.77	1,419.92	3,823.66
4.	Net Profit/ (Loss) for the period after tax (after Exceptional and/ or Extraordinary items#)	2,107.00	1,618.49	1,429.35	3,725.49
5.	Paid up Equity Share Capital	1,962.63	1,962.63	1,962.63	1,962.63
6.	Reserves (Excluding Revaluation Reserve)	18,057.33	15,950.33	13,675.44	18,057.33
7.	Securities Premium Account	-	-	-	-
8.	Net worth	26,271.09	24,164.09	21,889.19	26,271.09
9.	Paid up Debt Capital/ Outstanding Debt	9,020.00	9,300.00	9,820.00	9,020.00
10.	Outstanding Redeemable Preference Shares				
	- 3% non-cumulative convertible preference shares	4,976.56	4,976.56	4,976.56	4,976.56
	- 8% non-cumulative redeemable preference shares	1,274.57	1,274.57	1,274.57	1,274.57
11.	Debt Equity Ratio	0.45	0.52	0.66	0.45
12.	Earnings Per Share (of Rs. 10/- each) (for continuing and discontinued operations)				
	a. Basic: (In Rs.)	9.85	9.63	7.28	19.48
	b. Diluted: (In Rs.)	9.51	9.21	6.80	18.72
13.	Capital Redemption Reserve	NA	NA	NA	NA
14.	Debt Redemption Reserve	902.00	902.00	982.00	902.00
15.	Debt Service Coverage Ratio	3.97	3.77	3.05	3.89
16.	Interest Service Coverage Ratio	10.88	10.04	7.90	10.45
# -Exceptional and/or Extraordinary items adjusted in the Statement of Profit and Loss in accordance with AS Rules.					
Notes:					
a. In terms of Regulation 52 of SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015, the aforesaid Statement of unaudited financial results for the quarter and half year ended on 30 September 2024 the Company has been reviewed by the Audit Committee and approved by the Board of Directors at their respective meeting held on 08 November 2024.					
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c. Pertinent disclosures w.r.t. the additional information on the financial results referred to in Regulation 52(4) of the SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015, have been made to the National Stock Exchange (NSE) and can be accessed on its website "www.nseindia.com".					
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For and on behalf of Board of Directors of					
Bhilangana Hydro Power Limited					
Sd/-					
Lila Dhar Pandey					
Whole Time Director					
DIN: 09268497					
Place : Noida					
Date : November 08, 2024					

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(Please scan this QR code to view the DRHP)



**Sai** Make it better together

# SAI LIFE SCIENCES LIMITED

Our Company was originally incorporated as 'Sai Dru Syn Laboratories Limited' at Hyderabad, Telangana (erstwhile Andhra Pradesh) as a public limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated January 25, 1999, issued by the Registrar of Companies, Andhra Pradesh at Hyderabad. Our Company received the certificate of commencement of business from Registrar of Companies, Andhra Pradesh at Hyderabad on February 17, 1999. Subsequently, the name of our Company was changed from 'Sai Dru Syn Laboratories Limited' to 'Sai Life Sciences Limited' pursuant to a Shareholders' resolution in an extraordinary general meeting held on December 11, 2003 and a fresh certificate of incorporation dated December 16, 2003 consequent to change of name was issued by the Registrar of Companies, Andhra Pradesh at Hyderabad. Thereafter, the name of the Company was changed from 'Sai Life Sciences Limited' to 'Sai Advantium Pharma Limited' pursuant to a Shareholders' resolution in an extraordinary general meeting held on August 16, 2006 and a fresh certificate of incorporation dated August 30, 2006 consequent to change of name was issued by the Registrar of Companies, Andhra Pradesh at Hyderabad. Subsequently, the name of our Company was changed from 'Sai Advantium Pharma Limited' to its present name, 'Sai Life Sciences Limited' pursuant to a Shareholders' resolution in an extraordinary general meeting held on April 20, 2012 and a fresh certificate of incorporation dated May 28, 2012 consequent to change of name was issued by the Registrar of Companies, Andhra Pradesh at Hyderabad. For further details, see "History and Certain Corporate Matters – Brief History of our Company" on page 183 of the Draft Red Herring Prospectus dated July 29, 2024 ("DRHP").

**Registered Office:** Plot No. DS- 7, IKP Knowledge Park, Turkapally Village, Shameerpet Mandal, Medchal – Malkajgiri District, Hyderabad 500 078, Telangana, India  
**Corporate Office:** L4- 01 & 02, SLN Terminus Survey, Survey no. 133, Gachibowli Miyapur Road, Gachibowli, Hyderabad 500 032, Telangana, India  
**Tel:** +91 40 6815 6000; **Website:** [www.sailife.com](http://www.sailife.com); **Contact person:** Runa Karan, Company Secretary, Compliance Officer and Legal Head  
**E-mail:** [investors@sailife.com](mailto:investors@sailife.com); **Corporate Identity Number:** U24110TG1999PLC030970

**OUR PROMOTERS: KANUMURI RANGA RAJU, KRISHNAM RAJU KANUMURI, KANUMURI MYTREYI, SAI QUEST SYN PRIVATE LIMITED, MARIGOLD PARTNERS, SUNFLOWER PARTNERS, TULIP PARTNERS AND LILY PARTNERS**

**INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹1 EACH ("EQUITY SHARES") OF SAI LIFE SCIENCES LIMITED (OUR "COMPANY" OR THE "COMPANY") FOR CASH AT A PRICE OF ₹[●] PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹[●] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹[●] MILLION (THE "OFFER") COMPRISING A FRESH ISSUE OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹8,000.00 MILLION (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 61,573,120 EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹[●] MILLION (THE "OFFER FOR SALE"), CONSISTING OF UP TO 6,454,780 EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹[●] MILLION BY SAI QUEST SYN PRIVATE LIMITED ("PROMOTER SELLING SHAREHOLDER"), UP TO 45,721,080 EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹[●] MILLION BY TPG ASIA VII SF PTE LTD ("TPG"), UP TO 6,862,260 EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹[●] MILLION BY HBM PRIVATE EQUITY INDIA (COLLECTIVELY WITH TPG, "INVESTOR SELLING SHAREHOLDERS") AND UP TO 2,535,000 EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹[●] MILLION BY CERTAIN PERSONS LISTED IN THE DRAFT RED HERRING PROSPECTUS (THE "OTHER SELLING SHAREHOLDERS") (THE PROMOTER SELLING SHAREHOLDER, INVESTOR SELLING SHAREHOLDERS AND OTHER SELLING SHAREHOLDERS, THE "SELLING SHAREHOLDERS" AND SUCH EQUITY SHARES, THE "OFFERED SHARES").**

**THE OFFER INCLUDES A RESERVATION OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹1 EACH, AGGREGATING UP TO ₹[●] MILLION (CONSTITUTING UP TO [●] % OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL, FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES ("EMPLOYEE RESERVATION PORTION"). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER SHALL CONSTITUTE [●] % AND [●] % OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY, RESPECTIVELY. THE PRICE BAND AND THE MINIMUM BID LOT SHALL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLMS AND WILL BE ADVERTISED IN ALL EDITIONS OF [●], AN ENGLISH NATIONAL DAILY NEWSPAPER, ALL EDITIONS OF [●], A HINDI NATIONAL DAILY NEWSPAPER AND THE [●] EDITION OF [●], A TELUGU DAILY NEWSPAPER (TELUGU BEING THE REGIONAL LANGUAGE OF TELANGANA, WHERE OUR REGISTERED OFFICE IS LOCATED), EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE STOCK EXCHANGES FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS.**

**NOTICE TO INVESTORS**

With reference to the draft red herring prospectus dated July 29, 2024 (the "DRHP") filed with SEBI and the Stock Exchanges, the potential Bidder may note:

1. Subsequent to the filing of the DRHP and pursuant to the deed of gift dated July 10, 2024 ("Gift Deed") entered into by and among TPG Asia VII SF Pte Ltd, HBM Private Equity India, Kanumuri Ranga Raju, Kanumuri Mytreyi, Krishnam Raju Kanumuri, Sai Quest Syn Private Limited and certain other parties, certain shareholders of the Company ("Donors") have gifted some of their Equity Shares to the Promoters and certain members of the Promoter Group, ("Donees") (such transactions, the "Transactions").

Set forth hereunder are the details of the Transactions:

S. No.	Date of Transfer	Donor	Donee	Number of Equity Shares transferred	Percentage of total pre-Offer paid up Equity Share capital of the Company (on a fully diluted basis) (%)	Price per Equity Share (in ₹)
1.	November 4, 2024	Jagdish Viswanath Dore	Gokaraju Lakshmi Tanuja	4,900	Negligible	Nil
2.	November 5, 2024	HBM Private Equity India	Ranga Raju Kanumuri (a Partner of Lily Partners)	177,050	0.09%	Nil
3.	November 5, 2024	HBM Private Equity India	Kanumuri Mytreyi (a Partner of Tulip Partners)	29,960	0.02%	Nil
4.	November 5, 2024	TPG Asia VII SF Pte Ltd	Kanumuri Mytreyi (a Partner of Tulip Partners)	208,180	0.11%	Nil
5.	November 5, 2024	TPG Asia VII SF Pte Ltd	Ranga Raju Kanumuri (a Partner of Sunflower Partners)	399,830	0.21%	Nil
6.	November 5, 2024	TPG Asia VII SF Pte Ltd	Kanumuri Mytreyi (a Partner of Marigold Partners)	568,950	0.30%	Nil
7.	November 5, 2024</					





**केन फिन होम्स लिमिटेड**

प्रथम तल, एलसीओ 2, सैंवर 9, हुडा मार्फिट, करनाल, हरियाणा-132001, E-mail : karnal@canfinhomes.com, टेलि. : 0184-2231555, 7625079210, CIN:L85110KA1987PLC008699

**[नियम 8(4)] कब्जा सूचना (अवल सम्पत्ति के लिए)**

जबकि, अघोहस्ताक्षरी ने केन फिन होम्स लिमिटेड के प्राधिकृत अधिकारी के रूप में, वित्तीय आसितियों का प्रतिगुलिकरण और पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम, 2002 प्रतिभूति हित (प्रवर्तन) नियमावली 2002 के साथ के तहत प्रदत्त शक्तियों का प्रयोग करते हुए एक मांग सूचना दिनांक 31.08.2024 को जारी की थी जिसमें कर्जदार श्रीमती बीना रानी पत्नी श्री मुकेश कुमार (उधारकर्ता) एवं श्री जितेन्द्र पुत्र श्री मुकेश कुमार (सह-उधारकर्ता), से सूचना में वर्णितानुसार बकाया राशि रु. **7,44,449/- (रुपये सात लाख चौदासह हजार चार सौ उन्चास मात्र)** उस पर आगे व्याज, व्यय तथा अन्य प्रमारों के साथ, उक्त सूचना की तिथि से 60 दिन के भीतर, चुकाने की मांग की गई थी।

कर्जदार उक्त राशि चुकाने में असफल रहे हैं, एतद्वद्वारा कर्जदार /रों, और जनसाधारण को सूचना दी जाती है कि अघोहस्ताक्षरी ने प्रतिभूति हित (प्रवर्तन) नियमावली 2002 के नियम 8 के साथ पठित उक्त अधिनियम की धारा 13(4) के तहत उसको प्रदत्त शक्तियों का प्रयोग करते हुए यहां नीचे वर्णित संपत्ति का कब्जा दिनांक **07 नवम्बर 2024** को प्राप्त कर लिया है।

सुरक्षित परिसरसितियों को मुनाने के लिए उपलब्ध समाय के संबंध में, अधिनियम की धारा 13 की उप-धारा (8) के प्राधान्यों के लिए उधारकर्ता का ध्यान आकर्षित किया जाता है।

विशेष रूप से कर्जदार /रों, गारंटर /रों को तथा सामान्य रूप से जनसाधारण को इस संपत्ति के संबंध में संयवहार नहीं करने हेतु सावधान किया जाता है और संसितियों के संबंध में कोई भी संयवहार कम फिन होम्स लिमिटेड की बकाया राशि रु. **7,44,449/- (रुपये सात लाख चौदासह हजार चार सौ उन्चास मात्र)** और उस पर आगे व्याज व अन्य शुल्क प्रमाराधीन होगा।

अवल सम्पत्ति का विवरण

संपत्ति का क्षेत्रफल 45 वर्ग गज है, संपत्ति आईडी नंबर 1EJ2CFG7 ब्रह्म नगर, हांसी रोड, करनाल में स्थित है, जो कि एम.सी. सीमा के भीतर है, तहसील और जिला करनाल, हरियाणा-132001।

संपत्ति की सीमाएं: पूर्व: 30 फीट और प्लांट का हिस्सा अन्य मालिक, पश्चिम: 30 फीट, रणधीर सिंह का प्लांट, उत्तर: 13½ फीट और गली, दक्षिण: 13½ फीट, प्लांट अन्य मालिक

हस्ता./- प्राधिकृत अधिकारी, केन फिन होम्स लिमिटेड

तिथि : 08.11.2024

स्थान : करनाल



**सितारा**

सेवा गृह ऋण लिमिटेड

**पंजीकृत कार्यालय :** पहाड़ी मंजिल, 216/सी-12, पुराना नं. सी-12, प्लाट नं. 13-बी, पुरु नामक पुरा, लक्ष्मी नगर, दिल्ली – 110092

**नियम 8(1) अधिपत्य सूचना (अवल संपत्ति हेतु)**

जबकि, अघो-हस्ताक्षरकर्ता ने **सेवा गृह ऋण लिमिटेड** का प्राधिकृत अधिकारी होते हुए वित्तीय आसितियों का प्रतिभूतिकरण एवं पुर्नगठन और प्रतिभूति हित प्रवर्तन अधिनियम 2002 की धारा 13(2) और प्रतिभूति हित प्रवर्तन नियम 2002 का संपत्ति नियम 3 के तहत प्रदत्त शक्तियों का प्रवर्तन करके मांग नोटिस जारी कर, ऋणी/सह-ऋणी/जमानतदार से सूचना प्राप्त दिनांक से 60 दिन के अन्दर ऋण राशि अदा करने की अपेक्षा की गई थी।

ऋणी/ सह-ऋणी/ जमानतदार के यह राशि लौटाने में विफल होने पर ऋणी/सह-ऋणी/ जमानतदार एवं सर्व साधारण को एतद द्वारा सूचना-पत्र दिया जाता है कि अघोहस्ताक्षरकर्ता ने उक्त अधिनियम की धारा 13(4) सपष्टित उक्त नियम के नियम 8 (1) के तहत प्रदत्त शक्तियों का प्रयोग करते हुए नीचे वर्णित सम्पत्ति का आधिपत्य ग्रहण कर लिया है।

विशेष रूप से ऋणी और सामान्य रूप से जनता को एतद्वद्वारा सूचित किया जाता है कि वे संपत्ति का लेन-देन न करें और संपत्ति के साथ कोई भी व्यवहार **सेवा गृह ऋण लिमिटेड** के प्रभार के अधीन होगा, जिसमें नीचे दी गई बकाया राशि के साथ-साथ व्याज और आकस्मिक व्यय, लागत शामिल हैं। ऋणी का ध्यान प्रतिभूति आसित्या के मोचन के लिए उपलब्ध समय के संदर्भ में अधिनियम की धारा 13 की उपधारा 8 के उपबंधों की ओर आकृष्ट किया जाता है।

क्र.सं.	ऋणी/बंधुता/जमानतदार का नाम एवं पता	बकाया राशि (रु.)	सूचना दिनांक अधिपत्य दिनांक	अचल संपत्ति का विवरण
1.	(1) श्रीमती सुमन पति श्री अजय कुमार (2) श्री अप्रित कुमार पिता श्री अजय लोन क्र.- H1PCP000005004355	Rs.17,73,034/- + व्याज एवं आकस्मिक व्यय, उस पर लागत 01.06.2024 तक	02.07.2024 05.11.2024	पलैट नं. यूजीएफ-04, प्लॉट नं. ए-76 बी, खसरा नं 347, ब्लॉक ए, रेल विहार कॉलोनी, हड़बस्त ग्राम सुन्दलवाड, परगना व आकस्मिक व्यय, उत्तर प्रदेश 201102 में स्थित है जिसका क्षेत्रफल 550 वगमपीट है। <b>चतुर्सीमा<span> </span>:</b> पूर्व: प्लाट नं. ए 76 ए, पश्चिम <span> </span> : प्लाट नं. ए 76 सी, उत्तर <span> </span> : रोड 30 फीट चौड़ा, दक्षिण <span> </span> : प्लाट नं. ए 93

स्थान : दिल्ली

दिनांक : 05.11.2024

प्राधिकृत अधिकारी/ मुख्य प्रबंधक सेवा गृह ऋण लिमिटेड

## नोएडा टोल ब्रिज कंपनी लिमिटेड

पंजी. कार्या: टोल प्लाजा, मयूर विहार लिंक रोड, नई दिल्ली-110091

टेली.: 0120-2516495, फैक्स: 0120-2516440

CIN. No: L45101DL1996PLC315772; वेबसाइट : www.ntbtl.com ईमेल : ntbtl@ntbtl.com,

### 30 सितम्बर, 2024 को समाप्त तिमाही तथा छमाही के अंकेक्षित वित्तीय परिणामों का विवरण

क्र.सं.	विवरण	रु. लाख में)									
		रैटएंग्लोन					समेकित				
		समाप्त तिमाही	समाप्त छमाही	समाप्त वर्ष	समाप्त तिमाही	समाप्त छमाही	समाप्त वर्ष	समाप्त तिमाही	समाप्त छमाही	समाप्त वर्ष	समाप्त तिमाही
		30.09.2024 लेखापरीक्षित	30.06.2024 अलेखापरीक्षित	30.09.2023 लेखापरीक्षित	30.09.2024 लेखापरीक्षित	30.09.2023 लेखापरीक्षित	31.03.2024 लेखापरीक्षित	30.09.2024 लेखापरीक्षित	30.06.2024 अलेखापरीक्षित	30.09.2023 लेखापरीक्षित	30.09.2024 लेखापरीक्षित
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)
I	प्रचालनों से कुल आय	1,070.87	1,066.08	490.80	2,136.95	866.13	2,395.99	1,071.07	1,066.27	490.87	2,137.34
II	कराधान के पूर्व अवधि हेतु लाभ/(हानि)	(582.26)	(538.51)	(889.11)	(1,120.77)	(1,805.73)	(3,180.33)	(583.60)	(531.05)	(887.20)	(1,114.65)
III	सतत प्रचालनों से निव्वल लाभ/(हानि)	(582.26)	(538.51)	(889.11)	(1,120.77)	(1,805.73)	(3,180.33)	(583.55)	(531.10)	(887.23)	(1,114.65)
IV	अवधि हेतु कुल अन्य व्यापक आय	2.37	(0.42)	0.19	1.95	0.48	1.68)	1.15	(0.47)	0.27	0.68
V	अवधि हेतु कुल व्यापक आय	(579.89)	(538.93)	(888.92)	(1,118.82)	(1,805.25)	(3,182.01)	(582.40)	(531.57)	(886.96)	(1,113.97)
VI	प्रदत्त इक्विटी शेयर पुंजी (रु. 10 का अंकित मूल्य)	18,619.50	18,619.50	18,619.50	18,619.50	18,619.50	18,619.50	18,619.50	18,619.50	18,619.50	18,619.50
VII	आरक्षित (गत वर्ष के तुलन पत्र में प्रदर्शित के अनुसार पुनर्मूल्यांकन आरक्षित को छोड़कर)	N/A	N/A	N/A	N/A	N/A	1,821.12	N/A	N/A	N/A	N/A
VIII	आय प्रति शेयर										
	वैशिक	(0.31)	(0.29)	(0.48)	(0.60)	(0.97)	(1.71)	(0.31)	(0.29)	(0.48)	(0.60)
	डाइल्यूटेड	(0.31)	(0.29)	(0.48)	(0.60)	(0.97)	(1.71)	(0.31)	(0.29)	(0.48)	(0.60)


टिप्पणी तथा वित्तीय परिणाम :

- उपरोक्त परिणाम कंपनी के सांविधिक लेखा परीक्षकों द्वारा ऑडिट के अधीन हैं, ऑडिट समिति द्वारा समीक्षा की गई और निदेशक मंडल द्वारा 08 नवंबर,2024 को आयोजित बैठक में अनुमोदित किया गया।
- माननीय इलाहाबाद उच्च न्यायालय ने 26 अक्टूबर 2016 के अपने फैसले में 2012 में दायर एक जनहित याचिका पर (रियायत समझौते की वैधता को चुनौती देते हुए और रियायत समझौते को रद्द करने की मांग करते हुए) कंपनी को निर्देश दिया था कि शुल्क वसूलने और संग्रह करने से संबंधित दो विशिष्ट प्रावधानों को निष्क्रिय मानते हुए, उपयोगकर्ता शुल्क एकत्र करना बंद करें, लेकिन रियायत समझौते को रद्द करने से इनकार कर दिया। नतीजतन, नोएडा ब्रिज के उपयोगकर्ताओं से उपयोगकर्ता शुल्क का संग्रह 26 अक्टूबर 2016 से निलंबित कर दिया गया है और भारत के माननीय सर्वोच्च न्यायालय के समक्ष एक अपील दायर की गई है जिसमें उक्त फैसले पर अंतरिम रोक लगाने की मांग की गई है।
- 11 नवम्बर, 2016 को अपने अंतरिम आदेश में माननीय सर्वोच्च न्यायालय ने अंतरिम स्थगन से इंकार कर दिया लेकिन, यह पता लगाने के लिये सीएजी की सहायता मांगी कि क्या रियायत अनुबंध की शर्तों के अनुसार परिणोजना की कुल लागत कम्पनी द्वारा वसूल कर ली गयी है या नहीं। सीएजी ने माननीय सर्वोच्च न्यायालय में रिपोर्ट सौंप दिया है। 14 सितम्बर, 2018 को अपनी अंतिम सुनवाई में माननीय सर्वोच्च न्यायालय ने निर्देश दिया है कि सीएजी द्वारा जमा की गई रिपोर्ट मुहरबंद लिफाफे में रखी जावे।
- विशेष अनुमति याचिका (एसएलपी) अभी भी माननीय सर्वोच्च न्यायालय में अंतिम निर्णय के लिए लंबित है। कंपनी ने नोएडा को भी अधिसूचित कर दिया है कि भारत के माननीय सर्वोच्च न्यायालय के अंतरिम आदेश के साथ पठित माननीय इलाहाबाद उच्च न्यायालय का फैसला रियायत अनुबंध के अंतर्गत ‘कानून में परिवर्तन’ का गठन करता है तथा रियायत अनुबंध के सुधार के लिये एक विस्तृत प्रस्ताव जमा किया ताकि उसे उसी रूप में विधिक, व्यावसायिक तथा आर्थिक हैसियत में स्थापित किया जाये जो कानून के उक्त परिवर्तन से पूर्व में था। चूंकि, नोएडा ने इस प्रस्ताव पर कार्य नहीं किया, कम्पनी ने नोएडा के पास विवाचन की एक नोटिस भेजी थी। विवाचन अधिकरण का गठन कर दिया गया है तथा दोनों कंपनी एवं नोएडा ने अपने दावे तथा प्रति दावे जमा किये हैं। आगे, नोएडा विवाचन कार्यवाही की मेन्टन्रीबिलिटी पर धारा 16 के अंतर्गत एक आवेदन दाखिल किया है जिसे आदेश तिथि 10 अगस्त, 2018 द्वारा विवाचन अधिकरण द्वारा निस्त कर दिया गया।
- नोएडा ने मध्यस्थता और सुलह अधिनियम, 1961 की धारा 34 के तहत दिल्ली उच्च न्यायालय में एक आवेदन दायर किया था, जिसमें 10 अगस्त, 2018 के मध्यस्थ न्यायाधिकरण के आदेश को चुनौती दी गई थी, जिसे पीछे उच्च न्यायालय ने नोएडा को बिना किसी राहत के 31 जनवरी, 2019 को निपटा दिया था।
- नोएडा ने भी माननीय सर्वोच्च न्यायालय के समक्ष विवाचन कार्यवाहियों के लिए एक आवेदन दाखिल किया है। 12 अप्रैल, 2019 को माननीय सर्वोच्च न्यायालय ने विवाचन कार्यवाहियों पर स्टे का निर्देश दिया।
- 31 जनवरी,2020 को, कंपनी ने 12 अप्रैल, 2019 के आदेश के तहत दिए गए अंतरिम स्थगन की छुट्टी के लिए एक आवेदन दायर किया। कोविड-19 के प्रकोप को देखते हुए, सुप्रीम कोर्ट का कामकाज केवल अत्यावश्यक मामलों तक ही सीमित था। माननीय सर्वोच्च न्यायालय द्वारा 21 सितंबर, 2020, 5 अक्टूबर, 2020, 18 नवंबर, 2020, 20 जनवरी, 2021, 16 मार्च, 2021, 15 अप्रैल, 2021, 26 जुलाई, 2021, 10 अगस्त, 2021, 8 सितंबर, 2021 और बाद में 26 अक्टूबर, 2021 के लिए पराम्द कर दिया गया।
- इस बीच, कंपनी को 4 अक्टूबर, 2021 को नोएडा से 30 सितंबर, 2021 को मांग का अंतिम नोटिस प्राप्त हुआ, जिसमें नोएडा ने कथित रूप से 26.05 करोड़ रुपये की मांग की, जो कंपनी द्वारा भुगतान की प्राप्ति के तीन दिनों के भीतर देय होगा, जिसमें फिक्ल रहने पर नोएडा दोषीदनी प्लाईवैड के नोएडा की तरफ सभी विज्ञापन डिस्क्री को हटाने की धमकी दी। उक्त नोटिस प्राप्त होने पर, कंपनी ने माननीय सर्वोच्च न्यायालय के समक्ष 4 अक्टूबर, 2021 को एक अंतरिम आवेदन दायर किया। कंपनी द्वारा दायर तत्काल पत्र/उल्लेख के आधार पर, मामले को 26 अक्टूबर, 2021 को सुनवाई के लिए सूचीबद्ध किया गया था। कंपनी द्वारा नोएडा को माननीय सर्वोच्च न्यायालय में सभी घटनाक्रमों की सूचना देने के बावजूद, नोएडा के अधिकारियों ने 14 अक्टूबर, 2021 को डीपीडटी प्लाईवै के नोएडा की ओर के सभी विज्ञापन डिस्क्री को अवैध रूप से हटा दिया। इसके बाद 9 दिसंबर 2021 को मामले का उल्लेख किया गया और माननीय सर्वोच्च न्यायालय द्वारा 15 दिसंबर 2021, 6 जनवरी 2022 और 10 जनवरी 2022 को इधर पर सुनवाई की गई। 19 जनवरी 2022 को माननीय सर्वोच्च न्यायालय ने 4 अक्टूबर 2021 को दायर अंतरिम आवेदन का निपटारा करते हुए निर्देश दिया कि कंपनी को 125 रुपये प्रति वर्ग फीट प्रति माह के अग्रिम भुगतान पर आउटडोर विज्ञापन लगाने की अनुमति दी जा सकती है, जो कंपनी द्वारा दायर 2016 की एसएलपी के परिणाम के अधीन है।
- इसके बाद, मामले की सुनवाई 27 जुलाई, 2023 को हुई, जिसमें माननीय सर्वोच्च न्यायालय ने भारत के एडिशनल सॉलिसिटर् जनरल से अनुरोध किया कि वह सीएजी द्वारा प्रस्तुत रिपोर्ट को जांच करें और उक्त निश्चित तारीख को माननीय सर्वोच्च न्यायालय की सहायता करें और मामले की सुनवाई 25 सितंबर, 2023 को निर्धारित की गई। 25 सितंबर, 2023 को माननीय सर्वोच्च न्यायालय की विद्वान पीठ ने इस तथ्य पर ध्यान दिया कि प्रतिवादों को सीीजी रिपोर्ट के एक प्रति प्रदत्त की गई है और इस प्रकार मामले को 21 नवंबर, 2023 को अंतिम बहरस के लिए सूचीबद्ध करने का निर्देश दिया।
- 21 नवंबर, 2023 को विद्वान पीठ ने पाया कि एसएलपी में सेवा और दलीलें पूरी हो चुकी हैं और मामले को 30 जनवरी, 2024 को सूचीबद्ध करने का निर्देश दिया, हालांकि, मामले को 30 जनवरी, 2024, 6 फरवरी 2024, 20 फरवरी 2024, 5 मार्च 2024 और 2 अप्रैल 2024 को नहीं लिया गया। दोनों पक्षों की दलीलें 30 जुलाई, 2024 को शुरू हुई और मामले को 13 अगस्त, 2024 को सुनवाई के लिए अधिसूचित किया गया। 13 अगस्त, 2024 को मामले की आधिकार सुनवाई हुई और आदेश के लिए सुनिश्चित रखा गया। 14 अगस्त, 2024 को माननीय सर्वोच्च न्यायालय ने पक्षों को 10 दिनों के भीतर लिखित प्रस्तुतियाँ दाखिल करने की स्वतंत्रता दी। तदनुसार, कंपनी ने 24 अगस्त, 2024 को माननीय सर्वोच्च न्यायालय के समक्ष अपनी लिखित प्रस्तुतियाँ दाखिल कीं। कानूनी राय और निदेशक मंडल द्वारा रियायत समझौते (मुआवजे और अन्य उपायों से संबंधित) के प्रावधानों पर परीक्षा करने के आधार पर, कंपनी को विव्वास है कि अमूर्त और अन्य परिसंपत्तियों के अंतर्निहित मूल्यों में कोई कमी नहीं आई है। कंपनी रियायत समझौते के अनुसार अपने दायित्वों को पूरा करना जारी रखे हुए है, जिसमें परिणोजना परिसंपत्तियों का रखरखाव भी शामिल है।
- 30 सितंबर, 2021 को, कंपनी की निर्धारण वर्ष 2018-19 हेतु आयकर अधिनियम, 1961 की धारा 144बी के साथ पठित आयकर विभाग से धारा 143(3) के तहत निर्धारण आदेश प्राप्त हुआ है, जिसमें मुख्य रूप से भूमि के मूल्यांकन के कारण, भूमि को राज्यस् सस्सिडी मानने के कारण 46.23 करोड़ रुपये की मांग की गई है।
- कंपनी ने 30 सितंबर,2021 को आयकर के निर्धारण अधिकारी से दंड की कार्यवाही को रोकें रखने का अनुरोध किया और 19 अक्टूबर,2021 को आयकर आयुक्त (अपील), राष्ट्रीय फेसलेस अपील केंद्र (एनएफएसी) के पास उक्त निर्धारण आदेश के विरुद्ध एक अपील दायर की।
- दिसंबर 2019 के दौरान कंपनी को आयकर अधिनियम, 1961 की धारा 143(3) के तहत आयकर विभाग से निर्धारण वर्ष 2016-17 और 2017-18 हेतु निर्धारण आदेश प्राप्त हुआ है, जिसमें क्रमशः 357 करोड़ रुपये और 383.48 करोड़ रुपये की मांग की गई है। कर विभाग के साथ ऐतिहासिक विवाद पर आधारित है, जो मुख्य रूप से भविष्य में वसूल की जाने वाली निट्रिड रिटर्न की बकाया राशि, भूमि के मूल्यांकन और अन्य वसूलियों के कारण है। कंपनी ने प्रथम स्तर के अपीलीय प्राधिकारी के पास अपील दायर की है। फेसलेस अपील के साथ, जैसा कि फेसलेस अपीली योजना, 2020 के तहत पेश किया गया था, दोनों अपीलों को एनएफएसी में स्थानांतरित कर दिया गया है।
- कंपनी को नि.व. 2016-17 और नि.व. 2017-18 के लिए एनएफएसी से एक कारण बताओ नोटिस, दिनांक 15 मई,2021, आयकर अधिनियम, 1961 की धारा 270ए के तहत प्राप्त हुआ है। हालांकि, कंपनी ने अनुरोध किया है कि दंड की कार्यवाही को स्थगित रखा जाए क्योंकि योग्यता के आधार पर अपील वर्तमान में आयकर आयुक्त (अपील) के समक्ष स्थित है।
- आयकर विभाग ने पहले के वर्षों में 1,340.03 करोड़ रुपये की मांग की है, जो मुख्य रूप से भूमि के आवंटन के कारण उठाए गए और राज्यस् सस्सिडी से भविष्य में वसूल किए जाने वाले नामित रिटर्न के बकाया के कारण था। 25 अप्रैल, 2018 को सीआईटी (ए) से आदेश प्राप्त होने के अनुसरण में, सीआईटी (ए) के उक्त आदेश के अनुसार, जिससे 10,893.30 करोड़ रुपये की अतिरिक्त कर मांग उठाई गई थी, कंपनी को निर्धारण अधिकारी, आयकर विभाग, नई दिल्ली से निर्धारण वर्ष 2006-07 से 2014-15 के प्रभाव के संबंध में मांग का नोटिस प्राप्त हुआ है। मांग में वृद्धि मुख्य रूप से भूमि के मूल्यांकन के कारण हुई। कंपनी ने आयकर अपीलीय न्यायाधिकरण (आईएपीटी) के साथ स्टे आवेदन के साथ एक अपील दायर की है। आईटीएटी द्वारा 19 दिसंबर, 2018, 2 जनवरी, 2019 और 6 फरवरी, 2019 को मामले की सुनवाई की गई और 15 अक्टूबर, 2018 के एनसीएलएटी आदेश के आधार पर, आईटीएटी ने यथास्थिति बनाए रखने के निर्देशों के साथ मामले को अनिश्चित काल के लिए स्थगित कर दिया।
- इसके अलावा, नवंबर 2018 में, सीआईटी (ए), नोएडा ने निर्धारण वर्ष 2006-07 से 2014-15 के लिए जुनानी आदेश पारित किया, जिसके आधार पर निर्धारण अधिकारी दिल्ली ने दिसंबर 2018 में 10,893.30 करोड़ रुपये का जुमाना लगाया। कंपनी ने आकर्षक अपीलीय न्यायाधिकरण (आईटीएटी) के साथ एक स्थगन आवेदन के साथ एक अपील दायर की। आईटीएटी ने मामले की सुनवाई 29 मार्च 2019 और 3 मई 2019 को की। आईटीएटी ने यथास्थिति बनाए रखने के निर्देश के साथ मामले को अनिश्चित काल के लिए स्थगित कर दिया है।
- कंपनी ने 5 जून, 2023 को माननीय आईटीएटी से मामले पर बहरस करने के लिए दो स्पष्ट तारीखों का अनुरोध किया और सुनवाई की अगली तारीख यानी 26 जुलाई, 2023 तक कोई दंडात्मक कार्रवाई नहीं करने का अनुरोध किया। तदनुसार, 26 जुलाई, 2023, 1 अगस्त, 2023 को मामले की सुनवाई, बहरस और प्रजावाद किया गया और 2 अगस्त, 2023 को समाप्त हुआ। नतीजतन, 8 अगस्त, 2023 के अपने आदेश के माध्यम से, माननीय आईटीएटी ने निर्धारण वर्ष 2006-07 से 2011-12 के लिए अनियमित सुनवाई है जिसमें राज्यस् की अपीलें खारिज कर दी गईं और कंपनी की अपील की अनुमति दी गई, इस प्रकार आईटीएटी के साथ 23,127 करोड़ रुपये के अपील में कुल मांग का लगभग 72% संबंधित किया गया। आकलन वर्ष 2012-13 से 2014-15 से संबंधित लंबित अपीलों के लिए सुनवाई की अगली तारीख 11 अक्टूबर, 2023 तय की गई है।
- ‘नि.व. 2012-13 से नि.व. 2014-15 से संबंधित लंबित अपीलों के लिए, जनकी सुनवाई 13 मई, 2024 और 22 मई, 2024 को हुई थी, सुनवाई समाप्त हो गई है और कंपनी के साथ-साथ वंचन विभाग को लिखित प्रस्तुतियाँ दाखिल करने का निर्देश दिया गया है। तदनुसार, आईटीएटी ने 21 अगस्त, 2024 को आदेश पारित किया है, जिसमें अन्य मामलों के अलावा, भविष्य में वसूल किए जाने वाले निट्रिड रिटर्न के कारण मांग में वृद्धि और भूमि आउटन के कारण राज्यस् सस्सिडी को हटा दिया गया है और कुछ अन्य मामलों को न्यायनिर्णयन के लिए सीआईटी (अ) को वापस भेज दिया गया है। उपरोक्त कर निर्धारण वर्षों के संबंध में परिणामी जुमाने के मामले को सुनवाई सितंबर, 2024 को हुई और उसी के अनुसार, आईटीटी ने सितंबर को नि.व. 2012-13, 2013-14 और 2014-15 के संबंध में जुमाना अपील के लिए आदेश पारित किया है। 11,2024 के आदेश द्वारा लगाए गए जुमाने को हटा दिया गया तथा कंपनी को अपील स्वीकार कर ली गई।
- कॉर्पोरेट मामले मन्त्रालय द्वारा 21 मई, 2019 को माननीय राष्ट्रीय कम्पनी विधि अधिकरण (एनसीएलएटी) के पास दाखिल शपथपत्र के समर्थन में 15 अक्टूबर, 2018 को कट-ऑफ तिथि (“‘कट-ऑफ तिथि’”) प्रस्तावित किए गये। माननीय एनसीएलएटी ने अपने आदेश दिनांक 12 मार्च, 2020 के माध्यम से इसके संशोधनों सहित नये बोर्ड द्वारा प्रस्तुत संशोधित समाधान प्रेमचंद को मंजूरी दी। माननीय एनसीएलएटी ने कंपनी समेत आईएल एंड एफएस और इसकी समूह कंपनियों के लिए संकल्प प्रक्रिया शुरू करने के लिए कट ऑफ तिथि के रूपमें 15 अक्टूबर, 2018 को भी मंजूरी दी है। तदनुसार, कंपनी ने 15 अक्टूबर, 2018 (“कट-ऑफ तिथि’”) से प्रभावी अपने सभी ऋणों और उधारों पर कोई व्याज नहीं दिया है।
- 23 अगस्त, 2018 और 1 नवंबर, 2018 के लाइसेंस मध्यस्थता और 1 जुलाई, 2019 के परिशिष्ट के अनुसार, जो कि पूर्व लाइसेंसधारी के साथ किया गया था, कंपनी ने इसके प्रावधानों के अनुसार उक्त अनुबंध को समाप्त कर दिया है। पूर्व लाइसेंसधारी ने कंपनी के खिलाफ मध्यस्थता कार्रवाई शुरू की है। मामला अभी लंबित है। इस बीच, कंपनी ने 3 मार्च 2023 के मध्यस्थ के आदेश को भी चुनौती दी थी, जिसके तहत कंपनी को मामले के अंतिम निपटान तक मध्यस्थ के पास 5 करोड़ रुपये की सावधि जमा जमा करने की आवश्यकता थी, जिसे माननीय दिल्ली उच्च न्यायालय में चुनौती दी गई और 12 अप्रैल, 2023 को उक्त आदेश पर रोक लगाने में सफल रही। इसके बाद, मामले की सुनवाई 9 अगस्त 2023, 16 अक्टूबर 2023 और 28 नवंबर 2023 को हुई। 128 नवंबर 2023 को दिल्ली के माननीय उच्च न्यायालय ने कंपनी की अपील को स्वीकार कर लिया और मध्यस्थ के साथ स्टे के आदेश को इस सीमा तक रद्द कर दिया, जिसमें कंपनी को 5 करोड़ रुपये जमा करने का निर्देश दिया गया था। तत्कालीन लाइसेंसधारी ने कंपनी के पक्ष में दिल्ली के माननीय उच्च न्यायालय द्वारा पारित 28 नवंबर 2023 के आदेश के खिलाफ माननीय सर्वोच्च न्यायालय के समक्ष 26 फरवरी 2024 को एक एसएलपी दायर की। 8 अप्रैल 2024 को माननीय सर्वोच्च न्यायालय ने दिल्ली के माननीय उच्च न्यायालय के आदेश में हस्तक्षेप करने से इनकार कर दिया और तदनुसार पूर्ववर्ती लाइसेंस धारा दायर एसएलपी को खारिज कर दिया गया।
- कंपनी के पास एक ही व्यवसाय खंड है तथा इसलिए खंड-वार जानकारी का विवरण लागू नहीं है।
- 30 सितम्बर 2023 और 30 सितम्बर 2024 को समाप्त तिमाहों के आंकड़े, 30 सितम्बर 2023 और 30 सितम्बर 2024 को समाप्त छमाही के लिए लेखापरीक्षित आंकड़ों और क्रमशः 30 जून 2023 और 30 जून 2024 को समाप्त पहली तिमाही तक के प्रकाशित वर्ष-दर-वर्ष आंकड़ों के बीच संतुलन के आंकड़े हैं, जिन्हें वैधानिक लेखा परीक्षकों द्वारा सीमित समीक्षा के अधीन किया गया है।
- उपरोक्त सेबी (सूचीयन तथा अन्य उद्घाटन अपेक्षा) विनियमन, 2015 के विनियमन 33 के अंतर्गत स्टॉक एक्सचेंज में दाखिल की गई तिमाही वित्तीय परिणामों के विस्तृत प्रारूप का सार है। तिमाही वित्तीय परिणामों का संर्पूर्ण प्रारूप कंपनी, नेशनल स्टॉक एक्सचेंज और इंडिया लिमिटेड तथा बीएसई लिमिटेड की वेबसाइटों क्रमशः www.ntbtl.com, www.nseindia.com तथा www.bseindia.com पर उपलब्ध है।
- जहां भी जरूरी हुआ, पूर्व अवधि/वर्ष के आंकड़े पुनर्समीकृत/ पुनर्वर्गीकृत किए गए हैं।

स्थान <span> </span> : नोएडा					
तिथि <span> </span> : 08 नवम्बर, 2024					

धीरज कुमार	ह./-
कार्यकारी निदेशक	अमित आगवाल
डीआईएन नं. 07046151	मुख्य वित्तीय अधिकारी

निदेशक मंडल के लिए तथा उसकी ओर से



**किफिस हाउसिंग फाइनेंस लिमिटेड**

पंजीकृत कार्यालय: 6वीं मंजिल, फ़िस कॉर्पोरेट हाउस, होटल प्लैनेट लैडिमाई के पास, अरोक वार्डिका के पास, बीआरटीएच, इस्कान – अंधली रोड, बोकदेवड, अंधली, अहमदाबाद, गुजरात – 380054

**कॉर्पोरेट कार्यालय:** सी-902, लोहरा पार्क, ब्राह्म चर्च कंपाउंड, वेस्टर्न एक्सप्रेस हाइवे, मोरियाड (पूर्व), मुंबई – 400063, महाराष्ट्र, भारत, फोन नंबर : +91 22 61796400, ई-मेल : contact@kifishousing.com वेबसाइट : www.kifishousing.com

सीआइए : U65923GJ2015PLC085079 RBI COR: DOR-00145

**परिशिष्ट IV सार्वजनिक कब्जा सूचना (अवल सम्पत्ति हेतु)**

जबकि, अघोहस्ताक्षरी वित्तीय आसितियों के प्रतिगुलिकरण एवं पुर्ननिर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम, 2002 के तहत किफिस हाउसिंग फाइनेंस लिमिटेड (केएफएफएल) का अधिक्ता अधिकारी होने के नाते तथा प्रतिभूति हित (प्रवर्तन) नियम, 2002 के नियम 3 के साथ पठित धारा 13(2) के तहत प्रदत्त शक्तियों के उपयोग में, कम्पनी के अधिक्ता प्राधिकारी द्वारा कथित सूचना की प्राप्ति के 60 दिनों के भीतर सूचना में निम्नलिखित उल्लिखित राशि का पुर्नगुमान करने को करते हुए निम्नलिखित कर्जदार(रों)/जमानती(यों) को एक मांग सूचना निमित्त की थी। कर्जदार के राशि के पुर्नगुमान में अक्षरफ होने के कारण एतद्वारा कर्जदार(रों)/जमानती(यों) को तथा जनसाधन को सूचित किया जाता है कि अघोहस्ताक्षरी ने प्रतिभूति हित प्रवर्तन नियम, 2002 के नियम 8 के साथ पठित कथित अधिनियम की धारा 13की उपधारा (4) के तहत उसे प्रदत्त शक्तियों के उपयोग में यहां नीचे वर्णित सम्पत्ति पर कब्जा कर लिया है। प्रतिभूति आसित्यों को विमोचित करने के उपरलक्ष्य समय-समय के परिवर्धन में कर्जदार का ध्यान अधिनियम की धारा 13 की उपधारा (8) के प्रावधानों की ओर आकृष्ट किया जाता है। एतद्वारा विशेष रूप से कर्जदार को तथा जनसमय को कथित सम्पत्ति के सम्बन्ध में कोई संयवहार न करने की चेतावनी दी जाती है और कथित सम्पत्ति के साथ कोई संयवहार नीचे वर्णित राशि तथा उस पर भावी व्याज हेतु किफिस के प्रभार का विषय होगा।





सितारा

सेवा गृह ऋण लिमिटेड

पंजीकृत कार्यालय : पहली सितंबर, 216/सी-12, पुराना नं. सी-12, प्लाट नं. 13-बी, गुरु नानक पुरा, लक्ष्मी नगर, दिल्ली – 110092

**नियम 8(1) आधिपत्य सूचना (अचल संपत्ति हेतु)**

जबकि, अधो-हस्ताक्षरकर्ता ने **सेवा गृह ऋण लिमिटेड** का प्राधिकृत अधिकारी होते हुए वित्तीय आस्तियों का प्रतिभूतिकरण एवं पुनर्मूज व और प्रतिभूति हित प्रवर्तन अधिनियम 2002 की धारा 13(2) और प्रतिभूति हित प्रवर्तन नियम 2002 का संपठित नियम 3 के तहत प्रदत्त शक्तियों का प्रवर्तन करके मांग नोटिस जारी कर, ऋणी/सह-ऋणी/जमानतदार से सूचना प्राप्त दिनांक से 60 दिन के अन्दर ऋण राशि अदा करने की अपेक्षा की गई थी।

ऋणी/सह-ऋणी/जमानतदार के यह राशि लौटाने में विफल होने पर ऋणी/सह-ऋणी/जमानतदार एवं सर्व साधारण को एतद द्वारा सूचना-पत्र दिया जाता है कि अधोहस्ताक्षरकर्ता ने उक्त अधिनियम की धारा 13(4) संपठित उक्त नियम के नियम 8(1) के तहत प्रदत्त शक्तियों का प्रयोग करते हुए नीचे वर्णित सम्पत्ति का आधिपत्य प्रणण कर लिया है।

विशेष रूप से ऋणी और सामान्य रूप से जनता को एतदद्वारा सूचित किया जाता है कि वे संपत्ति का लेन-देन न करें और संपत्ति के साथ कोई भी व्यवहार **सेवा गृह ऋण लिमिटेड** के प्रभार के अधीन होगा, जिसमें नीचे दी गई बकाया राशि के साथ-साथ ब्याज और आकस्मिक चय्य, लागत शामिल हैं। ऋणी का ध्यान प्रतिभूति आस्तित्वा के मोचन के लिए उपलब्ध समय के संदर्भ में अधिनियम की धारा 13 की उपधारा 8 के उपबंधों की ओर आकृष्ट किया जाता है।

क्र.	ऋणी/बंधकर्ता/जमानतदार का नाम एवं पता	बकाया राशि (₹.)	सूचना दिनांक आधिनियम दिनांक	अचल संपत्ति का विवरण
1.	<b>(1) श्रीमती सुमन पति श्री अजय कुमार</b> <b>(2) श्री अर्पित कुमार पिता श्री अजय</b> लोक नं. - H1CP000005004355	<b>Rs.17.73,034/-</b> + ब्याज एवं आकस्मिक चय्य, उस पर लागत 01.06.2024 तक	<b>02.07.2024</b> <b>05.11.2024</b>	प्लॉट नं. यूजीएफ-04, प्लॉट नं. ए-76 बी, खसरा नं. 347, ब्लॉक ए, रेल बिहार कॉलोनी, हडबस्त ग्राम सडलुबाद, पुरान व तहसील लोनी, जिला गाजियाबाद, उत्तर प्रदेश 201102 में स्थित है जिसका क्षेत्रफल 550 वर्गफीट है। <b>बट्टरीसीमा</b> <span> </span> : पूर्व: प्लाट नं. ए 76 ए, पश्चिम <span> </span> : प्लाट नं. ए 76 सी, उत्तर <span> </span> : रोड 30 फीट चौड़ा, दक्षिण <span> </span> : प्लाट नं. ए 93

स्थान : दिल्ली  
दिनांक : 05.11.2024

प्राधिकृत अधिकारी / मुख्य प्रबंधक  
सेवा गृह ऋण लिमिटेड

## नोएडा टोल ब्रिज कंपनी लिमिटेड

पंजी. कार्या: टोल प्लाजा, मयूर विहार लिंक रोड, नई दिल्ली-110091

टेली.: 0120-2516495, फैक्स: 0120-2516440

CIN. No: L45101DL1996PLC3515772; वेबसाइट : [www.ntbcl.com](http://www.ntbcl.com) ईमेल : [ntbcl@ntbcl.com](mailto:ntbcl@ntbcl.com),

### 30 सितम्बर, 2024 को समाप्त तिमाही तथा छमाही के अंकेक्षित वित्तीय परिणामों का विवरण

क्र.सं.	विवरण	स्टैंडइएलोन				समेकित									
		समाप्त तिमाही		समाप्त छमाही		समाप्त वर्ष		समाप्त तिमाही		समाप्त छमाही		समाप्त वर्ष			
		30.09.2024	30.06.2024	30.09.2023	30.09.2024	30.09.2024	31.03.2024	30.09.2024	30.06.2024	30.09.2023	30.09.2024	30.09.2023	31.03.2024	30.09.2024	31.03.2024
		लेखापरीक्षित	अंतराधीनक्षित	लेखापरीक्षित	लेखापरीक्षित	लेखापरीक्षित	लेखापरीक्षित	लेखापरीक्षित	अन्वेषणीयक्षित	लेखापरीक्षित	लेखापरीक्षित	लेखापरीक्षित	लेखापरीक्षित	लेखापरीक्षित	लेखापरीक्षित
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)	(13)	(14)		
I	प्रचालनों से कुल आय	1,070.87	1,066.08	490.80	2,136.95	866.13	2,395.99	1,071.07	1,066.27	490.87	2,137.34	866.28	2,396.55		
II	करायान के पूर्व अवधि हेतु लाभ/(हानि)	(582.26)	(538.51)	(889.11)	(1,120.77)	(1,805.73)	(3,180.33)	(583.60)	(531.05)	(887.20)	(1,114.65)	(1,806.34)	(3,165.89)		
III	सतत प्रचालनों से निवल लाभ/(हानि)	(582.26)	(538.51)	(889.11)	(1,120.77)	(1,805.73)	(3,180.33)	(583.55)	(531.10)	(887.23)	(1,114.65)	(1,806.37)	(3,166.02)		
IV	अवधि हेतु कुल अन्य व्यापक आय	2.37	(0.42)	0.19	1.95	0.48	(1.68)	1.15	(0.47)	0.27	0.68	0.85	(1.86)		
V	अवधि हेतु कुल व्यापक आय	(579.89)	(538.93)	(888.92)	(1,118.82)	(1,805.25)	(3,182.01)	(582.40)	(531.57)	(886.96)	(1,113.97)	(1,805.72)	(3,167.88)		
VI	प्रदत्त इक्विटी शेयर पुंजी (रु. 10 का अंकित मूल्य)	18,619.50	18,619.50	18,619.50	18,619.50	18,619.50	18,619.50	18,619.50	18,619.50	18,619.50	18,619.50	18,619.50	18,619.50		
VII	आरक्षित (गत वर्ष के तुलन पत्र में प्रदर्शित के अनुसार पुनर्मूल्यांकन आरक्षित को छोड़कर)						1,821.12								
VIII	आय प्रति शेयर														
	बेसिक	(0.31)	(0.29)	(0.48)	(0.60)	(0.97)	(1.71)	(0.31)	(0.29)	(0.48)	(0.60)	(0.97)	(1.70)		
	डाइव्यूटेड	(0.31)	(0.29)	(0.48)	(0.60)	(0.97)	(1.71)	(0.31)	(0.29)	(0.48)	(0.60)	(0.97)	(1.70)		

**टिप्पणी तथा वित्तीय परिणाम :**

- उपरोक्त परिणाम कंपनी के साप्ताधिक लेखा परीशकों द्वारा ऑडिट के अधीन हैं, ऑडिट समिति द्वारा समीक्षा की गई और निदेशक मंडल द्वारा 08 नवंबर, 2024 को अनुमोदित किया गया।
- माननीय इलाहाबाद उच्च न्यायालय ने 26 अक्टूबर 2016 के अपने फैसले में 2012 में दायर एक जनहित याचिका पर (रियायत समझौते की वैधता को चुनौती देते हुए और रियायत समझौते को रद्द करने की मांग करते हुए) कंपनी को निर्देश दिया था कि शुल्क वसूलने और संग्रह करने से संबंधित दो विशिष्ट प्रावधानों को निष्क्रिय मानते हुए, उपयोगकर्ता शुल्क एकत्र करना बंद करें, लेकिन रियायत समझौते को रद्द करने से इनकार कर दिया। नतीजतन, नोएडा ब्रिज के उपयोगकर्ताओं से उपयोगकर्ता शुल्क का संग्रह 26 अक्टूबर 2016 से निलंबित कर दिया गया है और भारत के माननीय सर्वोच्च न्यायालय के समक्ष एक अपील दायर की गई है जिसमें उक्त फैसले पर अंतिम रोक लगाने की मांग की गई है।
- 11 नवम्बर, 2016 को अपने अंतरिम आदेश में माननीय सर्वोच्च न्यायालय ने अंतरिम स्थगन से इंकार कर दिया लेकिन, यह पता लगाने के लिये सीएजी की सहायता मांगी कि क्या रियायत अनुबंध की शर्तों के अनुसार परियोजना की कुल लागत कम्पनी द्वारा वसूल कर ली गयी है या नहीं। सीएजी ने माननीय सर्वोच्च न्यायालय में रिपोर्ट सौंप दिया है। 14 सितम्बर, 2018 को अपनी अंतिम सुनवाई में माननीय सर्वोच्च न्यायालय ने निर्देश दिया है कि सीएजी द्वारा जारी की गई रिपोर्ट मुहलबंद लिफाफे में रखी जाए।
- विशेष अनुमति याचिका (एसएलपी) अभी भी माननीय सर्वोच्च न्यायालय में अंतिम निर्णय के लिए लंबित है। कंपनी ने नोएडा को भी अधिसूचित कर दिया है कि भारत के माननीय सर्वोच्च न्यायालय के अंतरिम आदेश के साथ पठित माननीय इलाहाबाद उच्च न्यायालय का फैसला रियायत अनुबंध के अंतर्गत 'कानून में परिवर्तन' का गठन करता है तथा रियायत अनुबंध के सुधार के लिये एक विस्तृत प्रस्ताव जमा किया ताकि उक्त से उसी रूप में लिपिक, व्यावसायिक तथा आर्थिक हैसियत में स्थापित किया जाये जो कानून के उक्त परिवर्तन से पूर्व में था। चूंकि, नोएडा ने इस प्रस्ताव पर कार्य नहीं किया, कम्पनी ने नोएडा के पास विवाचन की एक नोटिस भेजी थी। विवाचन अधिकरण का गठन कर लिया गया है तथा दोनों कंपनी एवं नोएडा ने अपने दावे तथा प्रति दावे जमा किये हैं। आगे, नोएडा विवाचन कार्यवाही की मैन्टैनेबिलिटी पर धारा 16 के अंतर्गत एक आवेदन दाखिल किया है जिसे आदेश तिथि 10 अगस्त, 2018 द्वारा विवाचन अधिकरण द्वारा निरस्त कर दिया गया।
- नोएडा ने मध्यस्थता और मुलह अधिनियम, 1961 की धारा 34 के तहत दिल्ली उच्च न्यायालय में एक आवेदन दायर किया था, जिसमें 10 अगस्त, 2018 के मध्यस्थ न्यायाधिकरण के आदेश को चुनौती दी गई थी, जिसे दिल्ली उच्च न्यायालय ने नोएडा को बिना किसी राहत के 31 जनवरी, 2019 को निपटा दिया था।
- नोएडा ने भी माननीय सर्वोच्च न्यायालय के समक्ष विवाचन कार्यवाहियों के लिए एक आवेदन दाखिल किया है। 12 अप्रैल, 2019 को माननीय सर्वोच्च न्यायालय ने विवाचन कार्यवाहियों पर रटे का निर्देश दिया।
- 31 जनवरी,2020 को, कंपनी ने 12 अप्रैल, 2019 के आदेश के तहत दिए गए अंतिम स्थगन को खूड़ी के लिए एक आवेदन दायर किया। कोविड-19 के प्रकोप को देखते हुए, सुप्रीम कोर्ट का कामकाज केवल अत्यावश्यक मामलों तक ही सीमित था। माननीय सर्वोच्च न्यायालय द्वारा 21 सितंबर, 2020, 5 अक्टूबर, 2020, 18 नवंबर, 2020, 20 जनवरी, 2021, 16 मार्च, 2021, 15 अप्रैल, 2021, 26 जुलाई, 2021, 10 अगस्त, 2021, 8 सितंबर, 2021 और बाद में 2 अक्टूबर, 2021 के लिए पीठ कर दिया गया।
- इस बीच, कंपनी को 4 अक्टूबर, 2021 को नोएडा से 30 सितंबर, 2021 को मांग का अंतिम नोटिस प्राप्त हुआ, जिसमें नोएडा ने कथित रूप से 26.05 करोड़ रुपये की मांग की, जो कंपनी द्वारा भुगतान की प्राप्ति के तीन दिनों के भीतर देय होगा, जिसमें विफल रहने पर नोएडा डीएनडी फ्लाईवे के नोएडा की तरफ सभी विज्ञापन डिस्प्ले को हटाने की धमकी दी। उक्त नोटिस प्राप्त होने पर, कंपनी ने माननीय सर्वोच्च न्यायालय के समक्ष 4 अक्टूबर, 2021 को एक अंतरिम आवेदन दायर किया। कंपनी द्वारा दायर तत्काल पत्र/उल्लेख के आधार पर, मामले को 26 अक्टूबर, 2021 को सुनवाई के लिए सूचीबद्ध किया गया था।। कंपनी द्वारा नोएडा को माननीय सर्वोच्च न्यायालय में सभी घटनाक्रमों की सूचना देने के बावजूद, नोएडा के अधिकारियों ने 14 अक्टूबर, 2021 को डीएनडी फ्लाईवे के नोएडा की ओर के सभी विज्ञापन डिस्प्ले को अवरुध्द रूप से हटा दिया।
- इसके बाद 9 दिसंबर 2021 को मामले का उल्लेख किया गया और माननीय सर्वोच्च न्यायालय द्वारा 15 दिसंबर 2021, 6 जनवरी 2022 और 10 जनवरी 2022 को इस पर सुनवाई की गई। 19 जनवरी 2022 को माननीय सर्वोच्च न्यायालय ने 4 अक्टूबर 2021 को दायर अंतरिम आवेदन का निपटारा करते हुए निर्देश दिया कि कंपनी को 125 रुपये प्रति वर्ग फीट प्रति माह के अग्रिम भुगतान पर आउटडोर विज्ञापन लगाने की अनुमति दी जा सकती है, जो कंपनी द्वारा दायर 2016 की एएसएलपी के परिणाम के अधीन है।
- इसके बाद, मामले की सुनवाई 27 जुलाई, 2023 को हुई, जिसमें माननीय सर्वोच्च न्यायालय ने भारत के एडिशनल सॉलिसिटर जनरल से अनुरोध किया कि वह सीएजी द्वारा प्रस्तुत रिपोर्ट की जांच करें और उक्त निश्चित तरीके को माननीय सर्वोच्च न्यायालय की सहायता करें और मामले की सुनवाई 25 सितंबर, 2023 को निर्धारित की गई। 25 सितंबर, 2023 को माननीय सर्वोच्च न्यायालय की विद्वान पीठ ने इस तथ्य पर ध्यान दिया कि प्रतिवादी को सीएजी रिपोर्ट की एक प्रति प्रदान की गई है और इस प्रकार मामले को 21 नवंबर, 2023 को अंतिम बहस के लिए सूचीबद्ध करने का निर्देश दिया।
- 21 नवंबर, 2023 को विद्वान पीठ ने पाया कि एसएलपी में सेवा और दलीलें पूरी हो चुकी हैं और मामले को 30 जनवरी, 2024 को सूचीबद्ध करने का निर्देश दिया, हालांकि, मामले को 30 जनवरी, 2024, 6 फरवरी 2024, 20 फरवरी 2024, 5 मार्च 2024 और 2 अप्रैल 2024 को नहीं लिया गया। दोनों पक्षों की दलीलें 30 जुलाई, 2024 को शुरू हुईं और मामले को 13 अगस्त, 2024 को सुनवाई के लिए अधिसूचित किया गया। 13 अगस्त, 2024 को मामले को आधिकारिक सुनवाई हुई और आदेश के लिए सुरक्षित रखा गया। 14 अगस्त, 2024 को माननीय सर्वोच्च न्यायालय ने पक्षों को 10 दिनों के भीतर लिखित प्रस्तुतियों दाखिल करने की स्वतंत्रता दी। तदनुसार, कंपनी ने 24 अगस्त, 2024 को माननीय सर्वोच्च न्यायालय के समक्ष अपनी लिखित प्रस्तुतियां दाखिल कीं। कानूनी राय और निदेशक मंडल द्वारा रियायत समझौते (मुआवजे और अन्य उपायों से संबंधित) के प्रावधानों पर भरोसा करने के आधार पर, कंपनी को विश्वास है कि अमूर्त और अन्य परिसंपत्तियों के अंतर्निहित मूल्यों में कोई कमी नहीं आई है। कंपनी रियायत समझौते के अनुसार अपने दाखिलों की पूरा करानी रखे हुए है, जिसमें परियोजना परिसंपत्तियों का स्वरुखाय भी शामिल है।
- 20 सितंबर, 2021 को, कंपनी को निर्धारण वर्ष 2018-19 हेतु आयकर अधिनियम, 1961 की धारा 144बी के साथ पठित आयकर विभाग से धारा 143(3) के तहत निर्धारण आदेश प्राप्त हुआ है, जिसमें मुख्य रूप से भूमि के मूल्यांकन के कारण, भूमि को राजस्व सव्सिडी मानने के कारण 46.23 करोड़ रुपये की मांग की गई है।
- कंपनी ने 30 सितंबर,2021 को आयकर के निर्धारण अधिकारी और 19 अक्टूबर,2021 को आयकर आयुक्त (अपील), राष्ट्रीय फेसलेस अपील केंद्र (एनएफएसी) के पास उक्त निर्धारण आदेश के विरुद्ध एक अपील दायर की।
- दिसंबर 2019 के दौरान कंपनी को आयकर अधिनियम, 1961 की धारा 143(3) के तहत आयकर विभाग से निर्धारण वर्ष 2016-17 और 2017-18 हेतु निर्धारण आदेश प्राप्त हुआ है, जिसमें क्रमशः 357 करोड़ रुपये और 383.48 करोड़ रुपये की मांग की गई है। कर विभाग के साथ ऐतिहासिक विवाद पर आधारित है, जो मुख्य रूप से भविष्य में वसूल की जाने वाली निर्दिष्ट रिटर्न की बकाया राशि, भूमि के मूल्यांकन और अन्य वसूलीयों के कारण है। कंपनी ने प्रथम स्तर के अपीलीय प्राधिकारी के पास अपील दायर की है। फेसलेस अपील में संक्रमण के साथ, जैसा कि फेसलेस अपील योजना, 2020 के तहत पेश किया गया था, दोनों अपीलों को एनएफएसी में स्थानांतरित कर दिया गया है।
- कंपनी को नि.व. 2016-17 और नि.व. 2017-18 के लिए एनएफएसी से एक कारण बताओ नोटिस, दिनांक 15 मई,2021, आयकर अधिनियम, 1961 की धारा 270ए के तहत प्राप्त हुआ है। हालांकि, कंपनी ने अनुरोध किया है कि दंड को कार्यवाही को स्थगित रखा जाए क्योंकि योग्यता के आधार पर अपील वर्तमान में आयकर आयुक्त (अपील) के समक्ष लंबित है।
- आयकर विभाग ने पहले के वर्षों में 1,340.03 करोड़ रुपये की मांग की है, जो मुख्य रूप से भूमि के आदेश के कारण टोल और राजस्व सव्सिडी से भविष्य में वसूल किए जाने वाले नामित रिटर्न के बकाया के कारण था। 25 अप्रैल, 2018 को सीआईटी (ए) से आदेश प्राप्त होने के अनुसरण में, सीआईटी (ए) के उक्त आदेश के अनुसार, जिससे 10,893.30 करोड़ रुपये की अतिरिक्त कर मांग उठाई गई थी, कंपनी को निर्धारण अधिकारी, आयकर विभाग, नई दिल्ली से निर्धारण वर्ष 2006-07 से 2014-15 के प्रभाव के संबंध में मांग का नोटिस प्राप्त हुआ है। मांग में वृद्धि मुख्य रूप से भूमि के मूल्यांकन के कारण हुई। कंपनी ने आयकर अपीलीय न्यायाधिकरण (आईटीएल) के साथ रटे आवेदन के साथ अपील दायर की है। आईटीएल द्वारा 19 दिसंबर, 2018, 2 जनवरी, 2019 और 6 फरवरी, 2019 को मामले की सुनवाई की गई और 15 अक्टूबर, 2018 के एनसीएलएटी आदेश के आधार पर, आईटीएटी ने यथावधि बनाए रखने के निर्देशों के साथ मामले को अनिश्चित काल के लिए स्थगित कर दिया।
- इसके अलावा, नवंबर 2018 में, सीआईटी (ए), नोएडा ने निर्धारण वर्ष 2006-07 से 2014-15 के लिए जुर्माना आदेश पारित किया, जिसके आधार पर निर्धारण अधिकारी दिल्ली ने दिसंबर 2018 में 10,893.30 करोड़ रुपये का जुर्माना लगाया। कंपनी ने आयकर अपीलीय न्यायाधिकरण (आईटीएल) के साथ एक स्थगन आवेदन के साथ एक अपील दायर की। आईटीएटी ने मामले की सुनवाई 29 मार्च 2019 और 3 मई 2019 को की थी। आईटीएटी ने यथावधि बनाए रखने के निर्देश के साथ मामले को अनिश्चित काल के लिए स्थगित कर दिया है।
- कंपनी ने 5 जुन, 2023 को माननीय आईटीएटी से मामले पर बहस करने के लिए दो स्पष्ट तारीखों का अनुरोध किया और सुनवाई की अगली तारीख यानी 26 जुलाई, 2023 तक कोई दंडात्मक कार्रवाई नहीं करने का अनुरोध किया। तदनुसार, 26 जुलाई, 2023, 1 अप्रस्त, 2023 को मामले की सुनवाई, बहस और प्रतिवाद किया गया और 2 अगस्त, 2023 को समाप्त हुआ। नतीजतन, 8 अगस्त, 2023 के अपने आदेश के माध्यम से, माननीय आईटीएटी ने निर्धारण वर्ष 2006-07 से 2011-12 के लिए अपना निर्णय सुनाया है जिसमें राजस्व की अपीलें खारिज कर दी गईं और कंपनी को अनुमति दी गई है, इस प्रकार आईटीएटी के साथ 23,127 करोड़ रुपये के अपील में कुल मांग का लगभग 72% संबंधित किया गया। आकलन वर्ष 2012-13 से 2014-15 से संबंधित लंबित अपीलों के लिए सुनवाई की अगली तारीख 11 अक्टूबर, 2023 तय की गई है।
- 'नि.व. 2012-13 से नि.व. 2014-15 से संबंधित लंबित अपीलों के लिए, जिनकी सुनवाई 13 मई, 2024 और 22 मई, 2024 को हुई थी, नोएडा समझ हो गई है और कंपनी के साथ-साथ विभाग को लिखित प्रस्तुतियां दाखिल करने का निर्देश दिया गया है। तदनुसार, आईटीएटी ने 21 अप्रस्त, 2024 को आदेश पारित किया है, जिसमें अन्य मामलों के अलावा, भूमिध में वसूल किए जाने वाले निर्दिष्ट रिटर्न के कारण मांग में वृद्धि और भूमि आवंटन के कारण राजस्व सव्सिडी को हटा दिया गया है और कुछ अन्य मामलों को न्यायनिर्णयन के लिए सीआईटी (अ) को वापस भेज दिया गया है। उपरोक्त कर निर्धारण वर्षों के संबंध में परिणामी जुमाने के मामले ले की सुनवाई सितंबर, 2024 को हुई और उसी के अनुसार, आईटीएटी ने सितंबर को नि.व. 2012-13, 2013-14 और 2014-15 के संबंध में जुमाना अपील के लिए आदेश पारित किया है। 11,2024 के आदेश द्वारा लागू गए जुमाने को टोल दिया गया तथा कंपनी की अपील स्वीकार कर दी गई है।
- कॉर्पोरेट मामले मन्त्रालय द्वारा 21 मई, 2019 को माननीय राष्ट्रीय कम्पनी विधि अधिकरण (एनसीएलएटी) के पास दाखिल शपथपत्र के संदर्भ में 15 अक्टूबर, 2018 को कट-ऑफ तिथि (“कट-ऑफ तिथि”) प्रस्तावित किया गया। माननीय एनसीएलएटी ने अपने आदेश दिनांक 12 मार्च, 2020 के माध्यम से इसके संशोधनों सहित नये बॉर्ड द्वारा प्रस्तुत संशोधित समाधान फ्रेमवर्क को मंजूरी दी। माननीय एनसीएलएटी ने कंपनी समेत आइएल एंड एमएसए और इसकी समूह कंपनियों के लिए संकल्प प्रक्रिया शुरू करने के लिए कट ऑफ तिथि के रूप में 15 अक्टूबर, 2018 को मंजूरी दे दी है। तदनुसार, कंपनी ने 15 अक्टूबर, 2018 (“कट-ऑफ तिथि”) से प्रभावी अपने सभी ऋणों और उधारों पर कोई ब्याज नहीं दिया है।
- 23 अप्रस्त, 2018 और 1 नवंबर, 2018 के लाइसेंस समझौते और 1 जुलाई, 2019 के परिशिष्ट के अनुसार, जो कि पूर्व लाइसेंसधारी के साथ किया गया था, कंपनी ने इसके प्रावधानों के अनुसार उक्त अनुबंध को समाप्त कर दिया है। पूर्व लाइसेंसधारी ने कंपनी के खिलाफ मध्यस्थता कार्यवाही शुरू की है। मामला अभी लंबित है। इस बीच, कंपनी ने 3 मार्च 2023 के मध्यस्थ के आदेश को भी चुनौती दी थी, जिसके तहत कंपनी को मामले के अंतिम निपटान तक मध्यस्थ के पास 5 करोड़ रुपये की सावधि जमा जमा करने की आवश्यकता थी, जिसे माननीय दिल्ली उच्च न्यायालय ने चुनौती दी गई और 12 अप्रैल, 2023 को उक्त आदेश पर रोक लगाने में सफल रही। इसके बाद, मामले की सुनवाई 9 अगस्त 2023, 6 अक्टूबर 2023 और 28 नवंबर 2023 को हुई। 28 नवंबर 2023 को दिल्ली के माननीय उच्च न्यायालय ने कंपनी की अपील को स्वीकार कर लिया और मध्यस्थ के 3 मार्च 2023 के आदेश को इस सीमा तक रद्द कर दिया, जिसमें कंपनी को 5 करोड़ रुपये जमा करने का निर्देश दिया गया था। तत्कालीन लाइसेंसधारी ने कंपनी के नई में दिल्ली के माननीय उच्च न्यायालय द्वारा पारित 28 नवंबर 2023 के आदेश के खिलाफ माननीय सर्वोच्च न्यायालय के समक्ष 26 फरवरी 2024 को एक एसएलपी दायर की। 8 अप्रैल 2024 को माननीय सर्वोच्च न्यायालय ने दिल्ली के माननीय उच्च न्यायालय के आदेश में हलतपेक्षा करने से इनकार कर दिया और तदनुसार पूर्ववर्ती लाइसेंस द्वारा दायर एसएलपी को खारिज कर दिया गया।
- कंपनी के पास एक ही व्यवसाय खंड है तथा इसलिए खंड-बाद जानकारी का विवरण लागू नहीं है।
- 30 सितम्बर 2023 और 30 सितम्बर 2024 को समाप्त तिमाही के आंकड़े, 30 सितम्बर 2023 और 30 सितम्बर 2024 को समाप्त छमाही के लिए लेखापरीक्षित आंकड़ों और क्रमशः 30 जुन 2023 और 30 जुन 2024 को समाप्त पहली तिमाही तक के प्रकाशित वर्ष-दर-वर्ष आंकड़ों के बीच संतुलन के आंकड़े हैं, जिन्हें वैधानिक लेखा परीशकों द्वारा सीमित समीक्षा के अधीन किया गया है।
- उपरोक्त तथ्यों (सूचीयन तथा अन्य उद्घाटन अपेक्षा) विनिमयन, 2015 के विनिमयन 33 के अंतर्गत स्टैंडर्ड एक्सचेंज में दाखिल की गई तिमाही वित्तीय परिणामों के विस्तृत प्रारूप का सार है। तिमाही वित्तीय परिणामों का संपूर्ण प्रारूप कंपनी, नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड तथा बीएसई लिमिटेड की वेबसाइटों क्रमशः [www.ntbcl.com](http://www.ntbcl.com), [www.nseindia.com](http://www.nseindia.com) तथा [www.bseindia.com](http://www.bseindia.com) पर उपलब्ध है।
- जहां भी जरूरी हुआ, पूर्व अवधि/वर्ष के आंकड़े पुनर्मूलीकृत/ पुनर्वर्गीकृत किए गए हैं।

स्थान <span> </span> : नोएडा	
तिथि <span> </span> : ०8 नवम्बर, 2024	



**केन फिन होम्स लिमिटेड**

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**[नियम 8(1)] कब्जा सूचना (अचल सम्पत्ति के लिए)**

जबकि, अधोहस्ताक्षरी ने केन फिन होम्स लिमिटेड के प्राधिकृत अधिकारी के रूप में, वित्तीय आस्तियों का प्रतिभूतिकरण और पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम, 2002 प्रतिभूति हित (प्रवर्तन) नियमावली 2002 के साथ के तहत प्रदत्त शक्तियों का प्रयोग करते हुए एक मांग सूचना दिनांकित **31.08.2024** को जारी की थी जिसमें कर्जदार **श्रीमती बीना पत्नी श्री मुकेश कुमार (उधारकर्ता) एवं श्री जिवेन्द्र पुत्र श्री मुकेश कुमार (सह-उधारकर्ता)**, से सूचना में वर्णितानुसार बकाया राशि **₹. 7,44,449/- (रुपये सात लाख चौबान्सि हजार चार सौ उन्चास मात्र)** उस पर आगे ब्याज, व्यय तथा अन्य प्रभारों के साथ, उक्त सूचना की तिथि से 60 दिन के भीतर, चुकाने की मांग की गई थी।

कर्जदार उक्त राशि चुकाने में असफल रहे हैं, एतद्वारा कर्जदार /रों, और जनसाधारण को सूचना दी जाती है कि अधोहस्ताक्षरी ने प्रतिभूति हित (प्रवर्तन) नियमावली 2002 के नियम 8 के साथ पठित उक्त अधिनियम की धारा 13(4) के तहत उसको प्रदत्त शक्तियों का प्रयोग करते हुए यहाँ नीचे वर्णित संपत्ति का कब्जा दिनांक **07 नवम्बर 2024** को प्राप्त कर लिया है।

सुरक्षित परिसंपत्तियों को भुनाने के लिए उपलब्ध समय के संबंध में, अधिनियम की धारा 13 की उप-धारा (8) के प्रावधानों के लिए उधारकर्ता का ध्यान आकर्षित किया जाता है।

विशेष रूप से कर्जदारों /रों, गारंटर् /रों को तथा सामान्य रूप से जनसाधारण को इस संपत्ति के संबंध में संव्यवहार नहीं करने हेतु सावधान किया जाता है और संपत्तियों के संबंध में कोई भी संव्यवहार केन फिन होम्स लिमिटेड की बकाया राशि **₹. 7,44,449/- (रुपये सात लाख चौबान्सि हजार चार सौ उन्चास मात्र)** और उस पर आगे ब्याज व अन्य शुल्क प्रभाराधीन होगा।

अचल सम्पत्ति का विवरण

संपत्ति का क्षेत्रफल 45 वर्ग गज है, संपत्ति आईडी नंबर 1EJ2CFG7 ब्रह्म नगर, हांसी रोड, करनाल में स्थित है, जो कि एम.सी. सीमा के भीतर है, तहसील और जिला करनाल, हरियाणा-132001।

**संपत्ति की सीमाएं:** पूर्व: 30 फीट और प्लांट का हिस्सा अन्य मालिक, पश्चिम: 30 फीट, रणधीर सिंह का प्लांट, उत्तर: 13 ½ फीट और गली, दक्षिण: 13 ½ फीट, प्लांट अन्य मालिक

हस्ता./- प्राधिकृत अधिकारी,  
केन फिन होम्स लिमिटेड

**तिथि : 08.11.2024**  
**स्थान : करनाल**



**किफ़्स हाउसिंग फाइनेंस लिमिटेड**

पंजीकृत कार्यालय: एन बीजल, फिन्स कॉर्पोरेट हाउस, होटल पैलेट वीथमार्क के पास, अन्धेरा वॉटरवर्क के पास, बीआरएलए, इस्कॉन – अन्तरी सीड, नोएडा, अन्तरी, अन्तर्माध्यम, गुजरात – 380054

**कॉर्पोरेट कार्यालय:** सी-902, सेक्टर पांच, ग्राम नर कन्याड, केनन एक्सप्रेस हावे, गुजरात (पूर्व), मुम्बई – 400063, महाराष्ट्र, भारत.  
**फोन नंबर:** +91 22 67796400, ई-मेल: [contact@kifesshousing.com](mailto:contact@kifesshousing.com) वेबसाइट: [www.kifesshousing.com](http://www.kifesshousing.com)  
**सीआरएल:** U65922GJ2015PLC085079 RBI COR. DOR-60145

**परिशिष्ट IV सांकेतिक कब्जा सूचना (अचल सम्पत्ति हेतु)**

जबकि, अधोहस्ताक्षरी वित्तीय आस्तियों के प्रतिभूतिकरण एवं पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम, 2002 के तहत किफ़्स हाउसिंग फाइनेंस लिमिटेड (केएचएफएल) का अधिकृत प्राधिकारी होने के नाते तथा प्रतिभूति हित (प्रवर्तन) नियम, 2002 के नियम 3 के साथ पठित